Media ownership update 1998

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Prepared by the Melbourne office of the Communications Law Centre.

All information current as of February 1998.

Researched by Bruce Shearer.

Sources

Australian Broadcasting Authority, Department of Communications and the Arts, Spectrum Management Agency. Checks with various media companies and industry organisations, including Australian Broadcasting Authority, Regional Dailies of Australia, Federation of Australian Radio Broadcasters, Audit Bureau of Circulation, Community Broadcasters Association of Australia.

Control of major media

Company	Television	Radio	Print and Publishing	Film	New Media
News Ltd.	Pay TV: 50% partner in Foxtel; controlling interest in Sky Channel.		66.8% share of total circulation of Australian capital city and national dailies; 75.7% share of total circulation of Australian Sunday newspapers; 47.9% share of total circulation of Australian suburban newspapers; 22.8% share of total circulation of Australian regional dailies. Australian Associated Press (jointly controlled with Fairfax). Book publishing: Harper Collins, \$18 million turnover in 1996.	Fox Studios production facility (joint venture with Lend Lease).	News Interactive.
Publishing and Broadcasting Ltd.	Free-to-air: 1 regional and 3 metropolitan stations with 51.22% of the potential audience. Pay TV: Optus Communications purchased PBL's interest in Optus Vision in return for 30 million ordinary shares after the listing of Optus. PBL holds 83 million shares in Australis (about 10% of the total securities of Australis on issue).		44.40% share of major magazine ownership (top 30 magazines by circulation). Publishes 51 titles in total.	Village Nine Leisure provides coin-operated entertainment venues close to cinemas.	ninemsn (joint venture with Microsoft Corp.) to provide online consumer products for Australia, New Zealand and New Guinea.
Fairfax	-	-	21.9% share of total circulation of Australian capital city and national newspapers. Publication of three magazines (BRW, Personal Investment and Australian Geographic). Australian Associated Press (jointly controlled with News Ltd).		Fairfax @ Market. Fairfax Information Network. CitySearch.
APN	Pan TV (with ACE and SBS) niche television programming	Australian Radio Network (APN and Clear Channel), 8 metropolitan and 3 regional stations, 61.34% share of potential audience.	13 regional dailies, 30.7% share of total circulation. 5 suburban newspapers, 3.7% of total circulation, 50 "non-daily" newspapers. Publishing: Peter Isaacson Publications.	_	-
Rural Press	-	50% share in 3 South Australian regional stations.	159 regional newspapers. 36 agricultural newspapers.	-	-

Company	Television	Radio	Print and Publishing	Film	New Media
CanWest Global Communications	Free-to-air: 5 metropolitan, 64.6% of potential audience (1).	-	-	_	-
Seven Network	Free-to-air: 5 metropolitan, 1 regional, 71.38% of potential audience.	-	-	-	-
Southern Cross Broadcasting Australia Ltd.	Free-to-air: 4 regional, 15.36% of potential audience.	4 metropolitan, 24.87% of potential audience.	-	-	-
Prime Network	Free-to-air: 8 regional, 25.02% of potential audience.	-	-	-	-
PMP Communications	-	-	27.53% of major magazine ownership shares (top 30 magazines by circulation; magazines in total).	-	-
Village Roadshow	-	Austereo Ltd. 11 metropolitan, 3 regional, 62.72% of potential audience.	-	342 screens (joint venture with Warner Bros. and Greater Union).	_
Western Australian Newspapers	-		9.5% share of total circulation of Australian capital city and national newspaper ownership; 8.9% of total circulation of Australian suburban newspaper share (2); 1.2% of total circulation of Australian regional daily ownership. Publication of magazines, guides and regional non-dailies.	-	-
Hoyts	-	-	-	192 screens	-
Greater Union	-	-	-	142 screens	-
Birch Carroll & Coyle	-	-	- 1	142 screens	-
Australian Broadcasting Corporation	Free-to-air: national service. Pay television: Satellite licence "C" (ABC and partners).	9 metropolitan, 49 regional, 4 national networks (Radio National, Classic FM, Triple J, Parliamentary and News Network.	ABC Marketing.	-	ABC online service.
SBS	Free-to-air: national service.	2 stations on one national network (2EA Sydney and 3EA Melbourne).	_	-	-

- (1) CanWest must reduce its alleged controlling interest in the Ten Network free-to-air group. It has been given until April 4, 1998 by the Australian Broadcasting Authority to do so.
- (2) Community Newspapers, publisher of most of Perth's suburbans, is owned 50.1% by United Media and 49.9% by West Australian Newspapers Ltd., a subsidiary of West Australian Newspapers Holdings Ltd.

International interests of major Australian media players

Company	US	UK	Europe	New Zealand	Asia
News Ltd.					
Television:	Fox TV – 22 stations with total combined coverage of 40.3%.	-		-	-
Cable & Satellite:	Fox Cable. In Latin America, News operates Sky Latin America (alliance with Organizacoes Globo of Brazil and Mexico's Grupo Televisa and Tele-Communications International Inc. (available to 58% of the 87 million Latin American television households).	BSkyB (40%), UK VOX (49.9%), GDR (6.4 million subscribers). British Interactive Broadcasting (BIB), a consortium of Sky (32.5%), BT (32.5%), Matsushita (15%), and HSBC Midland Bank (20%) created to deliver digital interactive services.	-		Star TV (China, India, Japan, Taiwan, Middle East and Indonesia). In Japan, News has a 50% stake in JSkyB with Softbank Corp., Sony Corp., and Fuji Television).
Film:	20th Century Fox (Fox Filmed Entertainment).	-	-	_	-
Video rental:	20th Century Fox Home Entertainment.	-	-	-	-
Animation:	Fox Animation Studios.	_	-	-	-
Books:	Harper Collins; Zondervan Publishing House (world's largest Bible publisher).	Harper Collins.	Harper Collins.	-	-
Newspapers:	New York Post.	The Times; The Sunday Times; The Sun; News of the World.	-	Independent Newspapers Ltd. (50%).	In Fiji, News operates The Fij Times Nai and Lalakai Shanti Dut. It also has a 63% stake in the Post Courier in Papua New Guinea.
Magazines:	TV Guide; The Weekly Standard; News America FSI; News America Instore. In Canada, News publishes News FSI Canada; Coupon Clipper; and Plan and Save.	The Times Educational Supplement; The Times Higher Education Supplement; The Times Literary Supplement; The Times Scottish Educational Supplement.	-	-	-
Technology:	Advanced Media Group; Kesmai Corporation; News Internet Services.	Springboard Internet Services.	-	-	-
Publishing and	Broadcasting Ltd.				
Film:	PBL owns 29.5% of New Regency, a US film production company.	-	-	-	-
Magazines:	-	_	-	Magazines ACP New Zealand (16 magazines).	Magazines ACP has several magazines in Southeast Asia (Vietnam, Malaysia, Singapore, Thailand), 10 magazines in Asia. Technology Matrix Telecommunications is operating in India and Thailand.
	incial Newspapers				
Newspapers:	-	National newspaper (The Independent), regional newspapers Largest newspaper publisher in Ireland (Irish Independent).	In Portugal, APN holds 16% of the largest media company, Diario De Noticias.	Largest newspaper publisher (The New Zealand Herald).	In South Africa, APN is the largest publisher of metropolitan, national and regional newspapers.
Magazines:	_	National magazines.	-	National and regional magazines.	-

Commonw	TIC	UK	Funcion	New Zealand	Asia
Company	US		Europe	TEN AGAIAIIU	AMAG
Television:	-	Multi-channel television provider.	-	-	-
Radio:	- I Communications	-	-	Radio New Zealand (jointly owned with Clear Channel Communications and Wilson & Horton), comprises 46 stations.	APN Media (Asia).
Television:	7 stations in Canada	12.1% stake in Ulster	_	TV3 and TV4	_
	, stations in Canada	TV. Leader of consortium launching Ireland's first private network, TV3.			
Seven Network Television:		_	_	_	Australia Television
relevision:	-	-	-	-	International (a satellite service to Asia and the Pacific. Transferred from the ABC on 1/8/97).
Film:	Seven holds US\$100 million in preferred stock in MGM. It was involved in a joint venture buyout of the studio in July 1996. Also involved in Movievision (holding with Warner Bros., The Walt Disney Company and (MGM).	_	-	_	-
Rural Press					
Magazines:	45 agricultural publications.	-	-	7 agricultural publications.	-
PMP Communi	cations			•	
Magazines:	-	4 magazines	2 magazines in Germany	6 magazines	-
Village Roadsh	ow				
Film:	10 screens in joint venture with Force Corp. and Eduardo Novilla Astrada in Argentina	152 screens in joint venture with Warner Bros.	35 screens in joint venture with Warner Bros. in Germany. Sites identified in joint venture with Focus and Warner Bros. in Italy. 10 screens in joint venture with Vardinoyannis in Greece. 9 screens in joint venture with Intercom in Hungary. Sites identified in France. Sites in development in Switzerland in a joint venture with Warner Bros.	64 screens in joint venture with Force Corp.	4 screens in joint venture with Priya Exhibitors in India. 6 screens in joint venture with Force Corp. and Damodar Bros. in Fiji. 69 screens in joint venture with Entertain Theatres Network 15 screens in joint venture with Tanjong plc and Golden Harvest in Malaysia. 52 screens in joint venture with Golden Harvest in Singapore. 6 screens in joint venture with Golden Harvest in Hong Kong. 21 screens in joint venture with Golden Harvest and the Cheil Jedang Corp. in Korea. Joint venture in Taiwan with Golden Harvest and Warner Bros.
Hoyts Corp. Film:	859 screens in the US. 125 screens in Mexico (holding 35% of operator Grupo Cinemex). Sites in development in Argentina and Chile.	Sites in development in the UK.	Sites in development in Germany. 20 screens in joint venture with the Hueber family in Austria.	72 screens in New Zealand.	_
Australian Broa	dcasting Corp.				T) 1: A / 1: /A ·
Radio:	-	_	-	-	Radio Australia (Asia Pacific and worldwide).

Commercial television licences

Note: Where significant individuals or groups are associated with the controlling interest or have a major shareholding, their name is given in parenthesis in column 3.

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Station New South Wales	Licensee Co.	Controlling Interest
Metropolitan		
ATN 7	Amalgamated Television Services Pty Ltd	Seven Network Ltd(1), Kerry Stokes 25%, Lend Lease 5.03%
TCN 9	TCN Channel Nine Pty Ltd	Publishing & Broadcasting Ltd (Kerry Packer)
TEN 10	Network Ten (Sydney) Pty Ltd	TNQ Television Ltd 40% (2) (100% owned by TNQ Ltd) CGS Shareholding 15% (Netherlands BV) (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty Ltd 20% (Murdon Business Pty Ltd, Melda Donnelly, Ian Murdoch, Jacomo Pty Ltd Richard Kennett, Rusalka Pty Ltd, Anthony Hollis), Selli Pty Ltd 11.2% (Stephen Skala & Isi Liebler), Turnand Pty Ltd 5.4% (Isi Liebler), Numeration Pty Ltd 0.3 (Stephen Skala), AMP Society 6.45%
Regional NSW (App		
AMN (Griffith)	MTN Television Pty Ltd	Votraint No. 722 Pty Ltd (3) (P.Y. Gerahty & W.J.Gerahty)
BKN (Broken Hill)	Broken Hill Television Ltd	Spencer Gulf Telecasters Ltd (Sturrock Family)
MTN (Griffith)	MTN Television Pty Ltd	Votraint No. 722 Pty Ltd (P.Y. Gerahty & W.J.Gerahty)
NBN (Newcastle)	NBN Ltd	NBN Enterprises Pty Ltd (Washington H. Soul Pattinson)
NEN (Tamworth/Taree)	Prime Television (Northern) Pty Ltd	Prime Television (Holdings) Pty Ltd (Paul Ramsay). Affiliated with Seven Network
NRN (Coffs Harbour)	Northern Rivers Television Pty Ltd	Telecasters Australia Ltd (Telecasters North Queensland 14.94% Colonial Investment Management Limited 16.23%)
Australian Capital	Territory/Southern NSW (Approved m	arket 'C')
CTC (Canberra)	Australian Capital Television Pty Ltd	Southern Cross Communications Ltd (Ten Group 14.9% N.M. Rothschild & Sons Australia Pty. Ltd 13% AMP Society 12.5% Natwest Markets Australia Ltd 9.5%)
CBN (Southern NSW)	Prime Television (Southern) Pty Ltd	Prime Television (Holdings) Pty Ltd (Paul Ramsay). Affiliated with Seven Network
WIN (Southern NSW)	Win Television NSW Pty Ltd	TWT Holdings Pty Ltd (Bruce Gordon). Affiliated with Nine Network
Victoria Metropolitan ATV 10	Network Ten (Melbourne) Pty Ltd	TNQ Television Ltd 40% (2) (100% owned by TNQ Ltd) CGS Shareholding 15% (Netherlands BV) (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty Ltd 20% (Murdon Business Pty Ltd, Melda Donnelly, Ian Murdoch, Jacomo Pty Ltd Richard Kennett, Rusalka Pty Ltd, Anthony Hollis), Selli Pty Ltd 11.2% (Stephen Skala & Isi Liebler), Turnand Pty Ltd 5.4% (Isi Liebler), Numeration Pty Ltd 0.3 (Stephen Skala), AMP Society 6.45%
GTV 9	General Television Corporation Pty Ltd	Publishing & Broadcasting Ltd (Kerry Packer)
HSV 7	HSV Channel 7 Pty Ltd	Seven Network Ltd (1), Kerry Stokes 24%, Lend Lease 5.03%
Regional VIC (Appro	•	
AMV (Albury/Wodonga) BCV (Bendigo)	Prime Television (Victoria) Pty Ltd Victorian Broadcasting Network (1983) Pty Ltd	Prime Television Ltd (Paul Ramsay). Affiliated with Seven Network Southern Cross Communications Ltd (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty Ltd 13%, AMP Society 12.5%, Natwest Markets Australia Ltd 9.5%)
GLV (LaTrobe Valley)	Victorian Broadcasting Network (1983) Pty Ltd	Southern Cross Communications Ltd (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty Ltd 13%, AMP Society 12.5%, Natwest Markets Australia Ltd 9.5%)
PTV (Mildura)	Prime Television (Victoria) Pty Ltd	Prime Television (Holdings) Pty Ltd (Paul Ramsay). Affiliated with Seven Network
STV (Mildura)	Win Television Mildura Pty Ltd	Television Victoria Ltd (ENT Ltd (Bruce Gordon)). Affiliated with Nine Network
VTV (Ballarat/Shepparton)	Win Television Victoria Pty Ltd	Associated Broadcasting Services Ltd (ENT Ltd (Bruce Gordon)). Affiliated with Nine Network
Queensland Metropolitan		
BTQ 7	Brisbane TV Ltd	Seven Network Ltd (1), Kerry Stokes 24%, Lend Lease 5.03%
QTQ 9	Queensland Television Ltd	Publishing & Broadcasting Ltd (Kerry Packer)

Station	Licensee Co.	Controlling Interest
TVQ 10	Television and Telecasters (Brisbane) Pty Ltd	TNQ Television Ltd 40% (2) (100% owned by TNQ Ltd) CGS Shareholding 15% (Netherlands BV) (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty Ltd 20% (Murdon Business Pty Ltd, Melda Donnelly, Ian Murdoch, Jacomo Pty Ltd Richard Kennett, Rusalka Pty Ltd, Anthony Hollis), Selli Pty Ltd 11.2% (Stephen Skala & Isi Liebler), Turnand Pty Ltd 5.4% (Isi Liebler), Numeration Pty Ltd 0.3 (Stephen Skala), AMP Society 6.45%
Country QLD ITQ (Mount Isa)	Regional Television Pty Ltd	Telecasters Australia Ltd (Telecasters North Queensland 14.94% Colonial Investment Management Limited 16.23%)
Regional QLD (Approved market 'A	A')	Colonia investment Management Limited 10.20%)
RTQ	Win Television QLD. Pty Ltd	Win Properties Pty Ltd (Bruce Gordon). Affiliated with Nine Network
STQ	Sunshine Television Network Ltd	Seven Network Ltd (1), Kerry Stokes 24%, Lend Lease 5.03%
TNQ	Regional Television Pty Ltd	Telecasters Australia Ltd (Telecasters North Queensland 14.94% Colonial Investment Management Limited 16.23%)
South Australia Metropolitan		
ADS 10	Network Ten (Adelaide) Ltd	TNQ Television Ltd 40% (2) (100% owned by TNQ Ltd) CGS Shareholding 15% (Netherlands BV) (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty Ltd 20% (Murdon Business Pty Ltd, Melda Donnelly, Ian Murdoch, Jacomo Pty Ltd Richard Kennett, Rusalka Pty Ltd, Anthony Hollis), Selli Pty Ltd 11.2% (Stephen Skala & Isi Liebler), Turnand Pty Ltd 5.4% (Isi Liebler), Numeration Pty Ltd 0.3 (Stephen Skala), AMP Society 6.45%
NWS 9	Southern Television Corporation Pty Ltd	Broadcast Investments Pty Ltd (Lamb Family)
SAS 7	South Australian Telecasters Ltd	Seven Network Ltd (1), Kerry Stokes 24%, Lend Lease 5.03%
Regional S.A. GTS (Gulf North) RTS (Loxton/Renmark)	Spencer Gulf Telecasters Ltd Riverland Television Ltd	J.M.Sturrock Pty Ltd (Sturrock Family) Murray River Telecasters Ltd (Scott Family)
SES (Mt. Gambier)	South East Telecasters Ltd	Scott Agencies Pty Ltd (Scott Family)
Western Australia Metropolitan NEW 10	Network Ten (Perth) Ltd	TNQ Television Ltd 40% (2) (100% owned by TNQ Ltd) CGS Shareholding 15% (Netherlands BV) (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty Ltd 20% (Murdon Business Pty Ltd, Melda Donnelly, Ian Murdoch, Jacomo Pty Ltd Richard Kennett, Rusalka Pty Ltd, Anthony Hollis), Selli Pty Ltd 11.2% (Stephen Skala & Isi Liebler), Turnand Pty Ltd 5.4% (Isi Liebler), Numeration Pty Ltd 0.3 (Stephen Skala), AMP Society 6.45%
STW 9	Swan Television & Radio Broadcasters Pty Ltd	Sunraysia Television Ltd (Sabtel 44% (Eva Presser), ENT 24.8% (Bruce Gordon). Affiliated with Nine Network
TVW 7	TVW Enterprises Ltd	Seven Network Ltd (1), Kerry Stokes 24%, Lend Lease 5.03%
Regional W.A. GTW (Geraldton)	Geraldton Telecasters Pty Ltd	Prime Television (Holdings) Pty Ltd (Paul Ramsay). Affiliated with Seven Network
SSW (Bunbury/Albany)	Golden West Network Pty. Ltd	Prime Television (Holdings) Pty Ltd (Paul Ramsay). Affiliated with Seven Network
VEW (Kalgoorlie)	Mid-Western Television Pty Ltd	Prime Television (Holdings) Pty Ltd (Paul Ramsay). Affiliated with Seven Network
Tasmania Metropolitan TVT 6	Win Television Tasmanian Pty Ltd	ENT Enterprises Pty Ltd (Bruce Gordon). Affiliated with Nine Network
Regional TAS TNT (Launceston)	Southern Cross Television (TNT 9) Pty Ltd	Southern Cross Communications Ltd (Ten Group 14.9%, N.M. Rothschild & Sons, Australia Pty. Ltd 13%, AMP Society 12.5% Natwest Markets Australia Ltd 9.5%)
Northern Territory NTD 8 (Darwin)	Territory Television Pty Ltd	Publishing & Broadcasting Ltd (Kerry Packer)

Station	Licensee Co.	Controlling Interest
TND (Darwin)	Telecasters Australia Ltd	Telecasters Australia Ltd (3) (Telecasters North Queensland 14.94% Colonial Investment Management Limited 16.23%)
Remote Commercial	Television Licences	
WAW (Western zone)	Golden West Satellite Communications Pty Ltd	Prime Television (Holdings) Pty Ltd (Paul Ramsay). Affiliated with Seven Network
IMP (Central zone)	Imparja Television Pty Ltd	Aboriginal and Torres Strait Islander Commission
QQQ (North East Zone)	Regional Television Pty Ltd	Telecasters Australia Ltd (Telecasters North Queensland 14.94% Colonial Investment Management Limited 16.23%)

Notes:

- (1) News Corporation Ltd. sold its 14% stake in the Seven Network on December 18, 1997. The shares were placed with a range of institutional clients.
- (2) On January 10, 1997, Donholken Pty. Ltd., Jacomo Pty. Ltd., Murdon Business Pty. Ltd., Rusalka Pty. Ltd., Melda Donnelly, Anthony Hollis, Richard Kennett and Ian Murdoch became in a position to exercise control of The Ten Group Ltd.
- (3) Three new licences AMN (MTN Television Pty Ltd. 18/7/96), PTV (Prime Television (Victoria) Pty. Ltd. 29/10/96), and TND (Telecasters Australia Ltd. 29/10/96) have been issued to existing regional television operators.



Television networks audience reach

Group		ntial audience
	stations (% o	f population)
Seven Network Ltd. (1)		-
Kerry Stokes 24% Lend Lease 5.03%	5 metropolitan	71.38
	l regional	0.4.0
Ten Group Ltd. (2) TNQ Television Ltd. 40% (100% owned by TNQ Ltd.) CGS Shareholding Netherlands BV 15% (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty. Ltd. 20% (Murdon Business Pty. Ltd. Melda Donnelly, Ian Murdoch, Jacomo Pty. Ltd. Richard Kennett, Rusalka Pty. Ltd. Anthony Hollis), Selli Pty. Ltd. 11.2%, (Stephen Skala & Isi Liebler), Turnand Pty. Ltd. 5.4% (Isi Liebler), Numeration Pty. Ltd. 0.3 (Stephen Skala), AMP Society 6.45%	5 metropolitan	64.6
Nine Network Ltd. (4)	3 metropolitan	51.22
Publishing & Broadcasting Ltd. (Kerry Packer)	l regional	
Prime Network (Ramsay)	8 regional	25.02
TWT Holdings Pty. Ltd. (Gordon)	1 metropolitan	22.72
The Secretary Appellus I'm T. C. I	4 regional	10.05
Telecasters Australia Ltd. (Telecasters North Queensland 14.94% Colonial Investment Management Limited 16.23%)	5 regional	18.05
Southern Cross Broadcasting Australia Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%)	4 regional	15.36
AUDIENCE REACH OF OTHERS		
NBN LTD. (Washington H. Soul Pattinson)	NBN Northern NSW (Newcas	tle) 9.43
Sunraysia Television Ltd. (Sabtel 44% Eva Presser ENT 24.8% Bruce Gordon)	STW 9 Perth	7.05
Broadcast Investments Pty. Ltd. (Lamb Family)	NWS 9 Adelaide	6.86
Spencer Gulf Telecasters (Sturrock)	GTS Spencer Gulf North (Port Pirie) & BKN Broken Hill	0.82
South East Telecasters (Scott)	SES South East (Mount Gambier) RTS Renmark/ Loxton	0.59
Votraint No. 722 Pty. Ltd. ((P.Y. Gerahty & W.J.Gerahty)	MTN 9 Murrumbidgee Irrigation Ard (Griffith) AMN Murrumbidg Irrigation Area (Griffith)	

- (1) News Corporation Ltd. sold its 14% stake in the Seven Network on December 18, 1997. The shares were placed with institutional clients.
- (2) On January 10, 1997, Donholken Pty. Ltd., Jacomo Pty. Ltd., Murdon Business Pty. Ltd., Rusalka Pty. Ltd., Melda Donnelly, Anthony Hollis, Richard Kennett and Ian Murdoch became in a position to exercise control of The Ten Group Ltd.
- (3) Includes Territory Television Darwin as a regional.

Commercial radio

217 commercial radio stations in Australia; 42 metro (17AM 25FM); 175 regional (88AM 87FM); 130 community radio stations in Australia; 58 ABC metropolitan and regional stations with 4 national ABC networks, ABC FM, Triple J, Radio National, and Parliamentary and News Network. SBS has 2 stations and 1 national network.

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•	NSW ALP Branch, NSW Labor Council
	Grant Broadcasters Pty Ltd(Janet Cameron)
ee Broadcasting & Development Co. Ltd	Broadcast Operations Pty Ltd (Caralis Family)
hern Broadcasters Pty Ltd	Broadcast Operations Pty Ltd (Caralis Family)
den Nepean Broadcasters Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US public company))
es Broadcasting Company Pty Ltd	Broadcast Operations Pty Ltd (Caralis Family)
Rivers Radio Pty Ltd	Robertson Family
ning Valley Broadcasting Pty Ltd	Super Network Radio Pty Ltd (Broadcast Operations Pty Ltd (Caralis Family))
to 2RG Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
io 2RG Pty Ltd	DMG Radio Investments Pty Ltd(Daily Mail and General Trust plc Rothermere Continuation Limited)
es Broadcasting Company Pty Ltd	Broadcast Operations Pty Ltd (Caralis Family)
Coast Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
o Snowy	K. J. Blyton, Mountains Pty Ltd
o Goulburn Pty Ltd	Century Radio Pty Ltd (K. & M. Blyton)
h Coast and Tablelands Broadcasting Pty Ltd	Grant Broadcasters Pty Ltd (J. Cameron)
worth Radio Development Co. Pty Ltd	Super Network Radio Pty Ltd (Broadcast Operations Pty Ltd (Caralis Family))
worth Radio Development Co. Pty Ltd	Super Network Radio Pty Ltd (Broadcast Operations Pty Ltd (Caralis Family))
ongong Broadcasters Pty Ltd	Grant Broadcasters Pty Ltd (J. Cameron)
o Hunter Valley Pty Ltd	Grant Broadcasters Pty Ltd (J. Cameron)
ee Broadcasting & Development Co. Ltd	Broadcast Operations Pty Ltd (Caralis Family)
rina Broadcasters Holdings Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
Radio Pty Ltd	Wollongong Radio Pty Ltd (B. Gordon)
n Coast and Tablelands Broadcasting Pty Ltd	Grant Broadcasters Pty Ltd (J. Cameron)
rina Broadcasters Holdings Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
Pty Ltd	K. J. Blyton
o Newcastle Pty Ltd	Austereo Ltd (Village Roadshow 53.4% (Kirby Family))
•	Broadcast Operations Pty Ltd (Caralis Family)
ern Broadcasters Pty Ltd	Broadcast Operations Pty Ltd (Caralis Family)
n rii P	Coast and Tablelands Broadcasting Pty Ltd na Broadcasters Holdings Pty Ltd ty Ltd Newcastle Pty Ltd

Station	Licensee Company	Owner
Victoria		
Metropolitan		
3AK	Fusion Media Pty Ltd	Fusion Australia Pty Ltd (Diverse Shareholding)
3AW	3AW Southern Cross Radio Pty Ltd	Southern Cross Communications Ltd (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty Ltd 13%
		AMP Society 12.5%, Natwest Markets Australia Ltd 9.5%)
3EE	693 Southern Cross Radio Pty Ltd	Southern Cross Communications Ltd (Ten Group 14.9%,
		N.M. Rothschild & Sons Australia Pty Ltd 13%
		AMP Society 12.5%, Natwest Markets Australia Ltd 9.5%)
BFOX-FM	Austereo Pty Ltd	Austereo Ltd (Village Roadshow 53.4% (Kirby Family))
BKKZ-FM	APN Broadcasting Services Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US public company))
3MMM-FM	Melbourne FM Radio Pty Ltd	Austereo Ltd (Village Roadshow 53.4% (Kirby Family))
ВМР	Malbend Pty Ltd	Goulburn Valley Broadcasters (A.E.Fairley)
зттт-ғм	Double T Radio Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US public company))
3UZ	3UZ Pty Ltd	Radio 3UZ Pty Ltd (Victorian Racing Clubs)
Regional VIC		
3BA (Ballarat)	Radio Ballarat Pty Ltd	Grant Broadcasters Pty Ltd (J. Cameron)
BBBA-FM (Ballarat)	Radio Ballarat Pty Ltd	Grant Broadcasters Pty Ltd (J. Cameron)
BBAY-FM (Geelong)	Bay FM Pty Ltd	Grant Broadcasters Pty Ltd (J. Cameron)
BBBO-FM (Bendigo)	Radio 3BO Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
BCAT-FM (Geelong)	Geelong Broadcasters Pty Ltd	Grant Broadcasters Pty Ltd (J. Cameron)
BCCS-FM (Colac)	Ace Radio Broadcasters Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
BCS(Colac)	Ace Radio Broadcasters Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
BCV (Maryborough)	Radio 3CV Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
BGG (Warragul)	Votraint No. 691 Pty Ltd	Burl Rose Pty Ltd (Local investors)
BHA (Hamilton)	Ace Radio Broadcasters Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
BMA (Mildura)	Radio 3MA Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
3MDA-FM (Mildura)	Radio 3MA Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
BNE (Wangaratta)	North East Broadcasters Ltd	North East (Diverse shareholding)
BNNN-FM(Wangaratta)	North East Broadcasters Ltd	North East (Diverse shareholding)
BRMR-FM (Mildura)	Votraint No. 1023	P.Y. Gerahty & W.J.Geraht
3SH (Swan Hill)	Ace Radio Broadcasters Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
BSHI-FM (Swan Hill)	Ace Radio Broadcasters Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
BSR (Shepparton)	Radio 3SR Pty Ltd	Goulburn Valley Broadcasters (A.E.Fairley)
SSUN-FM (Shepparton)	Goulburn Valley Broadcasters Pty Ltd	Goulburn Valley Broadcasters (A.E.Fairley)
BTR (Sale)	Ace Radio Broadcasters Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
BWM (Horsham)	Ace Radio Broadcasters Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
BWWM-FM (Horsham)	Ace Radio Broadcasters Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
BYB (Warrnambool)	Regional Communications Pty Ltd	Ace Radio Broadcasters (G.N.Handbury)
Queensland Metropolitan		
BBB-FM	B105 FM Pty Ltd	Austereo Ltd (Village Roadshow 53.4% (Kirby Family))
BC	Radio 4BC Brisbane Pty Ltd	Lamb Family
4BH	Queensland Radio 2000 Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US public company))
4KQQ-FM	Wesgo Communications Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US public company))
4MMM-FM	FM 104 Pty Ltd	Austereo Ltd (Village Roadshow 53.4% (Kirby Family))
4TAB-FM	Broadcasting Station 4IP Pty Ltd	Qld TAB

Station	Licensee Company	Owner					
Regional Qld							
4AK (Oakey)	Radio 4AK Pty Ltd	Broadcast Operations Pty Ltd (Caralis Family)					
4AM (Mareeba)	Tablelands Broadcasting Pty Ltd	Hutcheson Radio Holdings Pty Ltd (Catherine Hutcheson)					
4BU (Bundaberg)	Bundaberg Broadcasters Pty Ltd	Estate of W. Wyper					
4CA (Cairns)	Greater Cairns Radio Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4CC (Gladstone)	Regional Broadcasters Australia Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4CCC-FM (Charleville)	Pinecam Pty Ltd	WREB Co-Operative Ltd					
4CHT-FM (Charters Towers)	North Queensland Broadcasting Corporation Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4GC (Charters Towers)	North Queensland Broadcasting Corporation Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4GLD-FM (Coolangatta)	Gold Coast FM Pty Ltd	R. G. Capital (Australia) Pty Ltd (R. R. Grundy)					
4GR (Toowoomba)	Gold Radio Service Pty Ltd	R. G. Capital (Australia) Pty Ltd (R. R. Grundy)					
4GY (Gympie)	Gympie-Noosa Broadcasters Pty Ltd	Broadcast Operations Pty Ltd (Caralis Family)					
4HI (Emerald)	Regional Broadcasters Australia Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4HIT-FM (Emerald)	Regional Broadcasters Australia Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4HOT-FM (Cairns)	Greater Cairns Radio Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4KZ (Innisfail-Tully)	Coastal Broadcasters Pty Ltd	Alice Springs Commercial Broadcasters Pty Ltd (Diverse shareholding					
4LG (Longreach)	Glowweir Pty Ltd	V.W. & L.J. Blackwood					
4LM (Mount Isa)	North Queensland Broadcasting Corporation Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4LRE-FM (Longreach)	Glowweir Pty Ltd	V.W. & L.J. Blackwood					
4MB (Maryborough)	Maryborough Broadcasting Company Pty Ltd	R. G. Capital (Australia) Pty Ltd (R. R. Grundy)					
4MIC-FM (Mount Isa)	North Queensland Broadcasting Corporation Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4MK (Mackay)	Barrier Reef Broadcasting Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4MKY-FM (Mackay)	Barrier Reef Broadcasting Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4NNN-FM (Gympie)	Gympie-Noosa Broadcasters Pty Ltd	Broadcast Operations Pty Ltd (Caralis Family)					
4QFM-FM (Ipswich)	Ipswich & West Moreton Broadcasting Corporation Pty Ltd	Unitel Corporation Ltd (McGregor Marketing Pty Ltd)					
4RAM-FM (Townsville)	Nessan Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plo Rothermere Continuation Limited)					
4RO (Rockhampton)	Rockhampton Broadcasting Company Pty Ltd	R. G. Capital (Australia) Pty Ltd (R. R. Grundy)					
4ROM-FM (Roma)	Maranoa Broadcasting Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4RUM-FM (Bundaberg)	Bundaberg Broadcasters Pty Ltd	Estate of W. Wyper					
4SB (Kingaroy)	Forsby Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US public company))					
4SEA-FM (Gold Coast)	Sea FM Gold Coast Pty Ltd	R. G. Capital (Australia) Pty Ltd (R. R. Grundy)					
4SEE-FM (Maroochydore)	Sunshine Coast Broadcasters Pty Ltd	R. G. Capital (Australia) Pty Ltd (R. R. Grundy)					
4SSS-FM (Maroochydore)	Sunshine Coast Broadcasters Pty Ltd	R. G. Capital (Australia) Pty Ltd (R. R. Grundy)					
4SUN-FM (North/East Qld)	Ausradio Pty Ltd	A.N. & P.A. Jowitt					
4TO (Townsville)	Townsville Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					
4VL (Charleville)	Pinecam Pty Ltd	WREB Co-Operative Ltd					
4WK (Warwick)	Amalgamated Marketing Pty Ltd	Super Network Radio Pty Ltd (Broadcast Operations Pty Ltd (Caralis Family))					
4ZKZ-FM (Innisfail-Tully)	Coastal Broadcasters Pty Ltd	Alice Springs Commercial Broadcasters Pty Ltd (Diverse Shareholding)					
4ZR (Roma)	Maranoa Broadcasting Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)					

Media overenio upiate

Station	Licensee Company	Owner
South Australia		
Metropolitan		
5AA	Festival City Broadcasters Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
5ADD-FM	5AD Broadcasting Company Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US public company))
5DDN-FM	Southern State Broadcasters Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US public company))
5MMM-FM	Adelaide FM Radio Pty Ltd	Austereo Ltd, Village Roadshow 53.4% (Kirby Family)
5SSA-FM	Austereo Ltd	Austereo Ltd (Village Roadshow 53.4% (Kirby Family)
Regional S.A.		
5AU (Port Augusta)	5AU Broadcasters Pty Ltd	Lanson Investments Pty Ltd (Lanyon Family and Rural Press)
5CC (Port Lincoln)	Coast & Country Broadcasting Services Pty Ltd	Diverse shareholdings
5CS (Port Pirie)	Coast & Country Broadcasting Services Pty Ltd	Diverse shareholdings
5MU (Murray Bridge)	Murray Bridge Broadcasting Co. Ltd	Bridge Radio Pty Ltd (Scott Family)
5RIV-FM (Port Augusta)	5AU Broadcasters Pty Ltd	Lanson Investments Pty Ltd (Lanyon Family and Rural Press)
5RM (Berri)	5AU Broadcasters Pty Ltd	Lanson Investments Pty Ltd (Lanyon Family and Rural Press)
5SE (Mount Gambier)	South Eastern Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
5SEF-FM (Mount Gambie	r) South Eastern Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
Western Australia		
Metropolitan		
6IX	6IX Southern Cross Radio Pty Ltd	Southern Cross Broadcasting Australia Ltd (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty Ltd 13%, AMP Society 12.5%, Natwest Markets Australia Ltd 9.5%)
6JKY-FM	Perth FM Radio Pty Ltd	Austereo Ltd (1) (Village Roadshow 53.4% (Kirby Family)
6NOW-FM	New Broadcasting Pty Ltd	Austereo Ltd (1) (Village Roadshow 53.4% (Kirby Family)
6PPM-FM	Consolidated Broadcasting System (W.A.) Pty Ltd	Austereo Ltd (1) (Village Roadshow 53.4% (Kirby Family)
6PR	6PR Southern CrossRadio Pty Ltd	Southern Cross Broadcasting Australia Ltd (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty Ltd 13%, AMP Society 12.5%, Natwest Markets Australia Ltd 9.5%)
Regional W.A.		
6AAY-FM (Albany)	Belcap Investments Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
6AM (Northam)	Radio 6AM Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
6BAY-FM (Geraldton)		Geraldton FM Pty Ltd Geraldton Newspapers Ltd
6BET-FM (Bridgetown)	Elldale Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
6BUN-FM (Bunbury)	Radio West Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
6BY (Bridgetown)	Elldale Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
6CAR-FM (Carnarvon)	Brailsford Investments Pty Ltd	Yamatji Media Aboriginal Corporation
6CST-FM (Mandurah)	West Coast Radio Pty Ltd	I.H. & E. Bassett-Scarfe
6FMS-FM (Remote Western Zone)	Golden West Network Pty Ltd	Prime Television (Holdings) Pty Ltd (P. Ramsay)
6GGG-FM (Geraldton)	Great Northern Broadcasters Ltd	Geraldton Newspapers Ltd
6HED-FM (Port Hedland)	North West Radio Pty Ltd	Whetsky Corporation Pty Ltd (M. Aspinal, K. Clune, P. Igglesden)
6KA (Karratha)	North West Radio Pty Ltd	Whetsky Corporation Pty Ltd (M. Aspinal, K. Clune, P. Igglesden)
6KAN-FM (Katanning)	Elldale Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
6KAR-FM (Kalgoorlie)	Regional Broadcasters Australia Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)
6KG (Kalgoorlie)	Regional Broadcasters Australia Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust plc Rothermere Continuance Trust)

Station	Licensee Company	Owner
6LN (Carnarvon)	Brailsford Investments Pty Ltd	Yamatji Media Aboriginal Corporation
6MD (Merredin)	Mid-Districts Radio Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
6MER-FM (Merredin)	Mid-Districts Radio Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
6MM (Mandurah)	West Coast Radio Pty Ltd	I.H. & E. Bassett-Scarfe
6NA (Narrogin)	Radio West Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
6NAM-FM (Northam)	Radio 6AM Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
6NAN-FM (Narrogin)	Radio West Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
6NW (Port Hedland)	North West Radio Pty Ltd	Whetsky Corporation Pty Ltd (M. Aspinal, K. Clune P. Igglesden)
6RED-FM (Karratha)	North West Radio Pty Ltd	Whetsky Corporation Pty Ltd (M. Aspinal, K. Clune P. Igglesden)
6SAT-FM (Western Zone)	North West Radio Pty Ltd	Whetsky Corporation Pty Ltd (M. Aspinal, K. Clune P. Igglesden)
6SE (Esperance)	Esperance Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
6SEA-FM (Esperance)	Esperance Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
6TZ (Bunbury)	Radio West Broadcasters Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
(6CI Collie is a relay statio	n broadcast out of Bunbury)	
6VA (Albany)	Belcap Investments Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
6WB (Katanning)	Elldale Pty Ltd	DMG Radio Investments Pty Ltd (Daily Mail and General Trust pl Rothermere Continuance Trust)
Tasmania		
Metropolitan		
7HHO-FM	Commercial Broadcasters Pty Ltd	Robert Nettlefold Pty Ltd (Estate: Nettlefold Family)
7HT	Tasradio Pty Ltd	Tas TAB
7TTT-FM	Southern Tasmania FM Stereo Pty Ltd	Benders Pty Ltd (Bender family)
Regional Tasmania		
7AD (Devonport)	Northern Tasmania Broadcasters Pty Ltd	Bass Strait Media Pty Ltd (Jost Family)
7AUS-FM (Queenstown)	XS West Pty Ltd	S. Adermann
7BU (Burnie)	Burnie Broadcasting Service Pty Ltd	Bass Strait Media Pty Ltd (Jost Family)
7DDD-FM (Devonport)	Northern Tasmania Broadcasters Pty Ltd	Bass Strait Media Pty Ltd (Jost Family)
7EX (Launceston)	Tasradio Pty Ltd	Tas TAB
7LA (Launceston)	Bass Strait Media Pty Ltd	Albury-Wodonga Nuclear Medicine Company (Jost family)
7SD (Scottsdale)	North East Tasmanian Broadcasters Pty Ltd	Bass Strait Media Pty Ltd (Jost Family)
7XS (Queenstown)	XS West Pty Ltd	S. Adermann
, ,	,	
Northern Territory 8EZY-FM (Darwin)	Northern Territory FM Ltd	Territory Group Investments Pty Ltd (Hannon Family)
8HA (Alice Springs)	Alice Springs Commercial Broadcasters Pty Ltd	R.L. Harris
8HOT-FM (Darwin)	Northern Territory FM Ltd	Territory Group Investments Pty Ltd (Hannon Family)
8SAT-FM (Darwin)	,	Central Zone FM Services (Lilburn family)
	Central Zone FM Services Pty Ltd	`
8SUN-FM (Alice Springs)	Alice Springs Commercial Broadcasters Pty Ltd	R.L. Harris
Australian Capital T	•	
2CA (Canberra)	Radio Canberra Pty Ltd	Capital Radio Network Pty Ltd (K. & M. Blyton)
2CC (Canberra)	Radio Canberra Pty Ltd	Capital Radio Network Pty Ltd (K. & M. Blyton)
1CBR-FM (Canberra)	Capital City Broadcasters Pty Ltd	Australian Radio Network Pty Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2ROC-FM (Canberra)	Austereo Ltd	Austereo Ltd (Village Roadshow 53.4% (Kirby Family))

Note

(1) Austereo applied to the ABA for, and was granted, six months' temporary approval to hold three commercial radio licences in Perth.

Wedia ownership updale

Radio networks/multiple licensees

Group	Ownership		Stations		Total potential	Potential
•	•	Metro	Regional	Total	audience	audience as % of population
Austereo Ltd.	Village Roadshow 53.4%, Kirby family	11	3	14	10,568,600	62.72
Australian Radio Network	Australian Provincial Newspapers (O'Reilly) and Clear Channel (US public company)	8	3	11	10,334,997	61.34
Lamb family		2		2	4,553,228	27.02
R.G. Capital Australia	R.R. Grundy	1	9	10	4,292,483	25.47
Southern Cross Communications Ltd.	Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty. Ltd 13%, AMP Society 12.5%, Natwest Markets Australia Ltd. 9.5%	4		4	4,189,748	24.87
2KY Broadcasters (Labor Council of NSW)	NSW ALP Branch NSW Labor Council	1	2	3	3,662,331	21.73
Radio Superhighway Pty. Ltd.	J. Singleton	2		2	3,210,196	19.05
Fusion Media Australia	Diverse shareholding	1		1	3,046,370	18.08
Radio 3UZ Pty. Ltd.	Victorian Racing Clubs	1		1	3,046,370	18.08
DMG Radio Investments Pty. Ltd	Daily Mail and General Trust plc, Rothermere Continuance Trust	1	53	54	2,696,404	16.01
Qld TAB		1		1	1,343,032	7.97
Broadcast Operations	Caralis family		26	26	852,600	5.06
Grant Broadcasters Pty. Ltd.	Janet Cameron		11	11	829,091	4.86
Ace Radio Broadcasters	G.N. Handbury		9	9	372,641	2.21
Century Radio Pty. Ltd.	K and M Blyton	2	2	4	345,697	2.05
Tas TAB		1	1	2	318,474	1.90
Commercial Broadcasters Pty. Ltd.	Estate: Nettlefold family	1		1	209,777	1.25
Benders Pty. Ltd.	Bender family	1		1	209,777	1.25

Total AM and FM radio services, 1986-1996

Market type	1986	1992	1996
Metro AM	27	20	18
Metro FM	7	15	17
Regional multi AM	29	24	19
Regional multi FM	0	17	23
Regional solus AM	73	73	71
Regional solus FM	0	7	28
All services	136	156	176

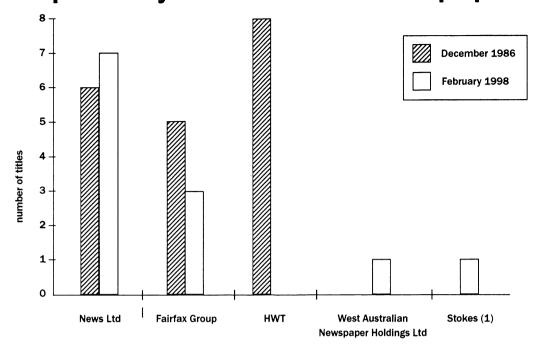
Ownership of capital city, national daily, Saturday and Sunday newspapers

State	Title	Av. daily circulation	Owner 1	State	Title	Av. daily circulation	
Daily New South	Wales Daily Telegraph (1)	440,000 +	News Ltd.	Western Au	1stralia West Australian	388,479	West Australiar Newspapers Holdings Ltd. (
	Sydney Morning Herald	,	Fairfax Group	Tasmania	Mercury	62,650	News Ltd.
Victoria	Herald-Sun Age	568,500+ 209,500+	News Ltd. Fairfax Group	Northern T	Cerritory NT News	31,423	News Ltd.
Queensland	Courier Mail	218,200+	News Ltd.	Australian	Capital Territory		
South Aust					Canberra Times	71,540	Stokes
Western Au	Advertiser	199,082	News Ltd.	National	Weekend Australian Weekend Financial	315,000+	News Ltd.
western Au	West Australian	229,804	West Australian		Review	80,000	Fairfax Group
		,	Newspapers Holdings Ltd.(2)	TOTAL		3,186,145 (4)	
Tasmania	Mercury	49,072	News Ltd.	Sunday			
Northern T	,	00.000	N7 - 7 - 1	Gunday			
	NT News	23,286	News Ltd.	New South			
Australian	Capital Territory Canberra Times	42,664	Stokes(3)		Sunday Telegraph Sun-Herald	714,000+ 584,670	News Ltd. Fairfax Group
National	Australian Australian Financial	122,000+	News Ltd.	Victoria	Sunday Herald-Sun Sunday Age	522,000+ 207,000+	News Ltd. (5) Fairfax Group(
	Review	90,405	Fairfax Group	Queenslan	d Sunday Mail	586,700+	News Ltd.
TOTAL		2,425,513(4)	South Aust	•	000,100	
				South Aust	Sunday Mail	342,770	News Ltd.
Saturday	1			Western Au	,	,	
					Sunday Times	349,057	News Ltd.
New South	Wales Daily Telegraph	355,000	News Ltd.	Tasmania	Sunday Tasmanian	52,570	News Ltd.
	Sydney Morning Herald	408,000+	Fairfax Group	Northern T	Territory		
Victoria	Herald-Sun	518,000	News Ltd.		Sunday Territorian	26,244	News Ltd.
	Age	360,000+	Fairfax Group	Australian	Capital Territory		
Queensland	Courier Mail	334,200+	News Ltd.		Canberra Times	40,296	Stokes
~ South Austr	·alia	•		National		_	-
oodii Austi	Advertiser	261,853	News Ltd.	TOTAL		3,425,307 (4)

- + = in excess of..
- (1) Title reverted to Daily Telegraph in January 1996 after being Daily Telegraph-Mirror since the merger with the afternoon Daily Mirror in October 1990.
- (2) West Australian Newspapers Holdings Ltd. was listed as a public company on January 9, 1992. WAN has 21,000 shareholders, the most substantial being Permanent Trustee Co. Ltd. with 9.97% and Colonial Mutual life Assurance Society Ltd. with 9.25%.
- (3) Kerry Stokes also owns The Canberra Chronicle (122,805P), a suburban newspaper.
- (4) The newspaper circulation figures above are based on the new six-monthly reporting by the Audit Bureau of Circulation from April to September 1996. For this reason, comparisons with circulation figures in Media Ownership Updates prior to 1996, which used a three monthly audit, should be made with care.
- (5) Fairfax, through David Syme and Co. Limited, and News Ltd., through HWT, jointly published the Sunday Press until August 13, 1989, when their non-competition pact ended and the paper closed. News Ltd.'s new Sunday Sun and Sunday Herald began competition with the new Fairfax Sunday Age the following weekend. Isaacson closed the Sunday Observer in anticipation of overwhelming competition. News Ltd. closed the Sunday Herald on March 31, 1991 and the Sunday Sun became the Sunday Herald Sun. The Brisbane Sunday Sun closed on April 12, 1992.

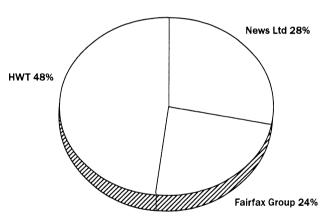
Media ownership update

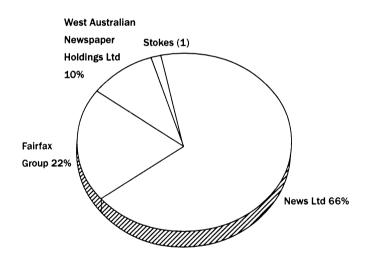
Capital city and national newspaper ownership



December 1986

February 1998





Note:

(1) In October 1991, in evidence to the House of Representatives Print Media Inquiry, the Chief Executive of News Ltd., Mr Ken Cowley, disclosed that News Ltd. had assisted Mr Kerry Stokes to finance his acquisition of the Canberra Times (transcript p.481).

Sunday newspaper ownership shares

	December 1986 No. of titles (of 13)	February 1998 No. of titles (of 10)	% of total circulation 30/9/97	
News Ltd (Murdoch)	5	7	75.7	
Fairfax Group	3.5(1)	2	23.1	
Stokes	-	1	1.2	
HWT	2.5(1)	-	-	
Holmes a Court	1	-	-	
Isaacson	1	_	_	

(1) HWT and Fairfax each had half of the Sunday Press.

Regional daily papers

State/Town	Title	Ownership C	irculation 30/9/97	State/Town	Title	Ownership C	Circulation 30/9/97
New South				Tasmania			
Wales				Burnie	Advocate	Harris	25,418
Albury	Border Morning Mail	Mott family	26,177	Launceston	Examiner	Rural Press Ltd.	
Bathurst	Western Advocate	J.B.Fairfax(1)	4,799			(J.B. Fairfax)	
Broken Hill	Barrier Daily Truth	Local Unions	7,265			& Harris (40%)	<u>36,530</u>
Coffs Harbour	The Advocate	O'Reilly (2)	23,360P(3)	(2 dailies)			61,948
Dubbo	Daily Liberal	J.B.Fairfax(1)	6,038				
Grafton	Daily Examiner	O'Reilly	6,807	Western			
Lismore	Northern Star	O'Reilly	19,181	Australia			
Maitland	The Mercury	J.B.Fairfax(4)	5,220	Kalgoorlie	Kalgoorlie Miner	West Australian	
Newcastle	Newcastle Herald	Fairfax Group	45,253			Newspapers Holdings Ltd.	7,84
Orange	Central Western Daily	J.B. Fairfax(1)	5,638	(1 daily)		Holdings Ltd.	7,84 7,84
Tamworth	Northern Daily Leader	J.B. Fairfax(4)	9,411	(1 daily)			,,,,,
Tweed Heads	Daily News-Gold Coaster	O'Reilly	6,546	South			
Wagga Wagga	Daily Advertiser	Henderson	15,118	Australia			
Wollongong	Illawarra Mercury	Fairfax Group	34,614	(No regional da	ily)		
(14 dailies)	,	•	215,427	37			
. ,			,	Northern Territory			
Queensland	Name Mail	O'Reilly	19 411	(No regional da	ily)		
Bundaberg Cairns	News-Mail Cairns Post	Murdoch	12,411	Notes:	•		
Cairns Gladstone	Observer	O'Reilly	31,637				
		J.B. Fairfax(4)	7,368 5,176	P Publishers' figur	lications' (John Armati	i) which owned daily	newspaper
Gympie Ipswich	Gympie Times Queensland Times	O'Reilly	14,847	` '	o, Goulburn and Orai	•	
Mackay	Daily Mercury	O'Reilly	17,799		was purchased by J.E	-	
Maroochydore	Sunshine Coast Daily	O'Reilly	20,753	1995.			
Maryborough	Chronicle	O'Reilly	8,888	, ,	an Tony O'Reilly bou		
Mount Isa	North-West Star	Asher Joel	4,204		who sold it after TPC		
Rockhampton	Morning Bulletin	O'Reilly	20,119		incial Newspapers, and PN Holdings Ltd is co	•	
Southport	Gold Coast Bulletin	Murdoch	42,356		by Ligon 157 (O'Reilly	•	
Toowoomba	Toowoomba Chronicle	O'Reilly	29,193		C of Ireland, of which		-
Townsville	Townsville Bulletin	Murdoch	25,350	• •	Washington Post and Ba	•	
Warwick	Warwick Daily News	O'Reilly	<u>5,345</u>	the food group	Heinz and an unsucce	essful bidder for the F	airfax Gro
	Warwick Daily News	O Relly		in 1991.			
(14 dailies)			245,446	• •	ee, figure is average d	, -	
Victoria					ough Marinya Media,	· · · · · · · · · · · · · · · · · · ·	
Ballarat	Ballarat Courier	J.B. Fairfax(4)	20,397	•	old Fairfax empire in the Australian country		-
Bendigo	Bendigo Advertiser	Murdoch(5)	14,680		dications, and 159 regi		
Geelong	Geelong Advertiser	Murdoch(5)	29,188	•	d radio interests. (Rur		-
Mildura	Sunraysia Daily	Elliott/Lanyon	8,393		ral Press also publishe		-
Shepparton	Shepparton News	McPherson1	10,439		with News Ltd.'s Wee		
Warrnambool	Warrnambool Standard		13,034	., .	endent Newspapers Li	mited (INL) NZ, 50%	owned by
(6 dailies)			96,131	News Corporati	on.		

Regional dailies ownership shares

Owner No	o. of Titles	Combined circulation	% of total circ 30/9/97	Owner	No. of Titles	Combined circulation	% of total circ 30/9/97
O'Reilly	13	192,617	30.7	Others	6	71,596	11.4
News Ltd. (Murdoch	i) 5	143,211	22.8	TOTAL	37	626,794	100.0
J.B. Fairfax	8	93,209	14.9	Main share	es of regional daily	circulation in	each state:
Fairfax Group	3	92,901	14.8		Group 37%; O'Reilly 2		
Harris Family	1	25,418	4.0		ch 46%; JB Fairfax 21%;	9	
West Australian	1	7,842	1.2	~	ly 56%; Murdoch 40%	-	
Newspapers Holdings Ltd.				•	rfax 59%; Harris 41% Istralian Newspapers H	oldings Ltd. 100%	

Suburban newspaper ownership shares

Owner	No. of Titles	<u>Circulation</u>	% of total circulation 30/9/97	Owner	No. of Titles	Circulation	% of tota circulation 30/9/97
Sydney				Brisbane			
News Ltd.	17	983,817	38.7%	News Ltd.	16	627,706	74.89
Fairfax Group	13	834,931(1)	32.9%	APN/Qld			
.B. Fairfax				Times	2	60,810	7.29
Hannans	3	172,961	6.8%	Southern Cross	2	57,413	6.89
Text Media	3	163,346	6.4%	Other	2	93,391	11.19
Other	5	383,515	15.1%	TOTAL	22	839,320	100%
TOTAL	41	2,538,570	100%	Adelaide			
Melbourne				News Ltd.	11	495,221	100
News Ltd.	32	1,118,528	46%	TD (1			
Boyle Family	5	241,610	9.9%	Perth	10	COMORO	70.00
Fairfax Group	8	231,007	9.5%	United Media/ West Australian	13	607,053	72.3
APN O'Reilly	5	212,507	8.7%	West Australian Newspapers Ltd.			
ndependent				Other	5	232,630	27.79
News	4	153,221	6.3%	TOTAL	18	839,683	100%
Text Media	2	150,158	6.2%			, , ,	
South East				Hobart			
Vewspapers	2	49,000	2%	Southern Star/Harris	1	87,201	54.9
Other	3	272,648	11.2%	News Ltd	1	71,446	45
TOTAL	61	2,428,679	100%	TOTAL	2	158,647	1009

Note:

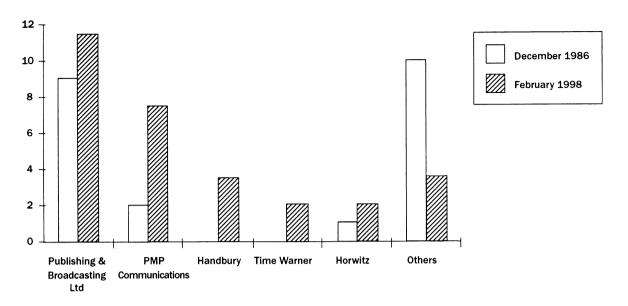
Owners' suburban newspaper shares overall

Company	Titles	Circulation	% of total circulation 30/9/97
News Ltd.	77	3,255,448	47.9
Fairfax Group	20	1,048,638	15.4
United Media/(1) West Australian Newspapers Ltd.	13	609,798	8.9
O'Reilly	5	248,773	3.7
3oyle family	5	243,461	3.6
Hannan family (2)/J.B. Fairfax	3	174,027	2.6
Text Media	2	164,072	2.4
Independent News	3	99,993	1.5
Harris family	4	69,630	1
Rural Press/J.B. Fairfax	1	34,540	0.5
Others	16	839,422	12.4

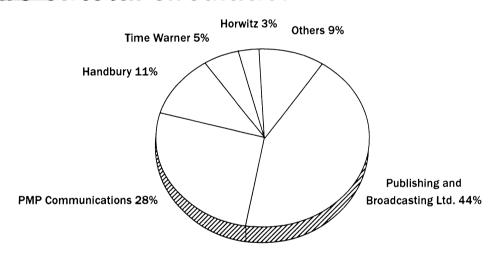
- 1) Community Newspapers, publisher of most of Perth's suburban titles, is owned 50.1% by United Media and 49.9% by West Australian Newspapers Ltd., a subsidiary of West Australian Newspapers Holdings Ltd.
- 2) Each owns 50% of Eastern Suburbs Newspapers.

¹⁾ Community Newspapers owns 50% of the Bankstown Canterbury Torch and the Auburn Review Pictorial.

Major magazine ownership by number of titles



Share of total circulation



Major magazine ownership shares

Owner	December 1986		February 1998	
	No. of titles (of top 30)	% of total circulation	No. of titles (of top 30)	% of total circulation (30/6/97)
Publishing & Broadcasting Ltd.	9	26.5	11.5	44.4 (1)
PMPCommunications	2	24.1	7.5	27.5 (1)
Handbury	-	-	3.5	11
Time Warner	-	_	2	5.1
Horwitz	1	-	2	2.7
Others	10	25.8	3.5	9.2

⁽¹⁾ Industry convention dictates that the circulation of TV Week (jointly owned by PMP Communications and Publishing & Broadcasting Ltd.) is attributed to PMP Communications. If TV Week's circulation was attributed to PBL, its percentage of total circulation of the top 30 magazines would be 49.68% and PMP Communications 22.24%.

Major magazine ownership

Top 30 titles	Owner	Circulation	Circulation
(by circulation)		30/6/96	30/6/97
1. Women's Weekly	PBL (Packer)	994,753	1,004,191
2. Woman's Day	PBL (Packer)	990,677	962,442
3. New Idea	PMP Communications (1)	616,429	563,782
4. Reader's Digest	Australian arm of US Reader's Digest	506,533	518,312
5. That's Life	PMP Communications	496,311	504,277
6. TV Week	PMP Communications (50%); PBL 50% (2)	442,853	400,923
7. Better Homes & Gardens	Handbury (50%); Meredith (50%) (3)	303,178	342,462
8. Family Circle	Handbury (3)	263,833	265,945
9. Cleo	PBL (Packer)	263,353	247,196
10. Who Weekly	Time Warner	230,469	234,775
11. Cosmopolitan	PBL (Packer)	237,579	224,816
12. New Weekly	PBL (Packer)	220,593	199,259
13. Dolly	PBL (Packer)	174,722	177,205
14. Picture	PBL (Packer)	177,317	164,099
15. TV Hits	PMP Communications (1)	126,039	156,160
16. Time Australia	Time Warner	153,437	153,515
17. Girlfriend	PMP Communications (1)	132,017	150,228
18. For Me	PMP Communications (1)	-	137,752
19. New Woman	Handbury (3)	117,259	116,776
20. Marie Claire	Handbury (3)	92,794	113,574
21. Australian Penthouse	Horwitz Publishing	124,029	111,506
22. Australian House and Garden	PBL (Packer)	113,046	108,511
23. Australian Good Taste	Text Media	-	97,166
24. Bulletin	PBL (Packer)	100,949	96,842
25. She	PBL (Packer)	100,596	93,227
26. TV Soap	Horwitz Publishing	89,751	90,786
27. People	PBL (Packer)	104,971	89,716
28. Disney Adventures	PMP Communications (1)	86,000	89,295
29. Australian Home Beautiful	PMP Communications (1)	85,197	85,547
30. Vogue Living	Conde Nast US/Leser	90,130	84,010

- (1) The Australian 10/7/97 reported that News Corporation confirmed on 9/7/97 that it had quit its 40% stake in PMP Communications. At present no single buyer has acquired more than 20% of PMP Communications. J.B.Were holds 10.25%, Maple Brown Abbott 8.51% and AMP 6.77%.
- (2) Industry convention dictates that the circulation of TV Week (jointly owned by PMP Communications and PBL (Packer)) is attributed to PMP Communications. If TV Week's circulation was attributed to PBL, Packer's percentage of total circulation of the too 30 magazines would be 49.68%, and PMP Communications would be 22.24%.
- (3) Murdoch Magazines, publisher of Family Circle, Better Homes and Gardens and New Woman, was purchased by Matt Handbury, Rupert Murdoch's nephew, on 7/11/91.