
Media Ownership Update

Prepared by the Melbourne office of the Communications Law Centre
Research by Bruce Shearer

Sources

Australian Broadcasting Authority
B&T Yearbook (1994)
Margaret Gee's Australian Media Guide (1994)
Department of Communications and the Arts
Spectrum Management Agency
Checks with various media companies and industry organisations, including Australian
Broadcasting Authority, Regional Dailies of Australia, Federation of Australian Radio
Broadcasters, Audit Bureau of Circulation.

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Table 1

Commercial Television Licences

NOTE: Where significant individuals or groups are associated with the controlling interest or have a major shareholding, their name is given in parenthesis in column 3.

* Information current as at 10/2/95

Station	Licensee Co.	Controlling Interest/s	Station	Licensee Co.	Controlling Interest/s
NEW SOUTH WALES			VICTORIA		
Metropolitan			Metropolitan		
ATN 7	Amalgamated Television Services Pty. Ltd.	News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%, State Authorities Super-annuation Board of NSW 7.1%, AMP Society 3.9% Westpac Custodian Nominees Ltd. 3.7%, (Remainder below 3% ea.)	HSV 7	HSV Channel 7 Pty. Ltd.	News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%, State Authorities Super-annuation Board of NSW 7.1%, AMP Society 3.9% Westpac Custodian Nominees Ltd. 3.7%, (Remainder below 3% ea.)
TCN 9	TCN Channel 9 Pty. Ltd.	Publishing & Broadcasting Ltd (Kerry Packer)	GTV 9	General Television Corporation Pty. Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)
TEN 10	Television & Telecasters (Sydney) Pty. Ltd.	TNQ TV Ltd. 40% (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15% (Owned by Canwest Global Communications (Issy Asper)), Audant Communications Ltd. 10% (Robert White), Bellshaw Pty. Ltd. 10% (John Singleton), Corom Pty. Ltd. 10% (Jack Cowin), Liebler Media Holdings 5% (Isi Leibler), AMP Society 5%	ATV 10	Television & Telecasters (Melbourne) Pty. Ltd.	TNQ TV Ltd. 40% (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15% (Owned by Canwest Global Communications (Issy Asper)), Audant Communications Ltd. 10% (Robert White), Bellshaw Pty. Ltd. 10% (John Singleton), Corom Pty. Ltd. 10% (Jack Cowin), Liebler Media Holdings 5% (Isi Leibler), AMP Society 5%
Regional NSW			Regional VIC (Approved Market 'D')		
BKN (Broken Hill)	Broken Hill Television Ltd.	Spencer Gulf Telecasters Ltd. (Sturrock Family)	AMV (Albury/Wodonga)	Prime Television Victoria TV Pty. Ltd.	Prime Television Ltd. (Paul Ramsay)
MTN (Griffith)	MTN Television Pty. Ltd.	Broadcast Media Group (W.J. & P.Y. Gerahty, Macquarie Bank)	BCV (Bendigo)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Diverse shareholding)
NBN (Newcastle)	NBN Ltd.	NBN Enterprises Pty. Ltd. (Washington H. Soul Pattinson)	GLV (LaTrobe Valley)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Diverse shareholding)
NEN (Tamworth/Taree)	Prime Television (Northern) Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)	STV (Mildura)	Mildura Television Pty. Ltd.	Television Victoria Ltd. (ENT Ltd. Bruce Gordon)
NRN (Coffs Harbour/Nth East NSW)	Northern Rivers Television Pty. Ltd.	KC TV Ltd. (Gail Road Pty. Ltd. 42.5% (J. Cowin 80%, K. Stokes 20%), Aceinc Pty. Ltd. 42.5% (Stokes), TNQ 15%)	VTV (Ballarat/Shepparton)	Television Victoria Ltd.	Associated Broadcasting Services Ltd. (ENT Ltd. Bruce Gordon)
AUSTRALIAN CAPITAL TERRITORY/STHN NSW (APPROVED MARKET 'C')			QUEENSLAND		
Metropolitan			Metropolitan		
CTC (Canberra)	Australian Capital Television Pty. Ltd.	Southern Cross Communications Ltd. (Diverse shareholding)	BTQ7	Brisbane TV Ltd.	News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%, State Authorities Super-annuation Board of NSW 7.1%, AMP Society 3.9% Westpac Custodian Nominees Ltd. 3.7%, (Remainder below 3% ea.)
CBN (Southern NSW)	Prime Television (Southern) Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)			
WIN (Southern NSW)	WIN Television NSW Pty. Ltd.	TWT Holdings Ltd. (Bruce Gordon)			

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Station	Licensee Co.	Controlling Interest/s
QTQ 9	Queensland Television Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)
ATV 10	Television & Telecasters (Brisbane) Pty. Ltd.	TNQ TV Ltd. 40% (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15% (Owned by Canwest Global Communications (Issy Asper)), Audant Communications Ltd. 10% (Robert White), Bellshaw Pty. Ltd. 10% (John Singleton), Corom Pty. Ltd. 10% (Jack Cowin), Liebler Media Holdings 5% (Isi Leibler), AMP Society 5%

Country QLD

ITQ (Mount Isa)	Mount Isa Television Pty. Ltd.	Telecasters North Queensland Ltd. (Susprium Pty. Ltd. 19.5%, L & K Freedman & B. Sherman, Fulcrum Capital Corporation Ltd. 14.6%)
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Regional QLD (Approved Market 'A')

RTQ (Rockhampton/Regional Qld)	WIN Television Qld Pty. Ltd.	WIN Properties Pty. Ltd. (Bruce Gordon)
STQ (Nth Qld)	Sunshine Television Network Ltd.	Sunshine Broadcasting Network Ltd. (Grundy Investments 17%, Permanent Trustee Co. 8.6%)
TNQ (Townsville/Cairns/Mount Isa)	Telecasters North Queensland Ltd.	Susprium Pty. Ltd. 19.5% (L & K Freedman & B. Sherman), Fulcrum Capital Corporation Ltd. 14.6%

SOUTH AUSTRALIA

Metropolitan

SAS 7	South Australia Telecasters Ltd.	News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%, State Authorities Superannuation Board of NSW 7.1%, AMP Society 3.9%, Westpac Custodian Nominees Ltd. 3.7%, (Remainder below 3% ea.)
NWS 9	Southern Television Corporation Pty. Ltd.	Broadcast Investments Pty. Ltd. (Lamb Family)
ADS 10	Television Broadcasters Ltd.	Caprice Pty. Ltd. (Curran) TEN Group Ltd. (TNQ)

Regional S.A.

GTS (Port Pirie/Spencer Gulf North)	Spencer Gulf Telecasters Ltd.	J.M. Sturrock Pty. Ltd. (Sturrock Family)
RTS (Loxton/Renmark)	Riverland Television Ltd.	Murray River Telecasters Ltd. (Scott Family)
SES (Mt. Gambier)	South East Telecasters Ltd.	Scott's Agencies Pty. Ltd. (Scott Family)

Station	Licensee Co.	Controlling Interest/s
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WESTERN AUSTRALIA

Metropolitan

TVW 7	TVW Enterprises Ltd.	News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%, State Authorities Superannuation Board of NSW 7.1%, AMP Society 3.9%, Westpac Custodian Nominees Ltd. 3.7%, (Remainder below 3% ea.)
STW 9	Swan Television & Radio Broadcasters Ltd.	Sunraysia Television Ltd. (Sabelt 44% Eva Presser, ACE 21.2% Kerry Stokes, ENT 20% Bruce Gordon)
NEW 10	West Coast Telecasters Ltd.	Chartreuse Pty. Ltd. (Curran) TEN Group Ltd. (TNQ)

Regional W.A.

GTW (Geraldton)	Geraldton Telecasters Pty. Ltd.	135 Nominees Pty. Ltd. (Kerry Stokes & Andrew Cohen)
SSW (Bunbury/Albany/Sth West & Great Stn)	Golden West Network Pty. Ltd.	Australian Capital Equity P/L (Kerry Stokes & Andrew Cohen)
VEW (Kalgoorlie)	Mid-Western Television Pty. Ltd.	135 Nominees Pty. Ltd. (Kerry Stokes & Andrew Cohen)

TASMANIA

Metropolitan

TVT 6	Tasmanian Television Ltd.	ENT Enterprises Pty. Ltd. (Bruce Gordon)
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Regional TAS

TNT (Launceston/Nth East)	Southern Cross Television (TNT 9) Pty. Ltd.	Southern Cross Communications Ltd. (Diverse shareholding)
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NORTHERN TERRITORY

NTD 8 (Darwin)	Territory Television Pty. Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)
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REMOTE COMMERCIAL TELEVISION LICENCES

WAW (Western Zone)	Golden West Satellite Communications Pty. Ltd.	Golden West Network Pty. Ltd. (Kerry Stokes & Andrew Cohen)
IMP (Central Zone)	Imparja Television Pty Ltd	Aboriginal & Torres Strait Islander Commission
QQQ (North East Zone)	Queensland Satellite Television	Telecasters North Qld Ltd. (Susprium Pty. Ltd. 19.5% L & K Freedman & B. Sherman, Fulcrum Capital Corporation Ltd. 14.6%)

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Table 2 Audience Reach (Television) Television Networks/Multiple Licensees

* Information current as at 10/2/95

Group	Stations	Potential Audience (% of Population)	Group	Stations	Potential Audience (% of Population)
The Seven Nework Ltd. News Ltd 14.9%, National Mutual Life 11.4%, Telstra Corp 11%, State Authorities Super- annuation Board of NSW 7.1%, AMP Society 3.9% Westpac Custodian Nominees Ltd. 3.7%, (Remainder below 3% ea.)	5 metropolitans	64.6%	TWT Holdings Ltd. (B. Gordon)	1 metropolitan 4 regionals	22.72%
Publishing & Broadcasting Ltd. ⁽¹⁾ (Kerry Packer)	3 metropolitans 1 regional	51.22%	Prime Network (Ramsay)	3 regionals	22.12%
Ten Group Ltd. TNQ TV Ltd., 40% (100% owned by TNQ Ltd.) CGS Shareholdings Netherlands BV 15% (Owned by Canwest Global Communications - I.Asper), Audant Communications Ltd. 10% (R White), Bellshaw Pty Ltd. 10% (John Singleton), Corom Pty Ltd. 10% (Jack Cowin), Liebler Media Holdings 5% (Isi Liebler) AMP Society 5%	3 metropolitans	50.69%	Southern Cross Broadcasting Australia Ltd. (Diverse Shareholding)	4 regionals	15.36%
			Capital Television Holdings Ltd. (Curran)	2 metropolitans	13.91%
			Telecasters Nth Qld Ltd. (Suspirium P/L. 19.5% L & K. Freedman & B. Sherman, Fulcrum Capital Corp. Ltd. 14.6%)	3 regionals	8.09%
			Golden West Network ⁽²⁾ (Stokes & Cohen)	4 regionals	2.58%

(1) Includes Territory Television Darwin as a regional
(2) Constitutes all of WA regional TV

Other Television Licensees

Group	Stations	Potential Audience (% of Population)	Group	Stations	Potential Audience (% of Population)
NBN Ltd. (Washington H. Soul Pattinson)	NBN Nthn NSW Newcastle	9.43%	Spencer Gulf Telecasters (Sturrock)	GTS Spencer Gulf North (Port Pirie) & BKN Broken Hill	0.82%
KC TV Pty. Ltd. (Gail Road P/L 42.5%, Jack Cowin 80%, Kerry Stokes 20%, Aceinc P/L (Kerry Stokes) 42.5%, & TNQ 15%)	NRN Nthn East NSW (Coffs Harbour)	9.43%	South East Telecasters (Scott)	SES South East (Mount Gambier RTS Renmark/Loxton)	0.59%
Sunraysia TV Ltd. (Sabtel 44% Eva Presser, ACE 21.2% Kerry Stokes, ENT 20% Bruce Gordon)	STW 9 Perth	7.05%	Votrait No.620 (Broadcast Media Group: W.J. & P.Y. Gerahty & Macquarie Bank)	MTN 9 Murrumbidgee Irrigation Area (Griffith)	0.39%
Broadcast Investments Pty. Ltd. (Lamb Family)	NWS 9 Adelaide	6.86%			



Table 3

Commercial Radio

* Information current as at 10/2/95

Station	Licensee Co.	Controlling Interest/s	Station	Licensee Co.	Controlling Interest/s
NEW SOUTH WALES					
Metropolitan					
2CH	Radio 2CH Pty. Ltd.	Radio Superhighway Pty. Ltd. (John Singleton)	2GF (Grafton)	Westlawn Investment Co. Pty. Ltd.	Dougherty Family
2DAY-FM	2DAY FM Australia Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)	2GN (Goulburn)	Radio 2GN Pty. Ltd.	Century Radio Pty. Ltd. (Kevin Blyton, Michelle Rayner)
2GB	Harbour Radio Ltd.	Uniting Church Aust Property Trust NSW	2GGO-FM (Gosford)	Wesgo Communications Pty. Ltd.	Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)
2KY	2KY Broadcasters Pty. Ltd.	Labor Council of NSW	2GZ (Orange)	Radio 2GZ Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty, Macquarie Bank)
2MMM-FM	The Triple M Broadcasting Company Pty. Ltd.	Austereo Ltd. (Village Roadshow Ltd. 53.4% Kirby Family)	2HD (Newcastle)	2HD Broadcasters Pty. Ltd.	NSW ALP Branch, NSW Labor Council
2SM	Radio 2SM Pty. Ltd.	Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)	2HIL-FM (Broken Hill)	Far West Radio Pty. Ltd.	J.C. Curtis & D.G. Tunkin
2UE	Radio 2UE Sydney Pty. Ltd.	Lyndael Pty. Ltd. (Lamb Family)	2KKO (Newcastle)	Radio Newcastle Pty. Ltd.	Knipton Pty. Ltd. (H.S. McKensy, M.K. Johns)
2UUS-FM	Wesgo Communications Pty. Ltd.	Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)	2LF (Young)	Radio 2LF Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty, Macquarie Bank)
2WFM-FM	Commonwealth Broadcasting Corp. Pty. Ltd.	The Australian Broadcasting Company Pty. Ltd. (Albert Family)	2LM (Lismore)	Richmond River Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
Regional NSW			2LT (Lithgow)	Midwest Radio Ltd.	Midwest Radio Network Pty. Ltd. (John McAvoy, Roger Coleman)
2AAY-FM (Albury)	Radio Albury-Wodonga Ltd.	Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)	2MC (Kempsey)	Mid Coast Broadcasters Pty. Ltd.	Whoto Pty. Ltd., G. Greenwood
2AD (Armidale)	New England Broadcasters Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L Caralis Family)	2MG (Mudgee)	Mudgee Broadcasting Co. Pty. Ltd.	Western Broadcasters Pty. Ltd. (Caralis Family)
2AY (Albury)	Radio Albury Wodonga Ltd.	Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)	2MO (Gunnedah)	2MO Gunnedah Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L Caralis Family)
2BH (Broken Hill)	Far West Radio Pty. Ltd.	J.C. Curtis & D.G. Tunkin	2MOR-FM (Deniliquin)	Rich Rivers Radio Pty. Ltd.	Robertson Family
2BS (Bathurst)	Bathurst Broadcasters Pty. Ltd.	Camplin Broadcasters Pty. Ltd.	2MW (Murwillumbah)	Tweed Radio and Broadcasting Company Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
2C-FM (Gosford)	Coast Rock FM Pty. Ltd.	Sunshine Broadcasting Network Ltd. (Grundy Investments P/L 17%)	2NEW-FM (Newcastle)	Newcastle FM Pty. Ltd.	Limic Communications Pty. Ltd. & Mickylee Pty. Ltd.
2CS (Coffs Harbour)	Commercial Radio Coffs Harbour Ltd.	Commercial Radio Coffs Harbour Ltd. (Diverse Shareholding)	2NM (Muswellbrook)	Radio Hunter Valley Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2DU (Dubbo)	Western Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	2NOW-FM (Moree)	Moree Broadcasting & Development Co. Ltd.	G.J. & B.O. Roberts
2EC (Bega)	East Coast Radio Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	2NZ (Inverell)	Northern Broadcasters Pty. Ltd.	Moree Broadcasting & Development Co. Ltd. (G.J. & B.O. Roberts)
			2ONE (Katoomba)	Hayden Nepean Broadcasters Pty. Ltd.	Hayden Enterprises Pty. Ltd. (Mike Walsh)
			2PK (Parkes)	Parkes Broadcasting Co. Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
			2QN (Deniliquin)	Rich Rivers Radio Pty. Ltd.	Robertson Family

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Station	Licensee Co.	Controlling Interest/s	Station	Licensee Co.	Controlling Interest/s
2RE (Taree)	Manning Valley Broadcasting Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L Caralis Family)	3KKZ-FM	The Industrial Printing & Publicity Co. Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)
2RG (Griffith)	Radio 2RG Pty. Ltd.	Broadcast Media Group Pty. Ltd. 11% (P.Y. & W.J. Gerahty Macquarie Bank)	3MMM-FM	Melbourne FM Broadcasting Radio Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)
2ROX-FM (Kempsey)	Mid Coast Broadcasters Pty. Ltd.	Whoto Pty. Ltd., G. Greenwood	3MP	Malbend Pty. Ltd.	Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)
2ST (Nowra)	South Coast and Tablelands Broadcasting Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	3TTT-FM	Double T Radio Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
2TM (Tamworth)	Tamworth Radio Development Co. Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L Caralis Family)	3UZ	3UZ Pty. Ltd.	Radio 3UZ Pty. Ltd. (Numerous Victorian Racing Clubs)
2TTT-FM (Tamworth)	Tamworth Radio Development Co. Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L Caralis Family)	Regional VIC		
2UUL-FM (Wollongong)	Associated Communication Enterprises (2WL) Pty. Ltd.	Assoc. Communication Enterprises (Holdings) Pty. Ltd. (M. Day; & G.N. Handbury)	3BA (Ballarat)	Radio Ballarat Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2VM (Moree)	Moree Broadcasting & Development Co. Ltd.	B. O Roberts & G. J. Roberts	3BAY-FM (Geelong)	The Geelong Independent (Radio) Ltd.	The Geelong Independent Radio Ltd. (M. Day & G.N. Handbury)
2WG (Wagga Wagga)	Riverina Broadcasters Holdings Pty. Ltd.	E.S. Roberts, (KZFM Radio Pty. Ltd. in receivership)	3BBO-FM (Bendigo)	Radio 3BO Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty, Macquarie Bank)
2WIN-FM (Wollongong)	WIN Radio Pty. Ltd.	Wollongong Radio Pty. Ltd. (Bruce Gordon)	3CAT-FM (Geelong)	Geelong Broadcasters Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2WSK-FM (Nowra)	South Coast and Tablelands Broadcasting Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	3CS (Colac)	Enterprise Broadcasters Pty. Ltd.	Associated Communications Enterprises Pty. Ltd. (M. Day & G.N. Handbury)
2WZD-FM (Wagga Wagga)	Riverina Broadcasters Holdings Pty. Ltd.	E.S. Roberts (KZFM Radio Pty. Ltd. in receivership)	3CV (Maryborough)	Radio 3CV Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty, Macquarie Bank)
2XL (Cooma)	2XL Pty. Ltd.	K. J. Blyton & M.M. Scott	3GG (Warragul)	Votrait No. 691 Pty. Ltd.	Burl Rose Pty. Ltd. (Local Investors)
2XXX (Newcastle)	Radio Newcastle Pty. Ltd.	Knipton Pty. Ltd. (H.S. McKensy & M.K. Johns)	3HA (Hamilton)	Western District (3HA) Broadcasting Pty. Ltd.	Associated Communications Enterprises Pty. Ltd. (M Day & G.N. Handbury)
2ZZZ (Murwillumbah)	Richmond River Broadcasting Pty. Ltd.	Broadcast Operators Pty. Ltd. (Caralis Family)	3MA (Mildura)	Radio 3MA Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W.J. Gerahty, Macquarie Bank)
VICTORIA			3NE (Wangaratta)	North East Broadcasters Pty. Ltd.	North East Broadcasters Ltd. (Diverse Shareholding)
Metropolitan			3SH (Swan Hill)	Associated Communications Enterprises 3SH Pty. Ltd.	Associated Communications Enterprises Pty. Ltd. (M. Day & G.N. Handbury)
3AK	Wrattonbully Investments Pty. Ltd.	Southern Cross Communications Ltd. (Diverse Shareholding)	3SR (Shepparton)	Goulburn Valley Broadcasters Pty. Ltd.	Goulburn Valley Broadcasters (A.E. Fairley & Ace Radio Pty. Ltd. (M. Day & G.N. Handbury))
3AW	3AW Southern Cross Radio Pty. Ltd.	Southern Cross Communications Ltd. (Diverse Shareholding)	3SUN (Shepparton)	Goulburn Valley Broadcasters Pty. Ltd.	Goulburn Valley Broadcasters (A.E. Fairley & Ace Radio Pty. Ltd. (M. Day & G.N. Handbury))
3EE	Greater West Television Pty. Ltd.	Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)			
3FOX-FM	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)			

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Station	Licensee Co.	Controlling Interest/s	Station	Licensee Co.	Controlling Interest/s
3TR (Sale)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Diverse Shareholding)	4HOT (Cairns)	Greater Cairns Radio Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd. J.B. Fairfax)
3WM (Horsham)	Associated Communications Enterprises 3WM Pty. Ltd.	Associated Communications Enterprises Pty. Ltd. (M. Day & G.N. Handbury)	4KZ (Innisfail-Tully)	Coastal Broadcasters Pty. Ltd.	Alice Springs Commercial Broadcasters Pty. Ltd. (Diverse Shareholdings)
3YB (Warrnambool)	Regional Communications Pty. Ltd.	Ecliptic Pty. Ltd. (D. & T. Flecknoe & D.G.S. Anderson)	4LG (Longreach)	Gloweir Pty. Ltd.	V.W. & L.J. Blackwood
QUEENSLAND			4LM (Mount Isa)	North Qld Broadcasting Corp. Pty. Ltd.	North West Broadcasters Pty. Ltd. (G. Schmid)
Metropolitan			4MB (Maryborough)	Maryborough Broadcasting Co. Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
4BBB-FM	B105 FM Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)	4MIC-FM (Mount Isa)	North Qld Broadcasting Corp. Pty. Ltd.	North West Broadcasters Pty. Ltd. (G. Schmid)
4BC	Radio 4BC Pty. Ltd.	Broadcast Investments Pty. Ltd. (Lamb Family)	4MK (Mackay)	Barrier Reef Broadcasting Co. Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd. J.B. Fairfax)
4BH	Queensland Radio Ltd.	Queensland Radio Limited (M.L. Stafford)	4MKY-FM (Mackay)	Barrier Reef Broadcasting Co. Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd. J.B. Fairfax)
4KQQ-FM	Wesgo Communications Pty. Ltd.	Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)	4QFM-FM (Ipswich)	Ipswich & West Moreton Broadcasting Corporation Pty. Ltd.	Ipswich & West Moreton Broadcasting Corporation Pty. Ltd. (Diverse Shareholding)
4MMM-FM	FM 104 Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)	4RAM-FM (Townsville)	Nessan Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd. J.B. Fairfax)
4TAB	Broadcasting Station 4IP Pty. Ltd.	Qld TAB	4RO (Rockhampton)	Rockhampton Broadcasting Co. Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
Regional QLD			4RUM-FM (Bundaberg)	Bundaberg Broadcasters Pty. Ltd.	Estate of W. Wyper
4AK (Oakey)	Radio 4AK Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	4SB (Kingaroy)	Forsby Pty. Ltd.	South Burnett Times Pty. Ltd. (Australian Provincial Newspapers O'Reilly)
4AM (Mareeba)	Far Northern Radio Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)	4SEA-FM (Gold Coast)	Sea FM Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
4BU (Bundaberg)	Bundaberg Broadcasters Pty. Ltd.	Estate of W. Wyper	4SSS-FM (Maroochydore)	Sunshine Coast Broadcasters Ltd.	Motherwell Pty. Ltd. (Ferris)
4CA (Cairns)	Greater Cairns Radio Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd. J.B. Fairfax)	4SUN-FM (Nth/East Qld)	Ausradio Pty. Ltd.	A.N. & P.A. Jowitt
4CC (Gladstone)	Capricorn Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)	4TO (Townsville)	Townsville Broadcasters Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd. J.B. Fairfax)
4GC (Charters Towers)	North Qld Broadcasting Corp. Pty. Ltd.	North West Broadcasters Pty. Ltd. (G.T. Schmid)	4VL (Charleville)	Pinecam Pty. Ltd.	WREB Co-operative Ltd.
4GLD-FM (Gold Coast)	Gold Coast FM Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	4WK (Warwick)	Amalgamated Marketing Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations P/L Caralis Family)
4GR (Toowoomba)	Gold Radio Service Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)	4ZR (Roma)	Maranoa Broadcasting Ltd.	Rural Press Ltd. (J.B. Fairfax)
4GY (Gympie)	Gympie-Noosa Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)			
4HI (Emerald)	Queensland Regional Broadcasting Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)			

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Station	Licensee Co.	Controlling Interest/s	Station	Licensee Co.	Controlling Interest/s
SOUTH AUSTRALIA					
Metropolitan					
5AA	Festival City Broadcasters Ltd.	South Australian Totalizator Agency Board	6BAY (Geraldton)	Geraldton FM Pty. Ltd.	Geraldton Newspapers Ltd.
5ADD-FM	Southern State Broadcasters Pty. Ltd.	Montclair Pty. Ltd. (Jeremy Cordeaux)	6BY (Bridgetown)	Elldale Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd.)
5DDN-FM	The 5AD Broadcasting Company Pty. Ltd.	Montclair Pty. Ltd. (Jeremy Cordeaux)	6FMS (Western Zone)	Golden West Network Pty. Ltd.	Australian Capital Equity Pty. Ltd. (Kerry Stokes & Andrew Cohen)
5MMM-FM	Adelaide FM Radio Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)	6GGG-FM (Geraldton)	Great Northern Broadcasters Ltd.	Batavia Coast Broadcasters Pty. Ltd. (Diverse Shareholdings)
5SSA-FM	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)	6KA (Karratha)	Northwest Radio Pty. Ltd.	Glenstar Pty. Ltd. (J.A. & T.C. Leo), Wairoa Pty. Ltd. (D.C. & M. Waugh)
Regional S.A.					
5AU (Port Augusta)	5AU Broadcasters Pty. Ltd.	Lanson Investments Pty. Ltd. (Lanyon Family & Rural Press)	6KG (Kalgoorlie)	Regional Broadcasters Australia Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd.)
5CC (Port Lincoln)	Coast & Country Broadcasting Services Pty. Ltd.	Diverse Shareholding	6LN (Carnarvon)	Brailsford Investments Pty. Ltd.	Yamatji Media Aboriginal Corporation
5CS (Port Pirie)	Coast & Country Broadcasting Services Pty. Ltd.	Diverse Shareholding	6MD (Merredin)	Mid-Districts Radio Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd.)
5MU (Murray Bridge)	Murray Bridge Broadcasting Co. Ltd.	Bridge Radio Pty. Ltd. (Scott Family)	6MM (Mandurah)	West Coast Radio Pty. Ltd.	I.H. & E. Bassett-Scarfe
5RM (Berri)	River Murray Broadcasters Pty. Ltd.	Lanson Investments Pty. Ltd. (Lanyon Family & Rural Press)	6NA (Narrogin)	Radio West Broadcasters Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd.)
5SE (Mount Gambier)	South Eastern Broadcasters Pty. Ltd.	Broadcast Media Group Pty. Ltd. (P.Y. & W. J. Gerahty & R. C. Long, Macquarie Bank)	6NW (Port Hedland)	North West Radio Pty. Ltd.	Glenstar Pty. Ltd. (J.A. & T.C. Leo), Wairoa Pty. Ltd. (M. & D.C. Waugh)
WESTERN AUSTRALIA					
Metropolitan					
6IX	The Eagle Pty. Ltd.	Southern Cross Broadcasting Australia Ltd. (Diverse Shareholdings)	6SE (Esperance)	Esperance Broadcasters Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd.)
6JKY-FM	6KY Pty. Ltd.	J M B Pty. Ltd. (Jack Bendat)	6TZ (Bunbury)	Radio West Broadcasters Pty. Ltd.	Regional Broadcasters Pty. Ltd. (Rural Press Ltd.)
6NOW-FM	New Broadcasting Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)	(6CI Collie is a relay station broadcast out of Bunbury)		
6PPM-FM	Consolidated Broadcasting System (W.A.) Pty. Ltd.	J.M.B. Pty. Ltd. (Jack Bendat)	6VA (Albany)	Belcap Investments Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd.)
6PR	Western Broadcasting Services Pty. Ltd.	Southern Cross Broadcasting Australia Ltd. (Diverse Shareholdings)	6WB (Katanning)	Elldale Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd.)
Regional W.A.			TASMANIA		
6AM (Northam)	Radio 6AM Pty. Ltd.	Regional Broadcasters Australia Pty. Ltd. (Rural Press Ltd.)	Metropolitan		
			7HHO-FM	Commercial Broadcasters Pty. Ltd.	Robert Nettlefold Pty. Ltd. (Estate: Nettlefold Family)
			7HT	Tasradio Pty. Ltd.	TAS TAB
			7TTT-FM	Southern Tasmania FM Stereo Pty. Ltd.	Benders Pty. Ltd. (Bender Family)

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Station	Licensee Co.	Controlling Interest/s
Regional TAS		
7AD (Devonport)	Northern Tasmania Broadcasters Pty. Ltd.	Findlays Broadcasting Services Pty. Ltd. (Keith Findlay)
7BU (Burnie)	Burnie Broadcasting Services Pty. Ltd.	Findlays Broadcasting Service Pty. Ltd. (Keith Findlay)
7EX (Launceston)	Tasradio Pty. Ltd.	TAS TAB
7LA (Launceston)	Bass Strait Media Pty. Ltd.	Albury-Wodonga Nuclear Medicine Company (Jost Family)
7SD (Scottsdale)	North East Tasmanian Radio Broadcasters Pty. Ltd.	Findlays Broadcasting Services Pty. Ltd. (Keith Findlay)
7XS (Queenstown)	XS West Pty. Ltd.	S. & M. Aderman
NORTHERN TERRITORY		
8HOT (Darwin)	Northern Territory FM Ltd.	Territory Group Investments Pty. Ltd., Henry Walker Group Ltd.
8HA (Alice Springs)	Alice Springs Commercial Broadcasters Pty. Ltd.	R.L. Harris
8SAT (Alice Springs)	Central Zone FM Services Pty. Ltd.	Central Zone FM Services (Lilburn Family)
AUSTRALIAN CAPITAL TERRITORY		
2CA (Canberra)	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)
2CC (Canberra)	Capital City Broadcasters Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
1CBB-FM (Canberra)	Capital City Broadcasters Pty. Ltd.	The Australian Broadcasting Co. Pty. Ltd. (Albert Family)
2ROC-FM (Canberra)	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% Kirby Family)

167 Commercial Radio Stations in Australia (1)

127 Community Radio Stations in Australia

42 Metros (22AM 20FM)

125 Regionals (87AM 38FM)

57 ABC Metropolitan and Regional Stations with 3 National ABC Networks, ABC FM, Triple J and Radio National
SBS has 2 Stations and 1 National Network

(1) The ABA has actually allocated 167 commercial licences, but 2VLW (Mussellbrook) and 8SUN (Alice Springs) are not yet operating.

Table 4 Audience Reach (Radio) Radio Networks/ Multiple Licensees

Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)
Austereo Ltd. (Village Roadshow 53.4% Kirby Family)	12 metropolitans ⁽¹⁾	10,116,465	60.04%
Wesgo Ltd. (Australian Provincial Newspapers 91.7% O'Reilly)	5 metropolitans 3 regionals	9,389,211	47.77%
The Australian Broadcasting Company Pty. Ltd. (Albert Family)	4 metropolitans 3 regionals	6,885,706	40.86%
Lyndea Pty. Ltd. (Lamb Family)	2 metropolitan	4,553,228	27.02%
Southern Cross Communications Ltd. (Diverse Shareholdings)	4 metropolitans 1 regional	4,333,192	25.72%
Radio Superhighway Pty. Ltd. (John Singleton)	1 metropolitan	3,210,196	19.05%
The Uniting Church in Australia Property Trust (NSW)	1 metropolitan	3,210,196	19.05%
2KY Broadcasters (Labor Council)	1 metropolitan	3,210,196	19.05%
Radio 3UZ Pty. Ltd (Numerous Victorian Racing Clubs)	1 metropolitan	3,046,370	18.08%
Queensland Radio Ltd. (M.L. Stafford)	1 metropolitan	1,343,032	7.97%
Qld TAB	1 metropolitan	1,343,032	7.97%
JMB Pty. Ltd. (Jack Bendat)	2 metropolitan	1,143,378	6.79%
Montclair Pty. Ltd. (Cordeaux)	2 metropolitans	1,063,014	6.31%
SA TAB	1 metropolitan	1,063,014	6.31%
Grant Broadcasters Pty. Ltd. (Janet Cameron)	8 regionals	909,369	5.40%
Regional Broadcasters Australia Pty. Ltd. (Rural Press/J.B. Fairfax)	19 regionals	864,047	4.97%
Super Network Radio Pty. Ltd. (Broadcast Operations Caralis)	14 regionals	953,623	4.69%
2HD Broadcasters Pty. Ltd. (NSW ALP)	1 regional	452,135	2.68%
Radio Newcastle Pty. Ltd. (H.S. McKenney & M.K. Johns)	2 regional	452,135	2.68%

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Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)	Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)
Newcastle FM Pty. Ltd.	1 regional	452,135	2.68%	Commercial Broadcasters Pty. Ltd. (Estate: Nettlefold Family)	1 metropolitan	209,777	1.25%
Associated Communications Enterprises (Holdings) Pty. Ltd. (M.Day & G.N. Handbury)	5 regionals	434,135	2.56%	Benders Pty. Ltd. (Bender Family)	1 metropolitan	209,777	1.25%
TAS TAB	1 metropolitan 1 regional	318,474	1.90%	(1) As Austereo Ltd. presently hold 3 Melbourne metropolitan licences as a consequence of the merger with the Village Roadshow Triple M Network, they are in breach of the ABA rule restricting ownership of metropolitan radio to 2 stations in each market and will be required to sell one station.			

Table 5
Ownership of Capital City and National Daily Newspapers

Title	Ownership Group Feb. 1995	Average daily Circ. 30/09/94	% of total Circ.	Title	Ownership Group Feb. 1994	Average daily Circ. 30/09/94	% of total Circ.
NEW SOUTH WALES				WESTERN AUSTRALIA			
Daily Telegraph/Mirror	News Ltd. (Murdoch)	445,022	18.3	West Australian	West Australian Newspapers Holdings Ltd. (1)	239,087	9.8
Sydney Morning Herald	Fairfax Group	227,683	9.4	TASMANIA			
Victoria				Mercury	News Ltd. (Murdoch)	50,865	2.1
Herald-Sun	News Ltd. (Murdoch)	568,945	23.4	NORTHERN TERRITORY			
Age	Fairfax Group	204,948	8.4	NT News	News Ltd. (Murdoch)	22,020	0.9
QUEENSLAND				AUSTRALIAN CAPITAL TERRITORY			
Courier Mail	News Ltd. (Murdoch)	225,019	9.3	Canberra Times	Stokes(2)	41,258	1.7
Sun	Closed 10 Dec. 1991			NATIONAL			
SOUTH AUSTRALIA				Australian	News Ltd. (Murdoch)	113,654	4.7
Advertiser	News Ltd. (Murdoch)	205,965	8.5	Financial Review	Fairfax Group	82,004	3.4
News	Closed 27.3.92			TOTAL		2,426,470	

(1) West Australian Newspapers Holdings Ltd was listed as a public company on 9 January 1992. WAN has 14,500 shareholders, the largest being County Natwest Australia Ltd. with 11.09%

(2) Kerry Stokes also owns The Canberra Chronicle (118,00P) a suburban newspaper.



Table 6 Saturday Newspaper Ownership

Title	Owner Dec. 1986	Owner Feb. 95	CIRC. 30.9.94
New South Wales			
<i>Sydney Morning Herald</i>	Fairfax Group	Fairfax Group	385,669
<i>Daily Telegraph Mirror</i>	News	News Ltd. (Murdoch)	331,666
Victoria			
<i>Herald-Sun</i>	HWT	News Ltd. (Murdoch)	529,341
<i>Age</i>	Fairfax	Fairfax Group	361,204
Queensland			
<i>Courier Mail</i>	HWT	News Ltd. (Murdoch)	330,634
South Australia			
<i>Advertiser</i>	HWT	News Ltd. (Murdoch)	263,735
Western Australia			
<i>West Australian</i>	HWT	West Australian Newspapers Holdings Ltd. (1)	379,526
Tasmania			
<i>Mercury</i>	HWT	News Ltd. (Murdoch)	63,069
Northern Territory			
<i>Northern Territory News</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	28,113
Australian Capital Territory			
<i>Canberra Times</i>	Fairfax Group	Stokes	68,600
National Papers			
<i>Weekend Australian</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	313,360
TOTAL			3,054,917

(1) See Note 1 Table 5.

Table 7 Sunday Newspaper Ownership

Title	Owner Dec. 1986	Owner Feb. 95	CIRC. 30.9.94
New South Wales			
<i>Sun-Herald</i>	Fairfax Group	Fairfax Group	571,525
<i>Sunday Telegraph</i>	News	News Ltd. (Murdoch)	663,502
Victoria			
<i>Sunday Press</i>	HWT/Fairfax	CLOSED	13.8.89 (1)
<i>Sunday Observer</i>	Isaacson	CLOSED	11.6.89
<i>Sunday Herald Sun</i>	-	News Ltd. (1) (Murdoch)	491,149
<i>Sunday Herald</i>	-	CLOSED	31.3.91 (1)
<i>Sunday Age</i>	-	Fairfax Group (1)	186,532
Queensland			
<i>Sunday Mail</i>	News (Murdoch)	News Ltd. (Murdoch)	579,578
<i>Sunday Sun</i>	News (Murdoch)	CLOSED	12.4.92 (1)
South Australia			
<i>Sunday Mail</i>	News (Murdoch)	News Ltd. (Murdoch)	323,615
Western Australia			
<i>Sunday Times</i>	News (Murdoch)	News Ltd. (Murdoch)	345,642
<i>Western Mail</i>	Holmes à Court	CLOSED	31.12.87
Tasmania			
<i>Sunday Tasmanian</i>	HWT	News Ltd. (Murdoch)	54,240
Northern Territory			
<i>Sunday Territorian</i>	News (Murdoch)	News Ltd. (Murdoch)	24,957
Australian Capital Territory			
<i>Canberra Times</i>	Fairfax Group	Stokes	37,642
National Papers			
<i>Times On Sunday</i>	Fairfax Group	CLOSED	13.3.88
TOTAL			3,278,382

(1) Fairfax, through David Syme and Co. Limited, and Murdoch, through HWT, jointly published the *Sunday Press* until 13 August 1989, when their non-competition pact ended and the paper closed. Murdoch's new *Sunday Sun* and *Sunday Herald* began competition with the new Fairfax *Sunday Age* the following weekend. Isaacson closed the *Sunday Observer* in anticipation of overwhelming competition. News Ltd closed the *Sunday Herald* on 31 March 1991 and the *Sunday Sun* became the *Sunday Herald Sun*. Brisbane *Sunday Sun* closed 12.4.92.



Table 8
Capital City and
National Newspaper
Ownership Shares

	<u>Dec. 1986</u>		<u>Sept. 1994</u>	
	No. of titles (of 19)	% of total circ.	No. of titles (of 12)	% of total circ.
News Ltd. (Murdoch)	6	28	7	67.2
Fairfax Group	5	24	3	21.2
HWT	8	48	-	-
West Australian Newspapers Holdings Ltd.	-	-	1	9.8
Stokes (1)	-	-	1	1.7

(1) In October 1991, in evidence to the House of Representatives Print Media Inquiry, the Chief Executive of News Ltd, Mr Ken Cowley, disclosed that News had assisted Mr Kerry Stokes to finance his acquisition of the *Canberra Times* (Transcript p.481).

Table 9
Sunday Newspaper
Ownership Shares

	<u>Dec. 1986</u>		<u>Sept. 1994</u>	
	No. of Titles (of 13)	No. of Titles (of 10)	% of Total Circ	
News (Murdoch)	5.0	7	75.72	
Fairfax Group	3.5 (1)	2	23.1	
Stokes	-	1	1.1	
HWT	2.5 (1)	-	-	
Holmes à Court	1.0	-	-	
Isaacson	1.0	-	-	

(1) HWT and Fairfax each had half of the *Sunday Press*. See note (1) to table 7.

Table 10
Metro/Suburban
Newspapers Overall Shares

Owner	No. of Titles	% of Total Circulation	Sept. 1994 Circulation
News Ltd (Murdoch)	74	3,111,929	47.8%
Fairfax Group	21	1,054,901	16.2%
United Media (1)/ West Aust. Newspapers Ltd	12	543,079	8.3%
Boyle Family	8	263,690	4.0%
John B. Fairfax/ Hannan Family (2)	3	178,264	2.7%
O'Reilly	5	152,299	2.3%
Independent News	3	109,077	1.7%
Harris Family	4	68,621	1.0%
Rural Press/J.B. Fairfax	1	32,204	0.5%
Independent	20	989,735	15.2%

(1) Community Newspapers, publisher of most of Perth's suburbans, is owned 50.1% by United Media and 49.9% West Australian Newspapers Ltd, a subsidiary of West Australian Newspapers Holdings Ltd.

(2) Each owned 50% of Eastern Suburbs Newspapers.

* Please refer to Table 13 for Suburban Newspaper Ownership Shares p. 24.



Table 11
Regional Daily Papers

State/Town	Title	Ownership	Circ (30/9/94)
New South Wales			
Albury	<i>Border Morning Mail</i>	Mott family	26,024
Bathurst	<i>Western Advocate</i>	Armati	5,084
Broken Hill	<i>Barrier Daily Truth</i>	Local Unions	7,300P
Coffs Harbour	<i>The Advocate</i>	O'Reilly (1)	23,354(2)
Dubbo	<i>Daily Liberal</i>	Armati	6,307
Goulburn	<i>Goulburn Post</i>	Armati	4,181
Grafton	<i>Daily Examiner</i>	O'Reilly	7,751
Lismore	<i>Northern Star</i>	O'Reilly	20,968
Maitland	<i>The Mercury</i>	J.B. Fairfax (3)	5,505
Newcastle	<i>Newcastle Herald</i>	Fairfax Group	46,600P
Orange	<i>Central Western Daily</i>	Armati	5,863
Tamworth	<i>Nihrn Daily Leader</i>	J. B. Fairfax (3)	10,453
Tweed Heads	<i>Daily News-Gold Coaster</i>	O'Reilly	7,204
Wagga Wagga	<i>Daily Advertiser</i>	Henderson	15,785
Wollongong	<i>Illawarra Mercury</i>	Fairfax Group	35,678P
[15 dailies]			228,057
Queensland			
Bundaberg	<i>News-Mail</i>	O'Reilly	12,842
Cairns	<i>Cairns Post</i>	Murdoch	30,609
Gladstone	<i>Observer</i>	O'Reilly	7,512
Gympie	<i>Gympie Times</i>	J.B. Fairfax (3)	5,501
Ipswich	<i>Queensland Times</i>	O'Reilly	16,297
Mackay	<i>Daily Mercury</i>	O'Reilly	18,039
Maroochydore	<i>Sunshine Coast Daily</i>	O'Reilly	21,075P
Maryborough	<i>Chronicle</i>	O'Reilly	9,186
Mount Isa	<i>North-West Star</i>	Asher Joel	4,183
Rockhampton	<i>Morning Bulletin</i>	O'Reilly	21,808
Southport	<i>Gold Coast Bulletin</i>	Murdoch	38,411
Toowoomba	<i>Toowoomba Chronicle</i>	O'Reilly	30,632
Townsville	<i>Townsville Bulletin</i>	Murdoch	26,086
Warwick	<i>Warwick Daily News</i>	O'Reilly	5,456
[14 dailies]			247,637
Victoria			
Ballarat	<i>Ballarat Courier</i>	J. B. Fairfax (3)	21,210
Bendigo	<i>Bendigo Advertiser</i>	Murdoch (4)	15,231
Geelong	<i>Geelong Advertiser</i>	Murdoch (4)	30,625
Mildura	<i>Sunraysia Daily</i>	Elliott/Lanyon	8,197
Shepparton	<i>Shepparton News</i>	McPherson	10,156
Warrnambool	<i>Warrnambool Standard</i>	Fairfax Group	13,234
[6 dailies]			98,653
Tasmania			
Burnie	<i>Advocate</i>	Harris	25,897
Launceston	<i>Examiner</i>	Rural Press Ltd.(J.B. Fairfax) & Harris (40%)	37,873
[2 dailies]			63,770
Western Australia			
Kalgoorlie	<i>Kalgoorlie Miner</i>	West Australian Newspapers Holdings Ltd.	8,049
[1 daily]			8,049
South Australia			
	[No regional daily]		
Northern Territory			
	[No regional daily]		

P Publishers figure.

(1) Irish businessman Tony O'Reilly bought Provincial Newspapers (Qld) from Murdoch, who sold it after TPC pressure. O'Reilly held PNQ through Haswell Pty. Ltd., 85 percent controlled by Ligon Limited, a trust for his six Australian children. The other 15 percent was owned by Independent Newspapers (Ireland), of which O'Reilly was chairman. He was a director of the *Washington Post* and Bankers' Trust and chief executive of the food group Heinz and an unsuccessful bidder for the Fairfax Group in 1991.

(2) Newspaper is free, figure is average daily circulation figure.

(3) John B. Fairfax, through Marinya Media, acquired 48.1 percent of Rural Press in the carve-up of the old Fairfax empire in 1987. Rural Press has since grown considerably in the Australian country market. It publishes 19 agricultural publications, and 93 regional newspapers and magazines. [Rural Press Ltd. 1994 Annual Report, p. 13.] Rural Press also publishes *The Land* (61,677P) a weekly which competes with News Ltd's *Weekly Times* (41,000P).

(4) Through Independent Newspapers Ltd. (INL) NZ 50% owned by News Corporation (News Corporation Annual Report 1994, p.38).



Table 12

Regional Dailies Ownership Shares

*Circulation figures as at 30/9/94

Owner	No. of Titles	Combined Circ.	% Total Circ.
O'Reilly	13	202,124	31.3
News Ltd. (Murdoch)	5	140,962	21.8
Fairfax Group	3	95,512	14.8
John B. Fairfax	5	80,542	12.5
Harris Family	1	25,897	4.0
John Armati	4	21,435	3.3
West Australian Newspapers Holdings Ltd.	1	8,049	1.2
<u>Others</u>	<u>6</u>	<u>71,645</u>	<u>11.1</u>
TOTALS	38	646,166	100

MAIN SHARES OF REGIONAL DAILY CIRCULATION IN EACH STATE

NSW: Fairfax Group 36%; O'Reilly 26%

VIC: Murdoch 46%; J. B. Fairfax 21%; Fairfax Group 13%

QLD: O'Reilly 58%; Murdoch 38%

TAS: Rural Press (J.B. Fairfax) 59%; Harris 41%

WA: West Australian Newspapers Holdings Ltd 100%

Table 13

Suburban Newspaper Ownership Shares

*Circulation figures as at 30/9/94

Owner	No. of Titles	Circulation	% of Total Circulation
Sydney			
News Ltd (Murdoch)	15	900,611	42%
Fairfax Group	13	811,107 ⁽¹⁾	38%
J.B. Fairfax/Hannans	3	178,264	8%
Independent	8	267,511	12%
Total	39	2,157,493	100%
Melbourne			
News Ltd (Murdoch)	32	1,111,408	48%
Boyle Family	8	263,690	11%
Fairfax Group	8	243,794	10%
APN O'Reilly	6	239,334	10%
Independent News	3	109,077	5%
Independent	4	372,593	16%
Total	61	2,339,896	100%
Brisbane			
News Ltd (Murdoch)	15	554,787	76%
Independent	4	139,890	19%
Rural Press/J.B. Fairfax	1	32,204	4%
Total	20	726,881	100%
Adelaide			
News Ltd (Murdoch)	11	475,950	100%
Perth			
United Media/West	12	543,079	82%
Aust Newspapers Ltd.			
Independent	3	122,706	18%
Total	15	665,785	100%
Hobart			
News Ltd (Murdoch)	1	69,173	50%
Southern Star/Harris	4	68,621	50%
Total	5	137,794	100%

(1) Community Newspapers, owns 50% of the *Bankstown-Canterbury Torch* and the *Auburn Review Pictorial*.

* Please refer to Table 10 for Metro/Suburban Newspapers Overall Shares, p. 22.



Table 14
Australia's Top Twenty Publishing Companies*

Company	Owner (Base)	Turnover (1993) (est. in \$Aust)	Imprints Include
Reed	Reed Elsevier (UK & Netherlands)	\$115m	Overseas Imprints, Secker & Warburg, Paul Hamlyn, Budget Books, DW Thorpe, William Heinemann, Rigby Education
Harper Collins	News Ltd. (USA/Aust)	\$106m	Overseas imprints, Harper Collins, Angus & Robertson, Collins Dove, Golden Press
Pearson	Pearson (UK)	\$95m	Overseas Imprints, Penguin, Longman Cheshire, McPhee Gribble, Greenhouse, Viking O'Neil
Thomson	Thomson Corporation (Canada)	\$75m	Overseas Imprints, Thomas Nelson, Law Book Company
Ashton Scholastic	Scholastic Inc. (USA)	\$70m	Overseas Imprints, Ashton Scholastic, Omnibus, Ashton Book Clubs
Transworld	Bertelsman (Germany)	\$70m	Overseas Imprints, Corgi Bantam, Dell, Doubleday Book Club
Weldon	Weldon International (AUST)	\$67m	Macquarie Library, Weslon Publishing, Mimosa, Welson Owen, Weldon Russell, Social Club Book Supplies
CCH	Commercial Clearing House (USA)	\$65m	CCH International, CCH Australia Ltd.
Readers Digest	Readers Digest (USA)	\$50m	Readers Digest International
Macmillan & Pan	Macmillan (UK)	\$40m	Pan, Macmillan Education, Sun, Picador, Piper
Hodder Headline	Hodder Headline (UK)	\$26m	Overseas Imprints, Hodder & Stoughton
Jacaranda Wiley	Wiley (USA)	\$25m	Overseas Imprints, Jacaranda Wiley
Simon & Schuster	Paramount Communications (USA)	\$25m	Overseas Imprints, Simon & Schuster
Random House	Advance Publications (USA)	\$22m	Overseas Imprints, Random House Aust., Jonathan Cape, Bodley Head, Hutchinson
Universal Press	Universal Books (AUST)	\$20m	Universal Press, Broadbents, Gregorys, Robinsons, UBD
Harlequin Mills & Boon	Harlequin Enterprises (CAN)	\$20m	Harlequin, Mills & Boon, Silhouette
McGraw Hill	McGraw Hill (USA)	\$18m	Overseas Imprints, McGraw Hill
Harcourt Brace Jovanovich	Harcourt Brace Jovanovich (USA)	\$17m	Overseas Imprints, Harcourt Brace Jovanovich
Allen & Unwin	Allen & Unwin (AUST)	\$15m	Allen & Unwin, Little Ark
OUP	Oxford University Press (UK)	\$13m	Oxford University Press

* Used with permission from an article prepared by D W Thorpe in consultation with the publishers, in *Australian Bookseller and Publisher 1993*. A new table has not been prepared for 1995 as there has been minimal change in the ownership of publishing companies in Australia.

** The turnover figures above include activities of book clubs, which were not part of previous Media Ownership Updates. This has changed the figures for some of the companies in the list.



Table 15
Major Magazine Ownership

Top 30 Titles (by circ.)	Owner Dec. 1986	Owner Feb. 1995	Circ. (31/12/94)
<i>Woman's Day</i>	Fairfax Group	PBL (Packer)	1,026,357
<i>Women's Weekly</i>	ACP (Packer)	PBL (Packer)	1,016,781
<i>New Idea</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	731,521
<i>Reader's Digest</i>	Aust. arm of U.S. Reader's Digest	Aust. arm of U.S. Reader's Digest	483,491
<i>TV Week</i>	News Ltd. (Murdoch)	News Ltd (Murdoch) 50% ⁽¹⁾ ACP (Packer) (50%) ⁽¹⁾	471,971
<i>That's Life</i>		News Ltd (Murdoch)	405,000
<i>Cleo</i>	ACP (Packer)	PBL (Packer)	328,329
<i>Family Circle</i>	Advertiser	Handbury ⁽²⁾	304,987
<i>Cosmopolitan</i>	Fairfax Group	PBL (Packer)	279,115
<i>Better Homes & Gardens</i>	Advertiser	Handbury ⁽²⁾ (50%)/ Meredith (50%)	234,927
<i>Who Weekly</i>	-	Time Warner	230,815
<i>New Weekly</i>	-	PBL (Packer)	211,989
<i>Dolly</i>	Fairfax Group	PBL (Packer)	165,008
<i>Time Australia</i>	Fairfax Group	Time Warner	150,301
<i>Picture</i>	-	PBL (Packer)	148,767
<i>Australian Penthouse</i>	Horwitz	Horwitz Publishing	130,533
<i>New Woman</i>	-	Handbury ⁽²⁾	119,732
<i>People</i>	Fairfax Group	PBL (Packer)	113,951
<i>Aust House & Garden</i>	ACP (Packer)	PBL (Packer)	112,879
<i>Aust. Home Beautiful</i>	HWT	News Ltd. (Murdoch)	111,685
<i>Girlfriend</i>	-	News Ltd. (Murdoch)	108,622
<i>TV Hits</i>	-	News Ltd (Murdoch)	105,193
<i>Sbe</i>	-	PBL (Packer)	102,803
<i>The Bulletin</i>	ACP (Packer)	PBL (Packer)	100,523
<i>Australasian Post</i>	HWT	News Ltd. (Murdoch)	89,934
<i>Vogue Australia</i>	Conde Nast US/Leser	US/Leser Cond Nast	89,020
<i>Gardening Australia</i>	-	Hannan Family	87,500
<i>TV Soap</i>	-	Horwitz Publishing	86,739
<i>Vogue Living</i>	-	US/Leser Conde Nast	84,520
<i>Inside Sport</i>	-	Horwitz Publishing	81,796

(1) See note (1) to Table 16.

(2) Murdoch Magazines, publishers of *Family Circle*, *Better Homes and Gardens* and *New Woman* was purchased by Matt Handbury, Mr Murdoch's nephew 7.11.91.



Table 16

Major Magazine Ownership Shares

OWNER	Dec. 1986		Feb. 1995	
	No. of Titles (of Top 30)	% of Total Circ.	No. of Titles (of Top 30)	% of Total Circ.(31.12.94)
PBL (Packer)	9	26.5	11.5	46.74 ⁽¹⁾
News Ltd. (Murdoch)	2	24.1	6.5	26.23 ⁽¹⁾
Handbury	-	-	2.5	8.55
Time Warner	-	-	2	4.94
Horwitz	1	-	3	3.87
Conde Nast. US/Leser	1	-	2	2.24
Others	10	25.8	2.5	7.40

(1) Industry convention dictates that the circulation of *TV Week* (jointly owned by Murdoch and Packer) is attributed to Murdoch. If *TV Week's* circulation were attributed to Packer his percentage of total circulation of the Top 30 magazines would be 52.86% and Murdoch's 20.11%.

Table 17

Satellite Pay Television Licences

Licence A⁽¹⁾	Continental Century Pay TV Ltd. (East Coast Pay TV 85.01% (Greg Solomon) & Century Communications 14.99%) (Restricted to new players in the Australian media)
Licence B	Australis Media-Lenfest (New World Telecommunications Ltd. (Open to bids from existing media operators)
Licence C⁽²⁾	Arnbridge Pty. Ltd. (ABC & Partners)

(Telecom/News Ltd. expected to take 20% equity stake (10% voting interest) in Australis:
The Australian 3.2.95.

- (1) TPC scrutinising potential links between Solomon and Australis.
(2) Potential partners for ABC include John Fairfax Holdings.

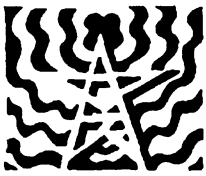


Table 18
MDS Spectrum Allocations

(as at 23/2/95)

Licensees	No. of Licences
AAP Information Services P/L	5
Allenhurst Pty Ltd*	12
Amsol Pty Ltd*	1
Australis Media (Operations) Pty Ltd*	4
Carmathen Pty Ltd*	1
CFM Technology Pty Ltd	2
East Coast Pay TV Pty Ltd*	52
Giant Springs Pty Ltd*	6
Hellenic Cable Television*	2
Imparja Television Pty Ltd	1
Jabiru Bay Pty Ltd*	5
Jacolyn Pty Ltd*	5
Keansburg Pty Ltd*	11
Maxi-Vu Pty Ltd*	36
Meissner Pty Ltd*	12
Metropolitan Fire Brigades Board	1
New World Television Pty Ltd*	2
Newsvision Pty Ltd*	6
Orloff Pty Ltd*	12
Pilsave Pty Ltd*	6
Pilyen Pty Ltd*	3
Pro-Octa Productions Pty Ltd	1
Silkglee Pty Ltd*	1
Soundcom Pty Ltd	6
(or Digital Music Express Pty Ltd)*	
Stone Harbour Pty Ltd*	6
Teleitalia Pty Ltd*	3
Thistlerow Pty Ltd	3
TVT Media Pty Ltd	1
UCOM Australia Pty Ltd	1
Vision Communications (Australia) No. 2 Pty Ltd	4
Vision Communications (Australia) Pty Ltd	5
Warnsong Pty Ltd*	1
Wireless Cable Pty Ltd*	3
Yanover Pty Ltd	5
TOTAL	225

* Associated with Australis Media

MDS spectrum licences are allocated by the Spectrum Management Agency under the Radiocommunications Act 1992 and may be used for any purpose (broadcasting or otherwise).

Table 19
Cable Pay TV Licences

(as at 23/2/95)

Licensees	No. of Licences
Access Cable Television Limited	110
Access Cable TV (Northern Rivers P/L)	4
Cable Television Services Pty Ltd	20
Central Coast Cablevision Pty Ltd	54
Dergat Pty Ltd	4
Explorer Channel Pty Ltd	1
Graff Pay-Per-View (Australia) P/L	10
Home Show Cable Australia P/L	20
Interactive Telecommunications Network Ltd	150
Multicom Australia Pty Ltd	35
NRS Group Pty Ltd	13
Oberon Broadcasters Pty Ltd	10
Pacific Media Telecommunications Pty Ltd	18
Paynet Telecommunications Pty Ltd	8
Planet Pay TV Pty Ltd	20
PPV Pty Ltd	20
Premier Cable Australia Proprietary Ltd	43
Prime Media Developments Pty Ltd	45
Private Cable Network Pty Ltd	34
Rowcom Holdings Pty Ltd	28
Selectra Pty Ltd	50
Star Vision Pty Ltd	30
Vinatech Pty Ltd	50
Visitor Publishing Group Pty Ltd	2
Wright Weller Rosenblum Pty Ltd	10
TOTAL	789

Non-satellite (cable) Pay TV licences are allocated by the Australian Broadcasting Authority under s.96 of the Broadcasting Services Act 1992.

Table 20
MDS Pay TV Licences

(as at 23/2/95)

Licensees	No. of Licences
Star Vision Pty Ltd	20

Non-satellite (MDS) Pay TV licences are allocated by the Australian Broadcasting Authority under s.96 of the Broadcasting Services Act 1992.