



# Media Ownership Update

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## Sources

Australian Broadcasting Authority  
Department of Communications and the Arts  
Spectrum Management Agency  
Checks with various media companies and industry organisations, including  
Australian Broadcasting Authority, Regional Dailies of Australia, Federation of  
Australian Radio Broadcasters, Audit Bureau of Circulation, Community Broadcasters  
Association of Australia.

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# Media ownership update

Table 1

## Cross media ownership

<i>TV</i>	<i>Radio</i>	<i>Print</i>	<i>Publishing</i>	<i>Cinema</i>
<b>News Ltd.</b>				
Seven Network Ltd. 14.4% interest	-	66.9% of total circ. of Aus capital city & national newspaper ownership share	20th largest Aus publisher \$18m turnover	-
<b>Pay TV</b> 50% partner in Foxtel 50% partner in Sky Channel				
<b>New media</b> News Interactive		76.4% of total circ of Aus Sunday newspaper ownership share		
		47.9% of total circ of Aus suburban newspaper share		
		22.2% of total circ of Aus regional daily ownership		
		26.11% of Major magazine ownership shares (top 30 mags by circ.)		
<b>Publishing and Broadcasting Limited</b>				
3 metropolitans 1 regional, 51.22% potential audience	-	45.77% of Major magazine ownership shares (top 30 mags by circ.)	-	-
<b>Pay TV</b> PBL subsidiary has a 5% interest in Optus Vision  50% partner in Sky Channel				
<b>Fairfax</b>				
		21.6% of total circ. of Aus capital city & national newspaper ownership share		
<b>New media</b> Ausinet		22.5% of total circ of Aus Sunday newspaper ownership share		
		15.4% of total circ of Aus suburban newspaper share		
		15.6% of total circ of Aus regional daily ownership		
		Publication of a number of magazines		
<b>APN</b>				
Pan TV (with ACE & SBS) niche TV programming	Australian Radio Network (APN & Clear Channel) 7 metropolitans 5 regionals  53.89% potential audience	13 regional daily newspapers 30.9% of total circ.  5 suburban newspapers 3.7% of total circ.  50 non-daily newspapers	Peter Isaacson Publications	-
<b>Rural Press</b>				
	29 radio stations 5.21% potential audience	102 regional newspapers	31 agricultural	-

# Media ownership update



<i>TV</i>	<i>Radio</i>	<i>Print</i>	<i>Publishing</i>	<i>Cinema</i>
<b>Canwest</b>				
5 metropolitans 64.6% potential audience	-	-	-	-
<b>Seven Network</b>				
5 metropolitans 1 regional, 71.38%	-	-	-	-
<b>Southern Cross Broadcasting Australia Ltd.</b>				
4 regionals, 15.36% potential audience	4 metropolitans 24.87% potential audience	-	-	-
<b>Prime Network</b>				
7 regionals, 24.7% potential audience	-	-	-	-
<b>Village Roadshow</b>				
-	Austereo Ltd. 9 metropolitans 4 regionals 62.72% potential audience	-	-	263 screens (200 more in investigation or development)
<b>Western Australian Newspapers</b>				
		9.7% of total circ of Aus capital city & national newspaper ownership share		
		8.9% of total circ of Aus suburban newspaper share (see Note 1 Table 10)		
		1.2% of total circ of Aus regional daily ownership		
		Publication of magazines, guides and regional non-dailies		
<b>Hoyts</b>				
-	-	-	-	155 screens (24 screens in development)
<b>Greater Union</b>				
-	-	-	-	143 screens
<b>Australian Broadcasting Corporation</b>				
National TV Service	9 metropolitans 49 regionals	-	ABC marketing	-
<b>Pay TV</b> Satellite Licence C (ABC & partners) Parliamentary and <b>New media</b> ABC Internet on-line service	4 National Networks Radio National Classic FM Triple J  News Network			



# Media ownership update

Table 2

## International interests of major Australian media players

	US	UK	Europe	NZ	Asia
<b>News Ltd.</b>					
<b>TV</b>	Fox TV 12 stations (Purchase of New World television, 10 stations, pending)	-	-	-	(Japan) Obunsha Media 50%
			TV Asashi (Obunsha has 21.4% of Asashi)	(acquisition pending)	
<b>Cable &amp; Satellite</b>	Fox Cable ASkyB (50%) (in formation)	BSkyB (40%) UK VOX (49.9%) GDR DF1 joint venture (49% owned by BSkyB)	-	-	Star TV  (Japan) JSkyB 50%
	(Latin America) Sky Entertainment Services (~30%) Canal FOX			(in formation)	
<b>Film</b>	Twentieth Century Fox	-	-	-	-
<b>Books</b>	Harper Collins	Harper Collins	Harper Collins	-	-
<b>Papers</b>	New York Post	The Times The Sunday Times The Sun News of the World	-	Independent Newspapers Limited (50%)	(Fiji) The Fiji Times Nai Lalakai Shanti Dut  (PNG) Post Courier (63%)
<b>Magazines</b>	TV Guide The Weekly Standard News America FSI News America In-Store	The Times Educational Supplement  Supplement The Times Literary Supplement	-	The Times Higher Education  The Times Scottish Educational Supplement	-
	(Canada) News FSI Canada Coupon Clipper Plan and Save				
<b>Technology</b>	iGuide Kesmai Corporation News Advanced Technologies News Internet Services	Delphi Creative News Digital systems Ltd. Digi Media Vision Ltd. News datacom Ltd. News Eye Q (50%) News Multimedia Ltd.	-	-	-
<b>Publishing and Broadcasting</b>					
				ACP New Zealand	ACP has a number of magazines in South East Asia (Vietnam, Malaysia, Singapore, Thailand)
<b>Australian Provincial Newspapers</b>					
					APN Media (Asia)
<b>Canwest</b>					
	Canada	-	-	TV 3	-
		7 TV stations			

# Media ownership update



US

UK

Europe

NZ

Asia

## Rural Press

16 agricultural publications

-

-

7 agricultural publications

## Village Roadshow

Nil

143 screens  
(120 committed)

(Argentina)  
Joint venture with  
Force Corporation  
10 screens in 1996  
(81 in negotiation)

(Germany)  
31 screens  
(Italy)  
37 screens 1997  
165 by 1998  
(196 in negotiation)  
(Greece) (Fiji)  
19 screens 1997  
(67 in negotiation)  
(Hungary)  
9 screens  
(42 in negotiation)  
(France)  
(76 screens almost  
finalised, 199 under  
investigation)

63 screens in joint  
venture with  
Force Corporation  
(12 in negotiation)

6 screens in joint  
venture with Force  
Corporation and  
Damodar

(India)  
4 screens in joint  
venture with  
Priya Exhibitors  
(14 more by 1997)

(Thailand)  
65 screens in joint  
venture with Entertain  
Theatres Network  
(30 more by 1998)

(Malaysia)  
15 screens in joint  
venture with Tanjong  
PLC & Golden Harvest  
(37 more by 1997, 22 in  
negotiation)

(Singapore)  
51 screens in joint  
venture with  
Golden Harvest  
(12 more in 1997)

(Hong Kong)  
(6 screens in joint  
venture with Golden  
Harvest by Feb 1997,  
8 more in 1997,  
10 more by 1999)

(Korea)  
(21 screens in joint  
venture with Golden  
Harvest and the  
Cheil Jedng Corporation  
by 1998, 98 more in  
negotiation)

(Taiwan)  
(17 screens in joint  
venture with Golden  
Harvest and Warner  
Bros by 1997, 22  
more in negotiation)

## Hoyts

634 screens

-

-

62 screens

-

## Australian Broadcasting Corporation

-

-

-

-

Radio Australia  
(Asia - Pacific &  
worldwide)

Australia Television  
(International  
Satellite TV service to  
Asia and the Pacific)



# Media ownership update

Table 3

## Commercial Television Licences

**NOTE:** Where significant individuals or groups are associated with the controlling interest or have a major shareholding, their name is given in parentheses in column 3.

\*Information current as at 14/2/97

Station	Licensee Co	Controlling Interests	Station	Licensee Co	Controlling Interests
<b>NEW SOUTH WALES</b>			<b>VICTORIA</b>		
<b>Metropolitan</b>			<b>Metropolitan</b>		
ATN 7	Amalgamated Television Services Pty. Ltd.	Seven Network Ltd. (Kerry Stokes 24%, News Ltd. 14% Lend Lease 5.03%)	HSV 7	HSV Channel 7 Pty. Ltd.	Seven Network Ltd. (Kerry Stokes 24%, News Ltd. 14% Lend Lease 5.03%)
TCN 9	TCN Channel 9 Pty. Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)	GTV 9	General Television Corporation Pty. Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)
TEN 10	Television & Telecasters (Sydney) Pty. Ltd.	TNQ Television Ltd. 40% <sup>(1)</sup> (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15% (Owned by Canwest Global Communications (Izzy Asper)), Donholken Pty. Ltd. 20% (Melda Donnelly, Richard Kennett, Anthony Hollis) Selli Pty. Ltd. 11.2% (Stephen Skala & Isi Leibler) AMP Society 6.45% Turmand Pty. Ltd. 5.4% (Isi Leibler) Numeration Pty. Ltd. 0.3% (Stephen Skala)	ATV 10	Television & Telecasters (Melbourne) Pty. Ltd.	TNQ Television Ltd. 40% <sup>(1)</sup> (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15%, (Owned by Canwest Global Communications (Izzy Asper)), Donholken Pty. Ltd. 20% (Melda Donnelly, Richard Kennett, Anthony Hollis) Selli Pty. Ltd. 11.2% (Stephen Skala & Isi Leibler) AMP Society 6.45% Turmand Pty. Ltd. 5.4% (Isi Leibler) Numeration Pty. Ltd. 0.3% (Stephen Skala)
<b>Regional NSW</b>			<b>Regional VIC (Approved Market 'D')</b>		
BKN (Broken Hill)	Broken Hill Television Ltd.	Spencer Gulf Telecasters Ltd. (Sturrock Family)	AMV (Albury/Wodonga)	Prime Television (Victoria) Pty. Ltd.	Prime Television Ltd. (Paul Ramsay)
MTN (Griffith)	MTN Television Pty. Ltd.	Voltrant No. 722 Pty. Ltd. (F.J. Beverley, A.R. Brennan, R.W. Gamble, W.R. Gamble, G.P. Rayment)	BCV (Bendigo)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
NBN (Newcastle)	NBN Ltd.	NBN Enterprises Pty. Ltd. (Washington H. Soul Pattinson)	GLV (LaTrobe Valley)	Victorian Broadcasting Network (1983) Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
NEN (Tamworth/Taree)	Prime Television (Northern) Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)	STV (Mildura)	WIN Television Mildura Pty. Ltd.	Television Victoria Ltd. (ENT Ltd. (Bruce Gordon))
NRN (Coffs Harbour/Nth East NSW)	Northern Rivers Television Pty. Ltd.	Telecasters Australia Ltd. (TNQ 14.94%, Colonial Investment Management Ltd. 16.23%)	VTV (Ballarat/Shepparton)	WIN Television Victoria Ltd.	Associated Broadcasting Services Ltd. (ENT Ltd. (Bruce Gordon))
*Consolidated with RTN 8.5.91					
<b>AUSTRALIAN CAPITAL TERRITORY/STHN NSW (APPROVED MARKET 'C')</b>			<b>QUEENSLAND</b>		
			<b>Metropolitan</b>		
CTC (Canberra)	Australian Capital Television Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)	BQT7	Brisbane TV Ltd.	Seven Network Ltd. (Kerry Stokes 24%, News Ltd 14% Lend Lease 5.03%)
CBN (Southern NSW)	Prime Television (Southern) Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)	QTQ 9	Queensland Television Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)
*RVN consolidated with CBN 9.12.91					
WIN	WIN Television	TWT Holdings Ltd.			

# Media ownership update



Station	Licensee Co.	Controlling Interests
TVQ 10	Television & Telecasters (Brisbane) Pty. Ltd.	TNQ Television Ltd. 40% <sup>(1)</sup> (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15%, (Owned by Canwest Global Communications (Izzy Asper)), Donholken Pty. Ltd. 20% (Melda Donnelly, Richard Kennett, Anthony Hollis) Selli Pty. Ltd. 11.2% (Stephen Skala & Isi Leibler) AMP Society 6.45% Turnand Pty. Ltd. 5.4% (Isi Leibler) Numeration Pty. Ltd. 0.3% (Stephen Skala)

## Country QLD

ITQ (Mount Isa)	Mount Isa Television Pty. Ltd.	Telecasters Australia Ltd. (TNQ 14.94%), Colonial Investment Management Limited 16.23%
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## Regional QLD (Approved Market 'A')

RTQ (Rockhampton/Regional Qld) & RTQ	WIN Television Qld Pty. Ltd.	WIN Properties Pty. Ltd. (Bruce Gordon)
STQ (Nth Qld) *MVQ/SEQ consolidated as STQ 14/9/92	Sunshine Television Network Ltd.	Seven Network Ltd (Kerry Stokes 24% News Ltd. 14% Lend Lease 5.03%)
TNQ (Townsville/Cairns)	Telecasters Australia Ltd.	Telecasters Australia Ltd. (TNQ 14.94%), Colonial Investment Management Ltd. 16.23%

## SOUTH AUSTRALIA

### Metropolitan

SAS 7	South Australia Telecasters Ltd.	Seven Network Ltd. (Kerry Stokes 24%, News Ltd 14% Lend Lease 5.03%)
NWS 9	Southern Television Corporation Pty. Ltd.	Broadcast Investments Pty. Ltd. (Lamb Family)
ADS 10	Television Broadcasters Ltd.	TNQ Television Ltd. 40% <sup>(1)</sup> (100% owned by TNQ Ltd.) CGS Shareholding Netherlands BV 15%, (Owned by Canwest Global Communications (Izzy Asper)), Donholken Pty. Ltd. 20% (Melda Donnelly, Richard Kennett, Anthony Hollis) Selli Pty. Ltd. 11.2% (Stephen Skala & Isi Leibler) AMP Society 6.45% Turnand Pty. Ltd. 5.4% (Isi Leibler) Numeration Pty. Ltd. 0.3% (Stephen Skala)

### Regional S.A.

GTS (Port Pirie/Spencer Gulf North)	Spencer Gulf Telecasters Ltd.	J.M. Sturrock Pty. Ltd. (Sturrock Family)
RTS (Loxton/Renmark)	Riverland Television Ltd.	Murray River Telecasters Ltd. (Scott Family)
SES (Mt. Gambier)	South East Telecasters Ltd.	Scott Agencies Pty. Ltd.

Station	Licensee Co.	Controlling Interests
		(Scott Family)

## WESTERN AUSTRALIA

### Metropolitan

TVW 7	TVW Enterprises Ltd.	Seven Network Ltd. (Kerry Stokes 24% News Ltd 14% Lend Lease 5.03%)
STW 9	Swan Television & Radio Broadcasters Ltd.	Sunraysia Television Ltd. (Sabel 44% (Eva Presser), ENT 24.8% (Bruce Gordon))
NEW 10	West Coast Telecasters Ltd.	TNQ TV Ltd. 40% (100% owned by TNQ Ltd.), CGS Shareholding Netherlands BV 15% (Owned by Canwest Global Communications (Izzy Asper)), Donholken Pty. Ltd. 20% (Melda Donnelly, Richard Kennett, Anthony Hollis) Selli Pty. Ltd. 11.2% (Stephen Skala & Isi Leibler) AMP Society 6.45% Turnand Pty. Ltd. 5.4% (Isi Leibler) Numeration Pty. Ltd. 0.3% (Stephen Skala)

### Regional W.A.

GTW (Geraldton)	Geraldton Telecasters Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)
SSW (Bunbury/Albany/Sth West & Great Sthn)	Golden West Network Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)
VEW (Kalgoorlie)	Mid-Western Television Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)

## TASMANIA

### Metropolitan

TVT 6	WIN Television Tasmania Pty. Ltd.	ENT Enterprises Pty. Ltd. (Bruce Gordon)
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### Regional TAS

TNT (Launceston/Nth East)	Southern Cross Television (TNT 9) Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
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## NORTHERN TERRITORY

NTD 8 (Darwin)	Territory Television Pty. Ltd.	Publishing & Broadcasting Ltd. (Kerry Packer)
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## REMOTE COMMERCIAL TELEVISION LICENCES

WAW (Western Zone)	Golden West Satellite Communications Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (Paul Ramsay)
IMP (Central Zone)	Imparja Television Pty. Ltd.	Aboriginal & Torres Strait Islander Commission
QQQ (North East Zone)	Queensland Satellite Television	Telecasters Australia Ltd. (TNQ 14.94%, Colonial Investment Management Limited 16.23%)

(1) Strren Kapital (Nederlands) BV, a Canwest subsidiary has financed through debentures issued to DSK, the purchases by Donholken Pty. Ltd., Selli Pty. Ltd., Turnand Pty. Ltd. and Numeration Pty. Ltd. The total economic interest of Canwest in the Ten Network in February 1997 was 78%.



# Media ownership update

Table 4

## Audience Reach (Television)

### Television Networks/Multiple Licensees

\* Information current as at 9/2/96

Group	Stations	Potential Audience (% of Population)	Group	Stations	Potential Audience (% of Population)
<b>Seven Nework Ltd.</b> <sup>(1)</sup> Kerry Stokes 24% News Ltd. 14% Lend Lease 5.03%	5 metropolitans 1 regional	71.38%	<b>Prime Network</b> (Ramsay)	7 regionals	24.7%
<b>Ten Group Ltd.</b> TNQ TV Ltd., 40% (100% owned by TNQ Ltd.) CGS Shareholdings Netherlands BV 15%	5 metropolitans	64.6%	<b>TWT Holdings Ltd.</b> (B. Gordon)	1 metropolitan 4 regionals	22.72%
(Owned by Canwest Global Communications - I. Asper), Donholken Pty. Ltd. 20% (Melda Donnelly, Richard Kennett, Antony Hollis) Selli Pty. Ltd. 11.2% (Stephen Skala & Isi Leibler) AMP Society 6.45% Turnand Pty. Ltd. 5.4% (Isi Leibler) Numeration Pty. Ltd. 0.3% (Stephen Skala)			<b>Telecasters Australia Ltd.</b> (TNQ 14.94%, Colonial Investment Management Limited 16.23%)	4 regionals	17.48%%
<b>Nine Network</b> Publishing & Broadcasting Ltd. <sup>(2)</sup> (Kerry Packer)	3 metropolitans 1 regional	51.22%	<b>Southern Cross Broadcasting Australia Ltd.</b> (Ten Group 14.9%, N. M. Rothschild & Son Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)	4 regionals	15.36%

(1) Strren Kapitaal (Netherlands) BV, a Canwest subsidiary has financed through debentures issued to DSK, the purchases by Donholken Pty. Ltd., Selli Pty. Ltd., Tumand Pty. Ltd. and Numeration Pty. Ltd. The total economic interest of Canwest in the Ten Network in February 1997 was 76%.

(2) Includes Territory Television Darwin as a regional

### Other Television Licensees

Group	Stations	Potential Audience (% of Population)	Group	Stations	Potential Audience (% of Population)
<b>NBN Ltd.</b> (Washington H. Soul Pattinson)	NBN Nthn NSW Newcastle	9.43%	<b>Telecasters</b> (Sturrock)	Gulf North (Port Pirie) & BKN Broken Hill	
<b>Sunraysia TV Ltd.</b> Sabtel 44% (Eva Presser), ENT 24.8% (Bruce Gordon)	STW 9 Perth	7.05%	<b>South East Telecasters</b> (Scott)	SES South East (Mount Gambier RTS Renmark/Loxton)	0.59%
<b>Broadcast Investments Pty. Ltd.</b> (Lamb Family)	NWS 9 Adelaide	6.86%	<b>Voltraint No. 22 Pty. Ltd.</b> (F.J. Beverley, A.R. Brennan, R.W. Gamble, W.R. Gamble, G.P. Rayment)	MTN 9 Murrumbidgee Irrigation Area (Griffith)	0.38%
<b>Spencer Gulf</b>	GTS Spencer	0.82%			





Table 5

## Commercial Radio

Station	Licensee Co.	Controlling Interests	Station	Licensee Co.	Controlling Interests
<b>NEW SOUTH WALES</b>					
<b>Metropolitan</b>					
2CH	Radio 2CH Pty. Ltd.	Radio Superhighway Pty. Ltd. (John Singleton)	2EEE-FM (Bega)	East Coast Radio Pty. Ltd.	Grant Broadcasters Pty. Ltd. (J. Cameron)
2DAY-FM	2DAY FM Australia Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))	2GEE-FM (Mudgee)	Mudgee Broadcasting Company Pty. Ltd.	Western Broadcasters Pty. Ltd. (Caralis Family)
2GB	Harbour Radio Ltd.	Radio Superhighway Pty. Ltd. (John Singleton)	2GEM-FM (Inverell)	Northern Broadcasters Pty. Ltd.	Moree Broadcasting & Development Co. Ltd. (G.J. & B. O. Roberts)
2KY	2KY Broadcasters Pty. Ltd.	Labor Council of NSW	2GF (Grafton)	Westlawn Investment Co. Pty. Ltd.	Dougherty Family
2MMM-FM	The Triple M Broadcasting Company Pty. Ltd.	Austereo Ltd. (Village Roadshow Ltd. 53.4% (Kirby Family))	2GGG-FM (Gunnedah)	2MO Gunnedah Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations Pty. Ltd. (Caralis Family))
2SM	Radio 2SM Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)	2GN (Goulburn)	Radio Goulburn Pty. Ltd.	Century Radio Pty. Ltd. (K. & M. Blyton)
2UE	Radio 2UE Sydney Pty. Ltd.	Lamb Family	2GGO-FM (Gosford)	Wesgo Communications Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)
2UUS-FM	Wesgo Communications Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	2GZ (Orange)	Radio 2GZ Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)
2WFM-FM	Commonwealth Broadcasting Corp. Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	2GZF-FM (Orange)	Radio 2GZ Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)
<b>Regional NSW</b>					
2AAY-FM (Albury)	Radio Albury-Wodonga Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Conituance Trust)	2HD (Newcastle)	2HD Broadcasters Pty. Ltd.	NSW ALP Branch, NSW Labor Council
2AD (Armidale)	New England Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	2HIL-FM (Broken Hill)	Far West Radio Pty. Ltd.	J.C. Curtis & D.G. Tunkin
2AY (Albury)	Radio Albury Wodonga Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Conituance Trust)	2ICE-FM (Lithgow)	Midwest Radio Ltd.	Midwest Radio Network Pty. Ltd. (J. McEvoy, R. Coleman)
2BH (Broken Hill)	Far West Radio Pty. Ltd.	J.C.Curtis & D.G. Tunkin	2KKO (Newcastle)	Radio Newcastle Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2BS (Bathurst)	Bathurst Broadcasters Pty. Ltd.	Camplin Broadcasters Pty. Ltd.	2LF (Young)	Radio 2LF Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuana Trust)
2BXS-FM (Bathurst)	Bathurst Broadcasters Pty. Ltd.	Camplin Broadcasters Pty. Ltd.	2LFF-FM (Young)	Radio 2LF Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)
2C-FM (Gosford)	Coast Rock FM Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)	2LM (Lismore)	Richmond River Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
2CS (Coffs Harbour)	Commercial Radio Coffs Harbour Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Conituance Trust)	2LT (Lithgow)	Midwest Radio Ltd.	Midwest Radio Network Pty. Ltd. (John McAvoy & Roger Coleman)
2DU (Dubbo)	Western Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	2MC (Kempsey)	Mid Coast Broadcasters Pty. Ltd.	Whoto Pty. Ltd. (G. Greenwood)
2EC (Bega)	East Coast Radio Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	2MG (Mudgee)	Mudgee Broadcasting Co. Pty. Ltd.	Western Broadcasters Pty. Ltd. (Caralis Family)
			2MO (Gunnedah)	2MO Gunnedah Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations Pty.Ltd. (Caralis Family))



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Station	Licensee Co.	Controlling Interests	Station	Licensee Co.	Controlling Interests
2MOR-FM (Deniliquin)	Rich Rivers Radio Pty. Ltd.	Robertson Family	2WIN-FM (Wollongong)	WIN Radio Pty. Ltd.	Wollongong Radio Pty. Ltd. (Bruce Gordon)
2MVB-FM (Taree)	Manning Valley Broadcasting Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations Pty. Ltd. (Caralis Family))	2WSK-FM (Nowra)	South Coast and Tablelands Broadcasting Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2MW (Murwillumbah)	Tweed Radio and Broadcasting Company Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	2WZD-FM (Wagga Wagga)	Riverina Broadcasters Holdings Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuana Trust)
2NEB-FM (Armidale)	New England Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	2XL (Cooma)	2XL Pty. Ltd.	K. J. Blyton
2NEW-FM (Newcastle)	Newcastle FM Pty. Ltd.	NSW ALP Branch NSW Labor Council	2XXX (Newcastle)	Radio Newcastle Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2NM (Muswellbrook)	Radio Hunter Valley Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	2ZOO-FM (Dubbo)	Western Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
2NOW-FM (Moree)	Moree Broadcasting & Development Co. Ltd.	G.J. & B.O. Roberts	2ZZZ (Murwillumbah)	Richmond River Broadcasting Pty. Ltd.	Broadcast Operators Pty. Ltd. (Caralis Family)
2NZ (Inverell)	Northern Broadcasters Pty. Ltd.	Moree Broadcasting & Development Co. Ltd. (G.J. & B.O. Roberts)	<b>VICTORIA</b>		
2ONE (Katoomba)	Hayden Nepean Broadcasters Pty. Ltd.	Hayden Enterprises Pty. Ltd. (Mike Walsh)	<b>Metropolitan</b>		
2PK (Parkes)	Parkes Broadcasting Co. Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	3AK	3AK Southern Cross Radio Pty. Ltd.	Fusion Media Australia Pty. Ltd. (Diverse Shareholding)
2QN (Deniliquin)	Rich Rivers Radio Pty. Ltd.	Robertson Family	3AW	3AW Southern Cross Radio Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
2RE (Taree)	Manning Valley Broadcasting Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations Pty. Ltd. (Caralis Family))	3EE	Greater West Television Pty. Ltd.	Southern Cross Communications Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
2RG (Griffith)	Radio 2RG Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)	3FOX-FM	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2RGF-FM (Griffith)	Radio 2RGF Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)	3KKZ-FM	APN Broadcasting Services Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2ROK-FM (Parkes)	Parkes Broadcasting Company Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)	3MMM-FM	Melbourne FM Broadcasting Radio Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2ROX-FM (Kempsey)	Mid Coast Broadcasters Pty. Ltd.	Whoto Pty. Ltd. (G. Greenwood)	3MP	Malbend Pty. Ltd.	Goulburn Valley Broadcasters (A.E. Fairley)
2SNO-FM	Radio Goulburn Pty. Ltd.	Century Radio Pty. Ltd. (K. & M. Blyton)	3TTT-FM	Double T Radio Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2ST (Nowra)	South Coast and Tablelands Broadcasting Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)	3UZ	3UZ Pty. Ltd.	Radio 3UZ Pty. Ltd. (Numerous Victorian Racing Clubs)
2TM (Tamworth)	Tamworth Radio Development Co. Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations Pty. Ltd. (Caralis Family))	<b>Regional VIC</b>		
2TTT-FM (Tamworth)	Tamworth Radio Development Co. Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations Pty. Ltd. (Caralis Family))	3BA (Ballarat)	Radio Ballarat Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
2UUL-FM (Wollongong)	Associated Communication Enterprises (2WL) Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)			
2VLY-FM (Muswellbrook)	Radio Hunter Valley Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)			
2VM (Moree)	Moree Broadcasting & Development Co. Ltd.	B.O. Roberts & G.J. Roberts			
2WG (Wagga Wagga)	Riverina Broadcasters Holdings Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuana Trust)			

# Media ownership update



Station	Licensee Co.	Controlling Interests
3BAY-FM (Geelong)	Bay FM Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
3BBA-FM (Ballarat)	Radio Ballarat Pty. Ltd.	Grant Broadcasters Pty. Ltd. (J. Cameron)
3BBO-FM (Bendigo)	Radio 3BO Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)
3CAT-FM (Geelong)	Geelong Broadcasters Pty. Ltd.	Grant Broadcasters Pty. Ltd. (Janet Cameron)
3CS (Colac)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
3CCS-FM (Colac)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
3CV (Maryborough)	Radio 3CV Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)
3GG (Warragul)	Votraint No. 691 Pty. Ltd.	Burl Rose Pty. Ltd. (Local Investors)
3HA (Hamilton)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
3MA (Mildura)	Radio 3MA Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)
3MDA-FM (Mildura)	Radio 3MA Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)
3NE (Wangaratta)	North East Broadcasters Pty. Ltd.	North East Broadcasters Ltd. (Diverse Shareholding)
3NNN-FM (Wangaratta)	North East Broadcasters Pty. Ltd.	North East Broadcasters Ltd. (Diverse shareholding)
3SH (Swan Hill)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
3SR (Shepparton)	Goulburn Valley Broadcasters Pty. Ltd.	Goulburn Valley Broadcasters (A.E. Fairley)
3SUN-FM (Shepparton)	Goulburn Valley Broadcasters	Goulburn Valley Broadcasters (A.E. Fairley)
3TR (Sale)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
3WM (Horsham)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
3WWM-FM (Horsham)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)
3YB (Warrnambool)	Regional Communications Pty. Ltd.	Ace Radio Broadcasters (G.N. Handbury)

## QUEENSLAND Metropolitan

4BBB-FM	B105 FM Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
4BC	Radio 4BC Brisbane Pty. Ltd.	Lamb Family
4BH	Queensland Radio 2000 Pty. Ltd.	Australian Radio Network (Australian Provincial

Station	Licensee Co.	Controlling Interests
4KQQ-FM	Wesgo Communications Pty. Ltd.	Newspapers (O'Reilly) & Clear Channel (US Public Company))
4MMM-FM	FM 104 Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
4TAB	Broadcasting Station 4IP Pty. Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
		Qld TAB

## Regional QLD

4AK (Oakey)	Radio 4AK Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
4AM (Mareeba)	Regional Broadcasters Australia Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4BU (Bundaberg)	Bundaberg Broadcasters Pty. Ltd.	Estate of W. Wyper
4CA (Cairns)	Greater Cairns Radios Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4CC (Gladstone)	Regional Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4CCC-FM (Charleville)	Pinecam Pty. Ltd.	WREB Co-Operative Ltd
4CHT-FM (Charters Towers)	North Queensland Broadcasting Corporation Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4GC (Charters Towers)	North Queensland Broadcasting Corp. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4GLD-FM (Coolangatta)	Gold Coast FM Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)
4GR (Toowoomba)	Gold Radio Service Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)
4GY (Gympie)	Gympie-Noosa Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
4HI (Emerald)	Queensland Regional Broadcasting Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4HIT-FM (Emerald)	Queensland Regional Broadcasting Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4HOT-FM (Cairns)	Greater Cairns Radio Ltd.	Rural Press Ltd. (J.B. Fairfax)
4KZ (Innisfail-Tully)	Coastal Broadcasters Pty. Ltd.	Alice Springs Commercial Broadcasters Pty. Ltd. (Diverse Shareholdings)
4LG (Longreach)	Gloweir Pty. Ltd.	V.W. & L.J. Blackwood
4LM (Mount Isa)	North Queensland Broadcasting Corp. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4LRE-FM (Longreach)	Gloweir Pty. Ltd.	V.W. & L.J. Blackwood
4MB (Maryborough)	Maryborough Broadcasting Co. Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)
4MIC-FM (Mount Isa)	North Queensland Broadcasting Corp. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4MK (Mackay)	Barrier Reef Broadcasting Co. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)



# Media ownership update

Station	Licensee Co.	Controlling Interests
4MKY-FM (Mackay)	Barrier Reef Broadcasting Co. Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4NNN-FM (Gympie)	Gympie-Noosa Broadcasters Pty. Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
4QFM-FM (Ipswich)	Ipswich & West Moreton Broadcasting Corporation Pty. Ltd.	Unitel Corporation Ltd. (McGregor Marketing Pty. Ltd.)
4RAM-FM (Townsville)	Nessan Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4RO (Rockhampton)	Rockhampton Broadcasting Co. Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)
4ROM -FM (Roma)	Maranoa Broadcasting Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
4RUM-FM (Bundaberg)	Bundaberg Broadcasters Pty. Ltd.	Estate of W. Wyper
4SB (Kingaroy)	Forsby Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
4SEA-FM (Gold Coast)	Sea FM Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)
4SEE-FM (Maroochydore)	Sunshine Coast Broadcasters Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)
4SSS-FM (Maroochydore)	Sunshine Coast Broadcasters Pty. Ltd.	R.G. Capital (Australia) Pty. Ltd. (R.R. Grundy)
4SUN-FM (Nth/East Qld)	Ausradio Pty. Ltd.	A.N. & P.A. Jowitt
4TO (Townsville)	Townsville Broadcasters Ltd.	Rural Press Ltd. (J.B. Fairfax)
4VL (Charleville)	Pinecam Pty. Ltd.	WREB Co-operative Ltd.
4WK (Warwick)	Amalgamated Marketing Pty. Ltd.	Super Network Radio Pty. Ltd. (Broadcast Operations Pty. Ltd. (Caralis Family))
4ZKZ-FM (Innisfail-Tully)	Coastal Broadcasters Pty. Ltd.	Alice Springs Commercial Broadcasters Pty. Ltd. (Diverse Shareholding)
4ZR (Roma)	Maranoa Broadcasting Ltd.	Rural Press Ltd. (J.B. Fairfax)

## **SOUTH AUSTRALIA** **Metropolitan**

5AA	Festival City Broadcasters Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuance Trust)
5ADD-FM	5AD Broadcasting Company Pty. Ltd.	Australian Radio Network Pty. Ltd. (Austraian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
5DDN-FM	Southern State Broadcasters Pty. Ltd.	Australian Radio Network Pty. Ltd. (Austraian Provincial Newspapers (O'Reilly) &

Station	Licensee Co.	Controlling Interests
5MMM-FM	Adelaide FM Radio Pty. Ltd.	Clear Channel (US Public Company)) Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
5SSA-FM	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))

## **Regional S.A.**

5AU (Port Augusta)	5AU Broadcasters Pty. Ltd.	Lanson Investments Pty. Ltd. (Lanyon Family & Rural Press)
5CC (Port Lincoln)	Coast & Country Broadcasting Services Pty. Ltd.	Diverse Shareholding
5CS (Port Pirie)	Coast & Country Broadcasting Services Pty. Ltd.	Diverse Shareholding
5MU (Murray Bridge)	Murray Bridge Broadcasting Co. Ltd.	Bridge Radio Pty. Ltd. (Scott Family)
5RM (Berri)	5AU Broadcasters Pty. Ltd.	Lanson Investments Pty. Ltd. (Lanyon Family & Rural Press)
5SE (Mount Gambier)	South Eastern Broadcasters Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuana Trust)
5SEF-FM (Mount Gambier)	South Eastern Broadcasters Pty. Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail & General Trust plc Rothermere Continuana Trust)

## **WESTERN AUSTRALIA** **Metropolitan**

6IX	6IX Southern Cross Radio Pty. Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)
6JKY-FM	94.5 FM Pty. Ltd.	J M B Pty. Ltd. (Jack Bendat)
6NOW-FM	New Broadcasting Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
6PPM-FM	Consolidated Broadcasting System (W.A.) Pty. Ltd.	J.M.B. Pty. Ltd. (Jack Bendat)
6PR	6PR Southern Cross Services Pty. Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)

## **Regional W.A.**

6AAY-FM (Albany)	Belcap Investments Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6AM (Northam)	Radio 6AM Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)

# Media ownership update



Station	Licensee Co.	Controlling Interests
6BAY (Geraldton)	Geraldton FM Pty. Ltd.	Geraldton Newspapers Ltd.
6BY (Bridgetown)	Elldale Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6CAR-FM (Carnarvon)	Brailsford Investments Pty. Ltd.	Yamatji Media Aboriginal Corporation
6FMS-FM	Golden West Network Pty. Ltd.	Prime Television (Holdings) Pty. Ltd. (P. Ramsay)
6FRE-FM (Mandurah)	West Coast Radio Pty. Ltd.	I.H. & E. Bassett-Scarfe
6GGG-FM (Geraldton)	Great Northern Broadcasters Ltd.	Batavia Coast Broadcasters Pty. Ltd. (Diverse Shareholding)
6HED-FM Ltd. (Port Hedland)	North West Radio Pty. Ltd.	Whetsky Corporation Pty. (M. Aspinal, K. Clune P. Iggesden)
6KA (Karratha)	North West Radio Pty. Ltd.	Whetsky Corporation Pty. Ltd. (M. Aspinal, K. Clune P. Iggesden)
6KAR-FM (Kalgoorlie)	Regional Broadcasters Australia Pty. Ltd.	(Rural Press Ltd. (J.B. Fairfax)
6KG (Kalgoorlie)	Regional Broadcasters Australia Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6LN (Carnarvon)	Brailsford Investments Pty. Ltd.	Yamatji Media Aboriginal Corporation
6MD (Merredin)	Mid-Districts Radio Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6MER-FM (Merredin)	Mid-Districts Radio Pty. Ltd.	(Rural Press Ltd.) (J.B. Fairfax)
6MM (Mandurah)	West Coast Radio Pty. Ltd.	I.H. & E. Bassett-Scarfe
6NA (Narrogin)	Radio West Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6NW (Port Hedland)	North West Radio Pty. Ltd.	Whetsky Corporation Pty. Ltd. (M. Aspinal, K. Clune P. Iggesden)
6RED-FM (Karratha)	North West Radio Pty. Ltd.	Whetsky Corporation Pty. Ltd. (M. Aspinal, K. Clune, P. Iggesden)
6SAT-FM (Western Zone)	SAT FM Pty. Ltd.	Central Zone FM Services Pty. Ltd. (Lilburn Family)
6SE (Esperance)	Esperance Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
6SEA-FM (Esperance)	Esperance Broadcasters Pty. Ltd.	(Rural Press Ltd.) (J.B. Fairfax)
6TZ (Bunbury)	Radio West Broadcasters Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
(6CI Collie is a relay station broadcast out of Bunbury)		
6VA (Albany)	Belcap Investments Pty Ltd.	Rural Press Ltd. (J.B. Fairfax)
6WB (Katanning)	Elldale Pty. Ltd.	Rural Press Ltd. (J.B. Fairfax)
<b>TASMANIA</b>		
<b>Metropolitan</b>		
7HHO-FM	Commercial Broadcasters Pty. Ltd.	Robert Nettlefold Pty. Ltd. (Estate: Nettlefold Family)
7HT	Tasradio Pty. Ltd.	TAS TAB
7TTT-FM	Southern Tasmania FM Stereo Pty. Ltd.	Benders Pty. Ltd. (Bender Family)

Station	Licensee Co.	Controlling Interests
<b>Regional TAS</b>		
7AD (Devonport)	Northern Tasmania Broadcasters Pty. Ltd.	Boss Strait Media Pty. Ltd. (Jost Family)
7AUS-FM (Queenstown)	XS West Pty. Ltd.	S. & M. Adermann
7BU (Burnie)	Burnie Broadcasting Services Pty. Ltd.	Boss Strait Media Pty. Ltd. (Jost Family)
7EX (Launceston)	Tasradio Pty. Ltd.	TAS TAB
7LA (Launceston)	Bass Strait Media Pty. Ltd.	Albury-Wodonga Nuclear Medicine Company (Jost Family)
7SD (Scottsdale)	North East Tasmanian Radio Broadcasters Pty. Ltd.	Boss Strait Media Pty. Ltd. (Jost Family)
7XS (Queenstown)	XS West Pty. Ltd.	S. & M. Aderman
<b>NORTHERN TERRITORY</b>		
8EZY-FM (Darwin)	Northern Territory FM Ltd.	Territory Group Investments Pty. Ltd. (Henry Walker Group Ltd.)
8HOT (Darwin)	Northern Territory FM Ltd.	Territory Group Investments Pty. Ltd., (Henry Walker Group Ltd.)
8HA (Alice Springs)	Alice Springs Commercial Broadcasters Pty. Ltd.	R.L. Harris
8SAT (Alice Springs)	Central Zone FM Services Pty. Ltd.	Central Zone FM Services (Lilburn Family)
8SUN-FM (Alice Springs)	Alice Springs Commercial Broadcasters Pty. Ltd.	R.L. Harris
<b>AUSTRALIAN CAPITAL TERRITORY</b>		
2CA (Canberra)	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2CC (Canberra)	Capital City Broadcasters Pty. Ltd.	Century Radio Pty. Ltd. (K & M Blyton)
1CBR-FM (Canberra)	Capital City Broadcasters Pty. Ltd.	Australian Radio Network (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2ROC-FM (Canberra)	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
<b>Commercial Radio Stations in Australia</b>		<b>208</b>
<b>42 Metropolitan (18AM 24FM)</b>		
<b>166 Regional (89AM 77FM)</b>		
<b>Community Radio Stations in Australia</b>		<b>129</b>
<b>National Radio Stations</b>		<b>59</b>
ABC; <b>58</b> stations with <b>4</b> National networks (ABC FM, Triple J, Radio National and Parliamentary and News Network)		
SBS; <b>2</b> Stations with <b>1</b> National Network		



Table 6

## Audience Reach (Radio)

### Radio Networks/ Multiple Licensees

Group	Stations	Total Potential Audience	Potential Audience (% of Pop.)
<b>Austereo Ltd.</b> (Village Roadshow 53.4% Kirby Family)	9 metropolitan 4 regional	10,568,600	62.72%
<b>Australian Radio Network (Australian Provincial Newspapers (O'Reilly) &amp; Clear Channel (US Public Company))</b>	7 metropolitan 5 regional	10,343,951	53.89%
<b>Lamb Family</b>	2 metropolitan	4,553,228	27.02%
<b>R.G. Capital Australia (R.R. Grundy)</b>	1 metropolitan 8 regional	4,292,483	25.47%
<b>Southern Cross Communications Ltd.</b> (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd. 13%, AMP Society 12.5% Natwest Markets Australia Ltd. 9.5%)	4 metropolitan	4,189,748	24.87%
<b>2KY Broadcasters</b> (Labor Council of NSW NSW ALP Branch NSW Labour Council)	1 metropolitan 2 regional	3,662,331	21.73%
<b>Radio Superhighway Pty. Ltd. (John Singleton)</b>	2 metropolitan	3,210,196	19.05%
<b>Fusion Media Australia (Diverse Shareholding)</b>	1 metropolitan	3,046,370	18.08%
<b>Radio 3UZ Pty. Ltd (Numerous Victorian Racing Clubs)</b>	1 metropolitan	3,046,370	18.08%
<b>DMG Radio Investments (Daily Mail &amp; General Trust plc Rothermere Continuance Trust)</b>	1 metropolitan 17 regional	1,757,670	10.43%
<b>Qld TAB</b>	1 metropolitan	1,343,032	7.97%
<b>JMB Pty. Ltd. (Jack Bendat)</b>	2 metropolitan	1,143,378	6.79%
<b>Rural Press Ltd. (J.B. Fairfax)</b>	29 regional	878,443	5.21%
<b>Grant Broadcasters Pty. Ltd. (Janet Cameron)</b>	11 regional	829,091	4.86%
<b>Broadcast Operations (Caralis Family)</b>	21 regional	790,357	4.69%
<b>Ace Radio Broadcasters (G.N. Handbury)</b>	8 regional	372,641	2.21%
<b>Century Radio Pty. Ltd. (K &amp; M Blyton)</b>	1 metropolitan 2 regional	345,697	2.05%
<b>TAS TAB</b>	1 metropolitan 1 regional	318,474	1.90%
<b>Commercial Broadcasters Pty. Ltd. (Estate: Nettlefold Family)</b>	1 metropolitan	209,777	1.25%
<b>Benders Pty. Ltd. (Bender Family)</b>	1 metropolitan	209,777	1.25%

Table 7

## Ownership of Capital City and National Daily Newspapers

Title	Ownership Group Feb. 1997	Average daily Circ. 30.9.96	% of total Circ.
<b>NEW SOUTH WALES</b>			
<i>Daily Telegraph</i> <sup>(1)</sup>	News Ltd. (Murdoch)	442,500+	18.3%
<i>Sydney Morning Herald</i>	Fairfax Group	231,508	9.5%
<b>VICTORIA</b>			
<i>Herald Sun</i>	News Ltd. (Murdoch)	566,752	23.4%
<i>Age</i>	Fairfax Group	207,000+	8.5%
<b>QUEENSLAND</b>			
<i>Courier Mail</i>	News Ltd. (Murdoch)	218,000+	8.9%
<i>Sun</i>	CLOSED 10.12.91		
<b>SOUTH AUSTRALIA</b>			
<i>Advertiser</i>	News Ltd. (Murdoch)	198,981	8.2%
<i>News</i>	CLOSED 27.3.92		
<b>WESTERN AUSTRALIA</b>			
<i>West Australian</i>	West Australian Newspapers Holdings Ltd. <sup>(2)</sup>	234,144	9.7%
<b>TASMANIA</b>			
<i>Mercury</i>	News Ltd. (Murdoch)	50,438	2.1%
<b>NORTHERN TERRITORY</b>			
<i>NT News</i>	News Ltd. (Murdoch)	23,017	0.9%
<b>AUSTRALIAN CAPITAL TERRITORY</b>			
<i>Canberra Times</i>	Stokes <sup>(3)</sup>	42,444	1.7%
<b>NATIONAL</b>			
<i>Australian</i>	News Ltd. (Murdoch)	122,500+	5.0%
<i>Financial Review</i>	Fairfax Group	84,995	3.5%
<b>TOTAL</b>		<b>2,422,279<sup>(4)</sup></b>	

+ = in excess of.

- (1) Title reverted to Daily Telegraph in January 1996 after being Daily Telegraph-Mirror since the merger with the afternoon Daily Mirror in October 1990.
- (2) West Australian Newspapers Holdings Ltd. was listed as a public company on 9 January 1992. WAN has 21,000 shareholders, the largest being Permanent Trustee Co. Ltd. with 6.77% and Colonial Mutual Life Assurance Company with 5.22%.
- (3) Kerry Stokes also owns The Canberra Chronicle (122,082P), a suburban newspaper.
- (4) The above newspaper circulation figures are based on the new six-monthly reporting by the Audit Bureau of Circulation from April to September 1996. For this reason, comparisons with circulation figures in last year's Media Ownership Update should be made with care.



Table 8

## Saturday Newspaper Ownership

Title	Owner Dec. 1986	Owner Feb. 97	CIRC. 30.9. 96
<b>New South Wales</b>			
<i>Sydney Morning Herald</i>	Fairfax Group	Fairfax Group	399,169
<i>Daily Telegraph</i> <sup>(1)</sup>	News Ltd.	News Ltd. (Murdoch)	347,000+
<b>Victoria</b>			
<i>Herald Sun</i>	HWT	News Ltd. (Murdoch)	516,761
<i>Age</i>	Fairfax Group	Fairfax Group	355,000+
<b>Queensland</b>			
<i>Courier Mail</i>	HWT	News Ltd. (Murdoch)	335,000+
<b>South Australia</b>			
<i>Advertiser</i>	HWT	News Ltd. (Murdoch)	261,208
<b>Western Australia</b>			
<i>West Australian</i>	HWT	West Australian Newspapers Holdings Ltd. <sup>(1)</sup>	383,863
<b>Tasmania</b>			
<i>Mercury</i>	HWT	News Ltd. (Murdoch)	63,322
<b>Northern Territory</b>			
<i>Northern Territory News</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	30,415
<b>Australian Capital Territory</b>			
<i>Canberra Times</i>	Fairfax	Stokes	72,008
<b>National Papers</b>			
<i>Weekend Australian</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	311,500+
<b>TOTAL</b>			<b>3,075,246<sup>(2)</sup></b>

(1) See Note 2 Table 5

(2) See Note 4 Table 5

Table 9

## Sunday Newspaper Ownership

Title	Owner Dec. 1986	Owner Feb. 97	CIRC. 30.9. 96
<b>New South Wales</b>			
<i>Sun-Herald</i>	Fairfax Group <sup>(1)</sup>	Fairfax Group	553,751
<i>Sunday Telegraph</i>	News Ltd.	News Ltd. (Murdoch)	702,000+
<b>Victoria</b>			
<i>Sunday Press</i>	HWT/Fairfax	CLOSED	13.8.89 <sup>(1)</sup>
<i>Sunday Observer</i>	Isaacson	CLOSED	11.6.89
<i>Sunday Herald Sun</i>	-	News Ltd. <sup>(1)</sup> (Murdoch)	512,969
<i>Sunday Herald</i>	-	CLOSED	31.3.91 <sup>(1)</sup>
<i>Sunday Age</i>	-	Fairfax Group <sup>1</sup>	198,000+
<b>Queensland</b>			
<i>Sunday Mail</i>	Murdoch	News Ltd. (Murdoch)	588,000+
<i>Sunday Sun</i>	Murdoch	CLOSED	12.4.92 <sup>(1)</sup>
<b>South Australia</b>			
<i>Sunday Mail</i>	Murdoch	News Ltd. (Murdoch)	339,016
<b>Western Australia</b>			
<i>Sunday Times</i>	News	News Ltd. (Murdoch)	349,383
<i>Western Mail</i>	Holmes à Court	CLOSED	31.12.87
<b>Tasmania</b>			
<i>Sunday Tasmanian</i>	HWT	News Ltd. (Murdoch)	53,710
<b>Northern Territory</b>			
<i>Sunday Territorian</i>	Murdoch	News Ltd. (Murdoch)	25,386
<b>Australian Capital Territory</b>			
<i>Canberra Times</i>	Fairfax Group	Stokes	40,488
<b>National Papers</b>			
<i>Times On Sunday</i>	Fairfax Group	CLOSED	13.3.88
<b>TOTAL</b>			<b>3,362,703<sup>(2)</sup></b>

(1) Fairfax, through David Syme and Co. Limited, and Murdoch, through HWT, jointly published the *Sunday Press* until 13 August 1989, when their non-competition pact ended and the paper closed. Murdoch's new *Sunday Sun* and *Sunday Herald* began competition with the new Fairfax *Sunday Age* the following weekend. Isaacson closed the *Sunday Observer* in anticipation of overwhelming competition. News Ltd closed the *Sunday Herald* on 31 March 1991 and the *Sunday Sun* became the *Sunday Herald Sun*. Brisbane *Sunday Sun* closed 12.4.92.

(2) See Note 4 Table 5.



Table 10  
Capital City and  
National Newspaper  
Ownership Shares

	<u>Dec. 1986</u>		<u>Feb. 1997</u>	
	No. of titles (of 19)	% of total circ.	No. of titles (of 12)	% of total circ.
News Ltd. (Murdoch)	6	28%	7	66.9%
Fairfax Group	5	24%	3	21.6%
HWT	8	48%	-	-
West Australian Newspapers Holdings Ltd.	-	-	1	9.7%
Stokes (1)	-	-	1	1.7%

(1) In October 1991, in evidence to the House of Representatives Print Media Inquiry, the Chief Executive of News Ltd, Mr Ken Cowley, disclosed that News Ltd had assisted Mr Kerry Stokes to finance his acquisition of the *Canberra Times* (transcript p.481).

Table 11  
Sunday Newspaper  
Ownership Shares

	<u>Dec. 1986</u>		<u>Feb. 1997</u>	
	No. of Titles (of 13)	No. of Titles (of 10)	% of Total Circ 30.09.96	
News Ltd. (Murdoch)	5	7	76.4%	
Fairfax Group	3.5 (1)	2	22.5%	
Stokes	-	1	1.2%	
HWT	2.5 (1)	-	-	
Holmes à Court	1	-	-	
Isaacson	1	-	-	

(1) HWT and Fairfax each had half of the *Sunday Press*.

See note (1) Table 9.

Table 12  
Owners' Suburban  
Shares Overall

Owner	No. of Titles	Circulation	% of Total Circulation 30.09.96
News Ltd (Murdoch)	77	3,255,448	47.9%
Fairfax Group	20	1,048,638	15.4%
United Media (1)/ West Aust. Newspapers Ltd	13	609,798	8.9%
O'Reilly	5	248,773	3.7%
Boyle Family	5	243,461	3.6%
Hannan Family/ J.B. Fairfax (2)			
Text Media	2	164,072	2.4%
Independent News	3	99,993	1.5%
Harris Family	4	69,630	1.0%
Rural Press/J.B. Fairfax	1	34,540	0.5%
Independents	16	839,422	12.4%

(1) Community Newspapers, publisher of most of Perth's suburbans, is owned 50.1% by United Media and 49.9% West Australian Newspapers Ltd, a subsidiary of West Australian Newspapers Holdings Ltd.

(2) Each owns 50% of Eastern Suburbs Newspapers.





### Regional Daily Papers

State/Town	Title	Ownership	Circ 30/9/96
<b>New South Wales</b>			
Albury	<i>Border Morning Mail</i>	Mott family	25,920
Bathurst	<i>Western Advocate</i>	J.B. Fairfax <sup>(1)</sup>	4,849
Broken Hill	<i>Barrier Daily Truth</i>	Local Unions	7,110
Coffs Harbour	<i>The Advocate</i>	O'Reilly <sup>(2)</sup>	23,167P <sup>(3)</sup>
Dubbo	<i>Daily Liberal</i>	J.B. Fairfax <sup>(1)</sup>	6,099
Goulburn	<i>Goulburn Post</i>	J.B. Fairfax <sup>(1)</sup>	3,870
Grafton	<i>Daily Examiner</i>	O'Reilly	7,122
Lismore	<i>Northern Star</i>	O'Reilly	19,692
Maitland	<i>The Mercury</i>	J.B. Fairfax <sup>(4)</sup>	5,313
Newcastle	<i>Newcastle Herald</i>	Fairfax Group	45,071
Orange	<i>Central Western Daily</i>	J.B. Fairfax <sup>(1)</sup>	5,811
Tamworth	<i>Nthn Daily Leader</i>	J. B. Fairfax <sup>(4)</sup>	9,814
Tweed Heads	<i>Daily News-Gold Coaster</i>	O'Reilly	6,935
Wagga Wagga	<i>Daily Advertiser</i>	Henderson	15,339
Wollongong	<i>Illawarra Mercury</i>	Fairfax Group	<u>34,977</u>
[15 dailies]			221,089
<b>Queensland</b>			
Bundaberg	<i>News-Mail</i>	O'Reilly	12,869
Cairns	<i>Cairns Post</i>	News Ltd. (Murdoch)	31,116
Gladstone	<i>Observer</i>	O'Reilly	7,588
Gympie	<i>Gympie Times</i>	J.B. Fairfax <sup>(4)</sup>	5,283
Ipswich	<i>Queensland Times</i>	O'Reilly	14,821
Mackay	<i>Daily Mercury</i>	O'Reilly	17,673
Maroochydore	<i>Sunshine Coast Daily</i>	O'Reilly	20,601
Maryborough	<i>Chronicle</i>	O'Reilly	9,105
Mount Isa	<i>North-West Star</i>	Asher Joel	4,100
Rockhampton	<i>Morning Bulletin</i>	O'Reilly	21,079
Southport	<i>Gold Coast Bulletin</i>	News Ltd. (Murdoch)	40,553
Toowoomba	Toowoomba Chronicle	O'Reilly	30,330
Townsville	<i>Townsville Bulletin</i>	Murdoch	24,905
Warwick	<i>Warwick Daily News</i>	O'Reilly	<u>5,427</u>
[14 dailies]			245,450
<b>Victoria</b>			
Ballarat	<i>Ballarat Courier</i>	J. B. Fairfax <sup>(4)</sup>	20,453
Bendigo	<i>Bendigo Advertiser</i>	News Ltd. (Murdoch) <sup>(5)</sup>	15,057
Geelong	<i>Geelong Advertiser</i>	News Ltd. (Murdoch) <sup>(5)</sup>	29,528
Mildura	<i>Sunraysia Daily</i>	Elliott/Lanyon	8,288
Shepparton	<i>Shepparton News</i>	McPherson	10,501
Warrnambool	<i>Warrnambool Standard</i>	Fairfax Group	<u>13,045</u>
[6 dailies]			96,872
<b>Tasmania</b>			
Burnie	<i>Advocate</i>	Harris	25,623
Launceston	<i>Examiner</i>	Rural Press Ltd.(J.B. Fairfax) & Harris (40%)	<u>37,656</u>
[2 dailies]			63,279
<b>Western Australia</b>			
Kalgoorlie	<i>Kalgoorlie Miner</i>	West Australian Newspapers Holdings Ltd.	<u>7,826</u>
[1 daily]			7,826
<b>South Australia</b>			
	[No regional daily]		
<b>Northern Territory</b>			
	[No regional daily]		

P Publisher's figure.

(1) Macquarie Publications (John Armati), which owned daily newspapers in Bathurst, Dubbo, Goulburn and Orange, and 60 other community papers in NSW, was purchased by J.B. Fairfax's Rural Press in December 1995.

(2) Irish businessman Tony O'Reilly purchased Provincial Newspapers (Qld) from Murdoch, who sold it after pressure exerted by the TPC (now ACCC). PNQ was renamed Australian Provincial Newspapers, and APN Holdings Ltd was floated in 1992. 48% of APN Holdings Ltd is controlled by Kelsal Pty. Ltd., which is itself owned by Ligon 157 (O'Reilly family trust) and Independent Newspapers plc of Ireland, of which O'Reilly is chairman. He was a director of the *Washington Post* and Bankers' Trust, chief executive of the food group Heinz and an unsuccessful bidder for the Fairfax Group in 1991.

(3) Newspaper is free, figure is average daily circulation figure.

(4) J.B. Fairfax, through Marinya Media, acquired 48.1% of Rural Press in the carve-up of the old Fairfax empire in 1987. Rural Press has since grown considerably in the Australian country market. It publishes 31 agricultural publications, and 102 regional newspapers and magazines and has acquired radio interests. (Rural Press Ltd 1996 Annual Report pp 12 & 16). Rural Press also publishes *The Land* (59,313 P), a weekly which competes with News Ltd's *Weekly Times* 82,045(P).

(5) Through Independent Newspapers Ltd (INL), 50% owned by News Corporation (News Corporation Annual Report 1996, p 51).



Table 14

## Regional Dailies Ownership Shares

\*Circulation figures as at 30.9.96

Owner	No. of Titles	Combined Circ.	%Total Circ.
O'Reilly	13	196,409	30.9%
News Ltd. (Murdoch)	5	141,159	22.2%
J.B. Fairfax	9	99,148	15.6%
Fairfax Group	3	93,093	14.7%
Harris Family	1	25,623	4.0%
West Australian Newspapers Holdings Ltd.	1	7,826	1.2%
<u>Others</u>	<u>6</u>	<u>71,258</u>	<u>11.2%</u>
<b>TOTALS</b>	<b>38</b>	<b>634,516</b>	<b>100%</b>

### MAIN SHARES OF REGIONAL DAILY CIRCULATION IN EACH STATE

NSW: Fairfax Group 36%; O'Reilly 26%; J.B. Fairfax 16%

VIC: News Ltd. 46%; J.B. Fairfax 21%; Fairfax Group 13%

QLD: O'Reilly 57%; News Ltd. 39%

TAS: J.B. Fairfax 59%; Harris 41%

WA: West Australian Newspapers Holdings Ltd 100%

Table 15

## Suburban Newspaper Ownership Shares

\*Circulation figures as at 30.9.96

Owner	No. of Titles	Circulation	% of Total Circulation
<b>Sydney</b>			
News Ltd. (Murdoch)	17	981,223	42.5%
Fairfax Group	13	825,326 <sup>(1)</sup>	35.7%
J.B. Fairfax/Hannans	3	174,027	7.5%
Text Media	1	70,000	3.0%
Independents	5	259,775	11.2%
<b>Total</b>	<b>39</b>	<b>2,310,351</b>	<b>100%</b>
<b>Melbourne</b>			
News Ltd. (Murdoch)	32	1,105,441	47.5%
APN (O'Reilly)	5	248,773	10.7%
Boyle Family	5	243,461	10.5%
Fairfax Group	7	223,312	9.6%
Independent News	3	99,993	4.3%
Text Media	1	94,072	4.0%
Independents	4	310,927	13.4%
<b>Total</b>	<b>57</b>	<b>2,325,979</b>	<b>100%</b>
<b>Brisbane</b>			
News Ltd (Murdoch)	16	607,074	76.8%
Rural Press/J.B. Fairfax	1	34,540	4.4%
Independents	4	148,286	18.8%
<b>Total</b>	<b>21</b>	<b>789,900</b>	<b>100%</b>
<b>Adelaide</b>			
News Ltd (Murdoch)	11	490,881	100%
<b>Perth</b>			
United Media/West Aust Newspapers Ltd.	13	609,798	83.5%
Independents	3	120,434	16.5%
<b>Total</b>	<b>16</b>	<b>730,232</b>	<b>100%</b>
<b>Hobart</b>			
News Ltd. (Murdoch)	1	70,829	50.4%
Southern Star/Harris	4	69,630	49.6%
<b>Total</b>	<b>5</b>	<b>140,459</b>	<b>100%</b>

(1) Community Newspapers owns 50% of the *Bankstown-Canterbury Torch* and the *Auburn Review Pictorial*.

\* Please refer to Table 10 for Owners' Suburban Shares Overall, p20.



Table 16

## Australia's Top Twenty Publishing Companies\*

Company	Owner (Base)	Turnover (1996) (est. in \$Aust)	Operating Divisions Include
<b>Pearson</b>	Pearson (UK)	\$118m	Penguin, Addison-Wesley, Longman, Pearson Professional
<b>Reed International Books Australia</b>	Reed Elsevier (UK & Netherlands)	\$110m	Reed Books, Reed Education, Butterworths, D.W. Thorpe, Butterworth-Heinemann
<b>Harper Collins</b>	News Ltd. (USA/Aust)	\$80m	Harper Collins Publishers, Golden Press
<b>Readers Digest</b>	Readers Digest (USA)	\$75m	
<b>Scholastic Australia</b>	Scholastic Inc. (USA)	\$65m	
<b>Macmillan</b>	Holtzbrinck (Germany)	\$57m	Pan Macmillan, Macmillan Education
<b>Simon &amp; Schuster</b>	Viacom (USA)	\$45m	Prentice Hall, Simon & Schuster
<b>Random House</b>	Advance Publications (USA)	\$37m	
<b>Transworld</b>	Bertelsmann (Germany)	\$36m	
<b>Thomson</b>	International Thomson (Canada)	\$36m	LBC Information, Centre for Professional Development, Nelson ITP
<b>Hodder Headline</b>	Hodder Headline (UK)	\$32m	Hodder Headline, Hodder Education
<b>Allen &amp; Unwin</b>	Allen & Unwin (Australia)	\$29m	
<b>Weldon Owen</b>	Weldon Owen (Australia)	\$25m	Weldon Owen, Weldon Russell
<b>Jacaranda Wiley</b>	Wiley (USA)	\$24m	
<b>McGraw Hill</b>	McGraw Hill (USA)	\$23m	
<b>Lonely Planet</b>	Lonely Planet (Australia)	\$23m	
<b>Universal Press</b>	Universal Press (Australia)	\$22m	
<b>Harlequin</b>	Harlequin Enterprises (Canada)	\$20m	
<b>Oxford University Press</b>	Oxford University Press (UK)	\$18m	
<b>Murdoch Books</b>	Handbury Holdings (Australia)	\$18m	

\* Figures compiled by D.W. Thorpe's monthly book industry journal, *Australian Bookseller and Publisher*. Compiled from publicly available material in consultation with publishers. Excludes loose-leaf, electronic and other non-book product. © D.W. Thorpe 1997



# Media ownership update

Table 17

## Major Magazine Ownership

Top 30 Titles (by circ.)	Owner Dec. 1986	Owner Feb. 1996	Circ. (30/6/96)
<i>Woman's Weekly</i>	ACP (Packer)	PBL (Packer)	994,753
<i>Women's Day</i>	Fairfax Group	PBL (Packer)	990,677
<i>New Idea</i>	News Ltd. (Murdoch)	News Ltd. (Murdoch)	616,429
<i>Reader's Digest</i>	Aust. arm of U.S. Reader's Digest	Aust. arm of U.S. Reader's Digest	506,533
<i>That's Life</i>	-	News Ltd. (Murdoch)	496,311
<i>TV Week</i>	News Ltd. (Murdoch)	Murdoch (50%) <sup>(1)</sup> Packer (50%) <sup>(1)</sup>	442,853
<i>Better Homes &amp; Gardens</i>	Advertiser	Handbury (50%) <sup>(2)</sup> Meredith (50%)	303,178
<i>Family Circle</i>	Advertiser	Handbury <sup>(2)</sup>	263,833
<i>Cleo</i>	ACP (Packer)	PBL (Packer)	263,353
<i>Cosmopolitan</i>	Fairfax Group	PLB (Packer)	237,579
<i>Who Weekly</i>	-	Time Warner	230,469
<i>New Weekly</i>	-	PBL (Packer)	220,593
<i>Picture</i>	-	PBL (Packer)	177,317
<i>Dolly</i>	Fairfax Group	PLB (Packer)	174,722
<i>Time Australia</i>	Fairfax Group	Time Warner	153,437
<i>Girlfriend</i>	-	News Ltd. (Murdoch)	132,017
<i>TV Hits</i>	-	News Ltd. (Murdoch)	126,039
<i>Australian Penthouse</i>	Horwitz	Horwitz Publishing	124,029
<i>New Woman</i>	-	Handbury <sup>(2)</sup>	117,259
<i>Aust House &amp; Garden</i>	ACP (Packer)	PBL (Packer)	113,046
<i>People</i>	Fairfax Group	PBL (Packer)	104,971
<i>The Bulletin</i>	ACP (Packer)	PBL (Packer)	100,949
<i>She</i>	-	PLB (Packer)	100,596
<i>marie claire</i>	-	Handbury <sup>(2)</sup>	92,794
<i>Vogue Living</i>	Conde Nast US/Leser	Conde Nast US/Leser	90,130
<i>TV Soap</i>	-	Horwitz Publishing	89,751
<i>Disney Adventures</i>	-	News Ltd Murdoch	86,000
<i>Aust. Home Beautiful</i>	HWT	News Ltd Murdoch	85,197
<i>Vogue Entertaining</i>	Conde Nast US/Leser	Conde Nast US/Leser	85,100
<i>Inside Sport</i>	-	Horwitz Publishing	80,025

(1) See Note 1 Table 16.

(2) Murdoch Magazines, publisher of *Family Circle*, *Better Homes and Gardens* and *New Woman*, was purchased by Matt Handbury, Mr Murdoch's nephew 7/11/91.



Table 18

## Major Magazine Ownership Shares

OWNER	Dec. 1986		Feb. 1997	
	No. of Titles (of Top 30)	% of Total Circ.	No. of Titles (of Top 30)	% of Total Circ.(30/6/96)
PBL (Packer)	9	26.5%	11.5	45.77% <sup>(1)</sup>
News Ltd. (Murdoch)	2	24.1%	6.5	26.11% <sup>(1)</sup>
Handbury	-	-	2.5	10.22%
Time Warner	-	-	2	5.05%
Horwitz	1	-	3	3.86%
US/Leser Conde Nast	1	-	2	2.30%
Others	10	25.8%	2.5	6.66%

(1) Industry convention dictates that the circulation of *TV Week* (jointly owned by Murdoch and Packer) is attributed to Murdoch. If *TV Week's* circulation were attributed to Packer his percentage of total circulation of the Top 30 magazines would be 51.59%, and Murdoch's 20.28%.

Table 19

## Cable Pay TV Licences

(as at January 1997)

Licensees	No. of Licences
Access Cable Television Limited	110
Access Cable TV (Northern Rivers Pty. Ltd.)	4
Cable Network Services	50
Cable Television Services Pty. Ltd. (Foxtel)	20
Central Coast Cablevision Pty. Ltd.	54
CFM Television Pty. Ltd.	1
Cosmvision Cable Television Pty. Ltd.	50
Cox Media Pty. Ltd.	56
CVC Pay TV Pty. Ltd.	20
Dergat Pty Ltd	4
Explorer Channel Pty. Ltd.	1
Foxtel Cable Television Pty. Ltd.	20
Graff Pay-Per-View (Australia) Pty. Ltd.	10
Home Show Cable Australia Pty. Ltd.	20
Interactive Telecommunications Network Ltd.	150
Mudgee Cable Company Pty. Ltd.	60
Multicom Australia Pty. Ltd. (Optus Vision 20 licences)	35
Neighborhood Cable Pty. Ltd.	72
Northgate Cable Television Pty. Ltd.	150
NRS Group Pty. Ltd.	13
Oberon Broadcasters Pty. Ltd.	10
Optus Vision Media Pty. Ltd.	100
Pacific Media Telecommunications Pty. Ltd.	18
Paynet Telecommunications Pty. Ltd.	8
Planet Pay TV Pty. Ltd.	20
PPV Pty. Ltd.	20
Premier Cable Australia Pty. Ltd.	43
Prime Media Developments Pty. Ltd.	45
Private Cable Network Pty. Ltd.	102
Rowcom Holdings Pty. Ltd.	28
Selectra Pty. Ltd.	50
Star Vision Pty. Ltd.	50
Vinatech Pty. Ltd.	50
Visitor Publishing Group Pty. Ltd.	2
Wright Weller Rosenblum Pty. Ltd.	10
<b>TOTAL</b>	<b>1456</b>

Non-satellite (cable) Pay TV licences are allocated by the Australian Broadcasting Authority under 96 of the Broadcasting Services Act 1992.

Table 20

## Satellite Pay Television Licences

(as at January 1997)

<b>Licence A</b>	Continental Century Pay TV Ltd. (East Coast Pay TV 80% (Gavin Solomon) & Century Communications 14.99%) (Restricted to new players in the Australian media)
<b>Licence B</b>	Australis Media-Lenfest (New World Telecommunications Ltd. (Open to bids from existing media operators)
<b>Licence C</b>	Arnbridge Pty. Ltd. (ABC & Partners)

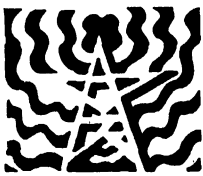


Table 21  
MDS Spectrum Allocations

(as at January 1997)

Metropolitan Licensees	No. of Licences	Regional Licensees	No. of Licences
AAP Information Services Pty. Ltd.	5	Auldana Beach Pty. Ltd.	19
Allenhurst Pty. Ltd.*	14	Carryton Pty. Ltd.	19
Amsol Pty. Ltd.	1	CFM Pty. Ltd.	3
Australis Media Operations Pty. Ltd.*	4	Chippawa Pty. Ltd.	19
Carmathen Pty. Ltd.*	1	Cleanthis Pilakis	2
CFM Technology Pty. Ltd.	1	Corel Pty. Ltd.	1
East Coast Pay TV Pty. Ltd.*	52	Dovevail Pty. Ltd.	19
Giant Springs Pty. Ltd.*	6	Govern Pty. Ltd.	18
Hellenic Cable Television*	2	Ilona Investments Pty. Ltd.	19
Imparja Television Pty. Ltd.	1	Jacolyn Pty. Ltd.	19
Jabiru Bay Pty. Ltd.*	5	Kidillia Pty. Ltd.	19
Jacolyn Pty. Ltd.*	5	Lystervale Pty. Ltd.	19
Keansburg Pty. Ltd.*	11	Maxi-Vu Pty Ltd	95
Meissner Pty. Ltd.*	12	Minorite Pty. Ltd.	16
Metropolitan Fire Brigades Board	1	Newcastle Microwave Pty. Ltd.	19
New World Television Pty. Ltd.*	2	Palara Vale Pty. Ltd.	19
Newsvision Pty. Ltd.*	6	Sonic Enterprises Pty. Ltd.	6
Orloff Pty. Ltd.*	12	Stone Harbour Pty. Ltd.	47
Pilsave Pty. Ltd.*	6	Vermint Grove Pty. Ltd.	19
Pilyen Pty. Ltd.*	3	Wollongong Microwave Pty. Ltd.	19
Pro-Octa Productions Pty. Ltd.	1	Xtek Bay Pty. Ltd.	19
Silkglee Pty. Ltd.*	1	Yanover Pty. Ltd.	19
Soundcom Pty. Ltd.	6		
(or Digital Music Express Pty. Ltd.)*		<b>TOTAL</b>	<b>454</b>
Stone Harbour Pty. Ltd.*	6		
Teleitalia Pty. Ltd.*	3	<b>TOTAL LICENCES</b>	<b>644</b>
Thistlerow Pty. Ltd.	3		
TVT Media Pty. Ltd. (or Travel Vision Telecasters)	1		
UCOM Australia Pty. Ltd.	1		
Vision Communications (Australia)	4	* Associated with Australis Media	
No. 2 Pty. Ltd.			
Vision Communications (Australia) Pty. Ltd.	5	MDS spectrum licences are allocated by the Spectrum Management Agency under the Radiocommunications Act 1992 and may be used for any purpose (broadcasting or otherwise).	
Warnsong Pty. Ltd.*	1		
Wireless Cable Pty. Ltd.*	3		
Yanover Pty. Ltd.	5		
<b>TOTAL</b>	<b>190</b>		