

# Media ownership update 1999

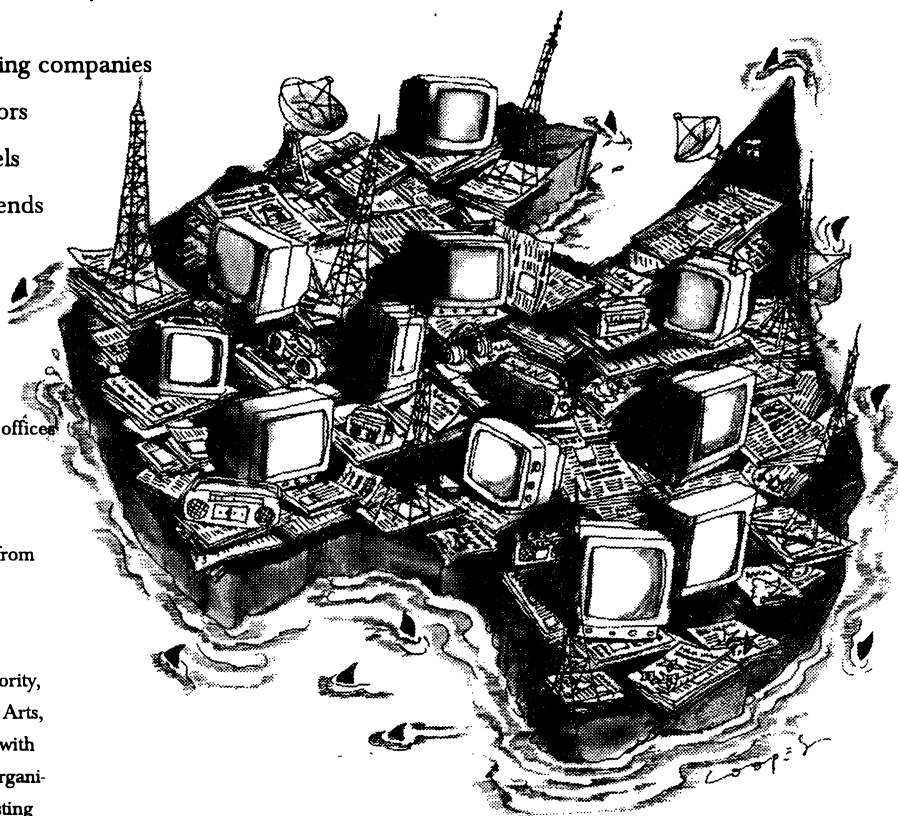
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Prepared by the Melbourne and Sydney offices  
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**Sources:** Australian Broadcasting Authority,  
Department of Communications and the Arts,  
Spectrum Management Agency. Checks with  
various media companies and industry organi-  
sations including the Australian Broadcasting  
Authority, Federation of Australian Radio  
Broadcasters, Audit Bureau of Circulation, and  
the Community Broadcasters Association of  
Australia



# Control of major Australian media

Company	TV	Radio	Print and publishing	Film	New media
<b>News Ltd.</b>	Pay TV: 25% partner in Foxtel  33% stake in Sky News	-	67.6% of total circulation of Australian capital city and national daily newspapers  Large Australian book publisher: \$82m turnover (1998)  75.6% of total circulation of Australian Sunday newspapers  46.2% of total circulation of Australian suburban newspapers  23.3% of total circulation of Australian regional daily newspapers  AAP Information Services (jointly controlled with Fairfax)	Fox Studios production facility (joint venture with Lend Lease)	News Interactive
<b>Publishing &amp; Broadcasting Ltd.</b>	Free-to-air: 3 metropolitan and 1 regional, 51.5% of total potential audience  Pay TV: PBL has liquidated its stake in Optus Vision in exchange for a convertible note redeemable for \$45m cash or 30m shares in the Optus float at \$1.50 per share  25% partner in Foxtel  33% stake in Sky News	-	43% of top 30 magazines by circulation (58 magazines in total)	Village Nine Leisure provides coin-operated entertainment venues close to cinemas (40% stake managed by Village Roadshow)	nineMSN (joint venture with Microsoft Corp.). Online entertainment services to Australia, New Zealand and Papua New Guinea
<b>Fairfax</b>	-	-	21.5% of total circulation of Australian capital city and national daily newspapers  23.3% of total circulation of Australian Sunday newspapers  14.3% of total circulation of Australian suburban newspapers  14.9% of total circulation of Australian regional daily newspapers  Publication of three magazines  AAP Information Services (jointly controlled with News Ltd.)	-	Fairfax@Market, Fairfax Business, Information Solutions, CitySearch, Trading Room
<b>APN</b>	Pan TV (with ACE & SBS) niche TV programming	Australian Radio Network (APN & Clear Channel), 8 metro and 4 regional radio stations, 52.6% share of Australian population	13 regional daily newspapers with 30% share of total circulation  5 suburban newspapers 3.9% of total circulation  50 "non-daily" newspapers  Book publishing: Peter Isaacson Publications	-	-
<b>Rural Press</b>	-	Ownership of 5 South Australian regional stations	160 regional newspapers  35 agricultural newspapers	-	-

Company	TV	Radio	Print and publishing	Film	New media
<b>Canwest</b>	Free-to-air: 5 metropolitan, 64.9% potential audience	-	-	-	-
<b>Seven Network</b>	Free-to-air: 5 metropolitan, 1 regional, 72.1% of Australian population  Pay TV: 33% stake in Sky News. Supplies Sports Australia 1 and 2 pay TV channels	-	-	-	-
<b>Southern Cross Broadcasting Australia Ltd</b>	Free-to-air: 1 metro 4 regional, 21.5% potential audience	5 metro, 24.7% potential audience	-	-	-
<b>Prime Network</b>	Free-to-air:- 8 regional, 25.1% of potential audience	-	-	-	-
<b>PMP Communications</b>	-	-	29.2% of top 30 magazines by circulation (24 magazines in total)	-	-
<b>Village Roadshow</b>	-	Austereo Ltd. 10 metropolitan and 2 regional stations, reaching 62.5% of Australian population	-	419 screens in a joint venture with Warner Bros. and Greater Union	-
<b>Western Australian Newspapers</b>	-	-	9.2% of total circulation of Australian capital city & national daily newspapers  8.8% of total circulation of Australian suburban newspapers  1.2% of total circulation of Australian regional daily newspapers  Publication of magazines, guides and regional non-dailies	-	-
<b>Hoyts</b>	-	-	-	242 screens	-
<b>Greater Union</b>	-	-	-	172 screens	-
<b>Birch Carroll &amp; Coyle</b>	-	-	-	156 screens	-
<b>Australian Broadcasting Corporation</b>	Free-to-air: national TV service	9 metro and 48 regional, 4 national networks, Radio National, Classic FM, Triple J, Parliamentary and News Network	ABC Marketing	-	ABC online service
<b>SBS</b>	Free-to-air: national TV service	2 stations (2EA Sydney and 3EA Melbourne) on one national network	-	-	-
Sources: 1997/98 company annual reports; newspaper, radio and television reports; discussions with company staff					

# International interests of major Australian media players

Company	Americas	UK	Europe	NZ	Asia
<b>News Ltd.</b>					
Free-to-air: television	Fox TV - 22 stations reaching 40% of US population	-	-	-	-
Cable & satellite television:	Fox Cable  (Latin America) Sky Latin America (News alliance with Organizacoes Globo of Brazil and Mexico's Grupo Televisa and Tele-Communications International Inc.	BSkyB 40% UK	VOX 49.9% GDR	Sky TV jointly owned with TVNZ	Star TV (China, India, Japan, Taiwan, Middle East, Indonesia)  (Japan) News B'casting Japan (80%)  (Indonesia) Indovision (45%) Bahasa Program'g Ltd (50%)  (India) ISkyB
Radio:	-	-	Sky Radio (71%) Radio 538 (42%) Sky Radio Sweden (28%)	-	-
Film:	Twentieth Century Fox (Fox Filmed Entertainment)	-	-	-	-
Video rental:	20th Century Fox Home Entertainment	-	-	-	-
Animation:	Fox Animation Studios	-	-	-	-
Books:	Harper Collins Zondervan Publishing House (world's largest Bible publisher)	Harper Collins	Harper Collins	-	-
Newspapers:	New York Post	The Times, The Sunday Times, The Sun, News of the World		Independent Newspapers Limited (50%)	Fiji: The Fiji Times, Nai Lalakai and Shanti Dut  PNG: a 63% stake in the Post Courier
Magazines:	TV Guide, The Weekly, Standard, News America FSI, News America In-Store  (Canada) News FSI Canada	The Times Educational Supplement, The Times Higher Education Supplement, The Times Literary Supplement, The Times Scottish Educational Supplement, Nursery World		-	-
Technology:	News America Digital Publishing, Kesmai Corp., NDS Americas Inc., News Internet Services, TV Guide Entertainment Network	Line One (33%) NDS	-	-	-
<b>Publishing &amp; Broadcasting Ltd.</b>					
Film:	PBL owns 29.5% of US film production company New Regency	-	-	-	-
Magazines	-	-	-	ACP New Zealand (18 titles)	Nine magazines in southeast Asia (Vietnam, Malaysia, Singapore, Thailand)
<b>Australian Provincial Newspapers</b>					
Radio:	-	-	-	Radio New Zealand Network (jointly owned with Clear Channel Communications and Wilson & Horton, comprising 33 stations).	APN Media (Asia)

Company	Americas	UK	Europe	NZ	Asia
Newspapers:	-	National newspaper, (The Independent) regional newspapers and magazines  (Ireland) Largest newspaper publisher, (Irish Independent) national and regional. Also multi channel TV broadcaster in Ireland  (South Africa) Largest newspaper publisher	(Portugal) 16% of largest media company, newspaper publisher and broadcaster Diario De Noticias	Largest newspaper publisher, national and regional. Publisher of magazines	-
<b>Canwest Global Communications</b>					
Television:	(Canada) 8 TV stations	29.9% stake in Ulster TV (45% stake in Ireland's first private network, TV3)	-	TV3 and TV4. More FM network (4 stations)	-
<b>Seven Network</b>					
Television:	-	-	-	-	Australia Television (int'l satellite TV service to Asia-Pacific). Transferred from the ABC 1/8/97
<b>Rural Press</b>					
Magazines:	39 agriculture publications	-	-	7 agriculture publications	-
<b>PMP Communications</b>					
Magazines:	-	4 magazines	(Germany) 1 magazine	5 magazines	-
<b>Village Roadshow</b>					
Film:	(Argentina) 47 screens in joint venture with Force Corp. and Southern Screens	192 screens in joint venture with Warner Bros	(Germany) 42 screens (Italy) 26 screens in joint venture with Warner Bros & Focus (Greece) 19 screens in joint venture with Vardinoyannis (Hungary) 11 screens in joint venture with Intercom (France) sites identified (Switzerland) sites in development in joint venture with Warner Bros. (Czech Republic) sites identified	(NZ) 70 screens in joint venture with Force Corp.	(India) 4 screens in joint venture with Priya Exhibitors (Fiji) 6 screens in joint venture with Force Corp and Damodar Bros. (Thailand) 73 screens in joint venture with Entertain Theatres Network & Golden Harvest (Malaysia) 44 screens in joint venture with Tanjong plc and Golden Harvest (Singapore) 42 screens in joint venture with Golden Harvest (Hongkong) 14 screens in joint venture with Golden Harvest (Korea) 11 screens in joint venture with Golden Harvest and the Cheil Jedang Corporation (Taiwan) 17 screens in joint venture with Golden Harvest and Warner Bros.
<b>Hoyts</b>					
Film:	950 screens in the US  (Mexico) 167 screens (holding 35% of operator Grupo Cinemex) (Argentina) 20 screens (Chile) 25 screens (Uruguay) 6 screens	sites in development	(Germany) 42 screens in development  Austria) 20 screens in joint venture with Hueber family  (Poland) screens under construction	69 screens	-
<b>Australian Broadcasting Corporation</b>					
Radio:	-	-	-	-	Radio Australia (Asia-Pacific and worldwide)
Sources: 1997/98 company annual reports; newspaper, radio and television reports; discussions with company staff					

# Commercial television licences

Note: Where significant individuals or groups are associated with the controlling interest or have a major shareholding, their name is given in parentheses in column 3

Station	Licensee company	Controlling interest
<b>New South Wales</b>		
<b>Metropolitan:</b>		
ATN 7	Amalgamated Television Services Pty.Ltd.	Seven Network Ltd., Kerry Stokes 25.5%, Lend Lease 6.0%
TCN 9	TCN Channel Nine Pty.Ltd.	Publishing & Broadcasting Pty.Ltd. (Packer)
TEN 10	Network Ten (Sydney) Pty.Ltd.	TNQ Television Ltd. 40%. (100% owned by TNQ Ltd.) CGS Shareholding 15.0% (Netherlands BV). Owned by Canwest Global Communications (Izzy Asper), Donholken Pty.Ltd. 20% (Murdon Business Pty.Ltd., Melda Donnelly, Ian Murdoch, Jacomo Pty.Ltd., Richard Kennett, Rusalka Pty.Ltd., Anthony Hollis), Selli Pty.Ltd.11.2% (Stephen Skala & Isi Leibler), Turnand Pty.Ltd. 5.4% (Isi Leibler), Numeration Pty.Ltd. 0.8% (Stephen Skala), AMP Society 6.5%, Copplemere 0.3% (L.Freedman, B.Sherman)
<b>Regional:</b>		
AMN (Griffith)	(Approved market 'B') WIN Television Griffith Pty.Ltd.	WIN Television (Bruce Gordon). Affiliated with Nine Network
BKN (Broken Hill)	Broken Hill Television Ltd.	Spencer Gulf Telecasters Ltd. (Sturrock Family)
MTN (Griffith)	WIN Television Griffith Pty.Ltd.	WIN Television (Bruce Gordon). Affiliated with Nine Network
NBN (Newcastle)	NBN Ltd.	NBN Enterprises Pty.Ltd. (Washington H. Soul Pattinson)
NEN (Tamworth/Taree)	Prime Television (Northern) Pty.Ltd.	Prime Television (Holdings) (Paul Ramsay). Affiliated with Seven Network.
NRN (Coffs Harbour; North NSW)	Northern Rivers Television Pty.Ltd.	Telecasters Australia Ltd. (Permanent Trustee Co.Ltd.East 18.4%, Colonial Ltd. 17.5%, Ten Network Holdings Group 14.9%)
<b>Australian Capital Territory/Southern NSW (Approved Market 'C')</b>		
CTC (Canberra)	Australian Capital Television Pty.Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty.Ltd. 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)
CBN (Southern NSW)	Prime Television (Southern) Pty.Ltd.	Prime Television (Holdings) Pty.Ltd. (Paul Ramsay).Affiliated with Seven Network
WIN (Southern NSW)	WIN Television NSW Pty.Ltd.	TWT Holdings Pty.Ltd. (Bruce Gordon). Affiliated with Nine Network
<b>Victoria</b>		
<b>Metropolitan:</b>		
ATV 10 (Melbourne)	Network Ten Pty.Ltd.	TNQ Television Ltd. 40% (100% owned by TNQ Ltd.). CGS Shareholding (Netherlands BV) 15.0% (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty.Ltd. 20% (Murdon Business Pty.Ltd., Melda Donnelly, Ian Murdoch, Jacomo Pty. Ltd., Richard Kennett, Rusalka Pty. Ltd., Anthony Hollis), Selli Pty. Ltd. 11.2% (Stephen Skala & Isi Leibler), Turnand Pty. Ltd. 5.4% (Isi Leibler), Numeration Pty.Ltd. 0.8% (Stephen Skala), AMP Society 6.5%, Copplemere 0.3% (L.Freedman, B.Sherman)
GTV 9	General Television Corporation Pty.Ltd.	Publishing & Broadcasting Ltd. (Packer)
HSV 7	HSV Channel 7 Pty.Ltd.	Seven Network Ltd. Kerry Stokes 25.4%, Lend Lease 6.0%
<b>Regional:</b>		
AMV (Albury/Wodonga)	(Approved market 'D') Prime Television (Victoria) Pty.Ltd.	Prime Television Ltd.(Paul Ramsay) Affiliated with Seven Network
BCV (Bendigo)	Victorian Broadcasting Network (1983) Pty.Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty.Ltd 14.3%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)
GLV (La Trobe Valley)	Victorian Broadcasting Network (1983) Pty.Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty.Ltd 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)
PTV (Mildura)	Prime Television (Victoria) Pty.Ltd.	Prime Television (Holdings) (Paul Ramsay). Affiliated with Seven Network
STV (Mildura)	WIN Television Mildura Pty.Ltd.	Television Victoria Ltd. (ENT Ltd. (Bruce Gordon)). Affiliated with Nine Network
VTV (Ballarat/Shepparton)	WIN Television Victoria Pty.Ltd.	Associated Broadcasting Services Ltd. (ENT Ltd. (Bruce Gordon)) Affiliated with Nine Network

Station	Licensee company	Controlling interest
<b>Queensland Metropolitan:</b>		
BTQ 7	Brisbane TV Ltd.	Seven Network Ltd. Kerry Stokes 25.4% Lend Lease 6.0%
QTQ 9	Queensland Television Ltd.	Publishing & Broadcasting Ltd. (Packer)
TVQ 10	Network Ten (Brisbane) Pty.Ltd.	TNQ Television Ltd. 40% (100% owned by TNQ Ltd.) CGS Shareholding (Netherlands BV) 15.0% (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty. Ltd. 20%, (Murdon Business Pty. Ltd., Melda Donnelly, Ian Murdoch, Jacomo Pty. Ltd., Richard Kennett, Rusalka Pty. Ltd., Anthony Hollis), Selli Pty. Ltd., 11.2% (Stephen Skala & Isi Leibler), Turnand Pty. Ltd. 5.4% (Isi Leibler), Numeration Pty. Ltd. 0.8% (Stephen Skala), AMP Society 6.5%, Copplemere 0.3%, (L.Freedman, B.Sherman)
<b>Regional:</b>	<b>(Approved Market 'A')</b>	
RTQ (Rockhampton)	WIN Television Qld Pty.Ltd.	WIN Properties Pty.Ltd. (Bruce Gordon). Affiliated with Nine Network
STQ	Sunshine Television Network Ltd.	Seven Network Ltd. Kerry Stokes 25.4% Lend Lease 6.0%
TNQ (Townsville/Cairns)	Regional Television Pty.Ltd.	Telecasters Australia Ltd. (Permanent Trustee Co. Ltd. 18.4%, Colonial Ltd. 17.5%, Ten Network Holdings Group 14.9%)
<b>Regional: other</b>		
ITQ (Mount Isa)	Regional Television Pty.Ltd.	Telecasters Australia Ltd. (Permanent Trustee Co. Ltd. 18.4%, Colonial Ltd. 17.5%, Ten Network Holdings Group 14.9%)
<b>South Australia Metropolitan:</b>		
ADS 10	Network Ten (Adelaide) Ltd.	TNQ Television Ltd. 40% (100% owned by TNQ Ltd.) CGS Shareholding Netherlands BV 15.0% (Owned by Canwest Global Communications (Izzy Asper) Donholken Pty.Ltd. 20%, (Murdon Business Pty.Ltd. Melda Donnelly, Ian Murdoch, Jacomo Pty.Ltd. Richard Kennett, Rusalka Pty.Ltd., Anthony Hollis) Selli Pty.Ltd. 11.2% (Stephen Skala & Isi Leibler), Turnand Pty.Ltd. 5.4% (Isi Leibler), Numeration Pty.Ltd. 0.8% (Stephen Skala), AMP Society 6.5%, Copplemere 0.3% (L.Freedman, B.Sherman)
NWS 9	Australian Capital Television Pty.Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 15.0%, N.M. Rothschild & Sons Australia Pty.Ltd. 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)
SAS 7	South Australian Telecasters Ltd.	Seven Network Ltd. Kerry Stokes 25.4% Lend Lease 6.0%
<b>Regional:</b>		
GTS (Port Pirie/ Spencer Gulf North)	Spencer Gulf Telecasters Ltd.	J.M.Sturrock Pty.Ltd. (Sturrock Family)
RTS (Loxton/	Riverland Television Ltd.	Murray River Telecasters Ltd. (Scott Family)
SES (Mt Gambier)	South East Telecasters Ltd.	Scott Agencies Pty.Ltd. (Scott Family)
<b>Western Australia Metropolitan:</b>		
NEW 10	Network Ten (Perth) Ltd.	TNQ Television Ltd. 40% (100% owned by TNQ Ltd.) CGS Shareholding Netherlands BV 14.99% (Owned by Canwest Global Communications (Izzy Asper) Donholken Pty.Ltd. 20% (Murdon Business Pty.Ltd. Melda Donnelly, Ian Murdoch, Jacomo Pty.Ltd. Richard Kennett, Rusalka Pty.Ltd., Anthony Hollis) Selli Pty.Ltd. 11.2% (Stephen Skala & Isi Leibler), Turnand Pty.Ltd. 5.4% (Isi Leibler), Numeration Pty.Ltd. 0.8% (Stephen Skala), AMP Society 6.5%, Copplemere 0.3%, (L.Freedman, B.Sherman)
STW 9	Swan Television & Radio Broadcasters Pty.Ltd.	Sunraysia Television Ltd. (Sabeltel 48.9% (Eva Presser) ENT 26.2% (Bruce Gordon). Affiliated with Nine Network
TVW 7	TVW Enterprises Ltd.	Seven Network Ltd. Kerry Stokes 25.4% Lend Lease 6.0%
<b>Regional:</b>		
GTW (Geraldton)	Geraldton Telecasters Pty.Ltd.	Prime Television (Holdings) Pty.Ltd. (Paul Ramsay). Affiliated with Seven Network
SSW (Bunbury/Albany) (South West and Southern)	Golden West Network Pty.Ltd.	Prime Television (Holdings) Pty.Ltd. (Paul Ramsay). Affiliated with Seven Network
VEW (Kalgoorlie)	Mid-Western Television Pty.Ltd.	Prime Television (Holdings) Pty.Ltd. (Paul Ramsay). Affiliated with Seven Network

Station	Licensee company	Controlling interest
<b>Tasmania</b>		
<b>Metropolitan:</b> TVT 6	WIN Television Tasmanian Pty.Ltd.	ENT Enterprises Pty.Ltd. (Bruce Gordon). Affiliated with Nine Network
<b>Regional:</b> TNT (Launceston) (North East Tasmania)	Southern Cross Television (TNT 9) Pty.Ltd.	Southern Cross Broadcasting Australia Ltd. (Ten Group 15.0%, N.M. Rothschild & Sons Australia Pty.Ltd. 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)
<b>Northern Territory</b>		
NTD 8 (Darwin)	Territory Television Pty.Ltd.	Publishing & Broadcasting Ltd. (Packer)
TND (Darwin)	Telecasters Australia Ltd.	Telecasters Australia Ltd. (Permanent Trustee Co.Ltd. 18.4%, Colonial Ltd. 17.5%, Ten Network Holdings Group 14.9%)
<b>Remote commercial television licences</b>		
WAW (Western Zone)	Golden West Satellite Communications Pty.Ltd.	Prime Television (Holdings) Pty.Ltd. (Paul Ramsay) Affiliated with Seven Network
IMP (Central Zone)	Imparja Television Pty.Ltd.	Aboriginal and Torres Strait Islander Commission
QQQ (North East Zone)	Regional Television Pty.Ltd.	Telecasters Australia Ltd. (Permanent Trustee Co.Ltd. 18.4%, Colonial Ltd. 17.5%, Ten Network Holdings Group 14.9%)
WOW (Remote and Western Australia)	WIN Television WA Pty.Ltd.	TWT Holdings Pty.Ltd. (Bruce Gordon). Affiliated with Nine Network
Source: Australian Broadcasting Authority document "Current controllers of a broadcasting licence as at 23/12/98"		

## Television networks population reach

Group	Stations	Potential audience (% of population)
(1) Canberra stations and Territory Television Darwin are counted as regional stations		
<b>Seven Network Ltd.</b> Kerry Stokes 25.5% Lend Lease 6.0%	5 metropolitan 1 regional	72.1
<b>Ten Group Ltd.</b> TNQ Television Ltd. 40% (100% owned by TNQ Ltd.) CGS Shareholding Netherlands BV 15.0% (Owned by Canwest Global Communications (Izzy Asper), Donholken Pty.Ltd. 20% (Murdon Business Pty.Ltd., Melda Donnelly, Ian Murdoch, Jacomo Pty.Ltd., Richard Kennett, Rusalka Pty.Ltd., Anthony Hollis) Selli Pty.Ltd. 11.2% (Stephen Skala & Isi Liebler), Turnand Pty.Ltd. 5.4% (Isi Liebler), Numeration Pty.Ltd. 0.8% (Stephen Skala), AMP Society 6.5%, Coppemere 0.3%, (L.Freedman, B.Sherman)	5 metropolitan	64.9
<b>Nine Network Ltd.</b> (1) Publishing & Broadcasting Ltd. (Packer)	3 metropolitan 1 regional	51.5
<b>TWT Holdings Pty.Ltd.</b> (Gordon)	1 metropolitan 7 regional	25.6
<b>Prime Network (Ramsay)</b>	8 regional	25.1
<b>Southern Cross Broadcasting Australia Ltd.</b> (Ten Group 14.9%, N.M. Rothschild & Sons Australia Pty.Ltd 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)	1 metropolitan 4 regional	21.5
<b>Telecasters Australia Ltd.</b> (Permanent Trustee Co.Ltd. 18.4%, Colonial Ltd. 17.5%, Ten Network Holdings Group 14.9%)	5 regional	18.8
<b>AUDIENCE REACH OF OTHERS</b>		
<b>NBN Ltd</b> (Washington H. Soul Pattinson)	NBN Northern NSW (Newcastle)	9.8
<b>Sunraysia Television Ltd.</b> (Sabel 48.9% Eva Presser ENT 26.2% Bruce Gordon)	STW 9 Perth	7.3
<b>Spencer Gulf Telecasters</b> (Sturrock)	GTS Spencer Gulf North (Port Pirie) & BKN Broken Hill	0.8
<b>South East Telecasters</b> (Scott)	SES South East (Mount Gambier) RTS Renmark/Loxton	0.6
Source: Australian Broadcasting Authority document "Current controllers of a broadcasting licence as at 23/12/98"		



# Commercial radio stations

Station	Licensee company	Owner
<b>New South Wales - Metropolitan:</b>		
2CH	Radio 2CH Pty. Ltd.	Radio Superhighway Pty.Ltd. (J.Singleton)
2DAY-FM	2DAY FM Australia Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2GB	Harbour Radio Pty.Ltd.	Radio Superhighway Pty.Ltd. (J.Singleton)
2KY	2KY Broadcasters Pty.Ltd.	Labor Council of NSW
2MMM-FM	The Triple M Broadcasting Company Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2SM	Radio 2SM Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd (R.R.Grundy).
2UE	Radio 2UE Sydney Pty.Ltd.	Lamb Family
2UUS-FM	Wesgo Communications Pty.Ltd.	Australian Radio Network Pty. Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2WFM-FM	Commonwealth Broadcasting Corp Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
<b>Regional NSW:</b>		
2AAY-FM (Albury)	Radio Albury-Wodonga Pty.Ltd.	DMG Radio Investments Pty.Ltd.(Daily Mail & General Trust plc, Rothermere Continuation Ltd.)
2AD (Armidale)	New England Broadcasters Pty.Ltd.	Broadcast Operations Pty.Ltd.(Caralis Family)
2AY (Albury)	Radio Albury-Wodonga Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc, Rothermere Continuation Ltd.)
2BH (Broken Hill)	Far West Radio Pty.Ltd.	J.C.Curtis, D.G.Tunkin
2BS (Bathurst)	Bathurst Broadcasters Pty.Ltd.	Camplin Broadcasters Pty.Ltd.
2BXS-FM (Bathurst)	Bathurst Broadcasters Pty.Ltd.	Camplin Broadcasters Pty.Ltd.
2C-FM (Gosford)	Coast Rock FM Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
2CLR-FM (Grafton)	Westlawn Investment Company Pty.Ltd.	Dougherty Family
2CS (Coffs Harbour)	Commercial Radio Coffs Harbour Ltd..	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc, Rothermere Continuation Ltd.)
2CSF-FM (Coffs Harbour)	Commercial Radio Coffs Harbour Ltd	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc, Rothermere Continuation Ltd.)
2DU (Dubbo)	Western Broadcasters Pty.Ltd	Broadcast Operations Pty.Ltd. (Caralis Family)
(1) (Dubbo)	Radio Country Music Pty.Ltd.	Radio Country Music Pty.Ltd. (Michael King)
2EC (Bega)	East Coast Radio Pty. Ltd.	Grant Broadcasters Pty.Ltd. (J. Cameron)
2EEE-FM (Bega)	East Coast Radio Pty. Ltd.	Grant Broadcasters Pty.Ltd. (J. Cameron)
2GEE-FM (Mudgee)	Mudgee Broadcasting Company Pty.Ltd.	Western Broadcasters Pty. Ltd (Caralis Family)
2GEM-FM (Inverell)	Northern Broadcasters Pty.Ltd.	Super Network Radio Pty.Ltd. (Broadcast Operations Pty.Ltd (Caralis Family)
2GF (Grafton)	Westlawn Investmen Company Pty.Ltd.	Dougherty Family
2GGG-FM(Gunnedah)	2MO Gunnedah Pty.Ltd.	Super Network Radio Pty.Ltd. (Broadcast Operations Pty.Ltd. (Caralis Family)
2GGO-FM (Gosford)	Central Coast Radio Pty.Ltd.	R.G.Capital Holdings (Australia) Pty.Ltd. (R.R.Grundy)
2GN (Goulburn)	Radio Goulburn Pty.Ltd.	Century Radio Pty.Ltd. (K.& M.Blyton)
2GZ (Orange)	Radio 2GZ Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc, Rothermere Continuation Ltd.)
2GZF-FM (Orange)	Radio 2GZ Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Ltd.)
(1) (Orange)	AMI Radio Pty.Ltd.	P.Y.Gerahty & W.J.Gerahty
2HD (Newcastle)	2HD Broadcasters Pty.Ltd.	NSW ALP Branch, NSW Labor Council
2HIL-FM (Broken Hill)	Far West Radio Pty.Ltd.	J.C.Curtis, D.G.Tunkin
2ICE-FM (Lithgow)	Midwest Radio Ltd.	Midwest Radio Network Pty.Ltd. (J.McEvoy, R.Coleman)
2KKO-FM Newcastle)	Radio Newcastle Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
2LF (Young)	Radio 2LF Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc, Rothermere Continuation Limited)
2LFF-FM (Young)	Radio 2LF Pty.Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail and General Trust plc, Rothermere Continuation Limited)
2LM (Lismore)	Richmond River Broadcasters Pty.Ltd	Broadcast Operations Ltd. (Caralis Family)
2LT (Lithgow)	Midwest Radio Ltd.	Midwest Radio Network Pty.Ltd. (J.McEvoy, R.Coleman)

Station	Licensee company	Owner
2MC (Kempsey)	Mid Coast Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
2MG (Mudgee)	Mudgee Broadcasting Company Pty.Ltd.	Western Broadcasters Pty.Ltd.(Caralis Family)
2MO (Gunnedah)	2MO Gunnedah Pty.Ltd.	Super Network Radio Pty.Ltd. (Broadcast Operations Pty.Ltd (Caralis Family))
2MOR-FM (Deniliquin)	Rich Rivers Radio Pty.Ltd	Robertson Family
2MVB-FM (Taree)	Manning Valley Broadcasting Pty.Ltd.	Super Network Radio Pty.Ltd. (Broadcast Operations Pty.Ltd.(Caralis Family))
2MW (Murwillumbah)	Tweed Radio and Broadcasting Company Pty.Ltd.	Broadcast Operations Pty.Ltd. (Caralis Family)
2NEB-FM (Armidale)	New England Broadcasters Pty.Ltd.	Broadcast Operations Pty.Ltd. (Caralis Family)
2NEW-FM (Newcastle)	Newcastle FM Pty.Ltd.	NSW ALP Branch, NSW Labor Council
2NM (Muswellbrook)	Radio Hunter Valley Pty.Ltd.	Grant Broadcasters Pty.Ltd. (Janet Cameron)
2NOW-FM (Moree)	Moree Broadcasting & Development Co.Ltd.	Broadcast Operations Pty.Ltd.(Caralis Family)
2NZ (Inverell)	Northern Broadcasters Pty.Ltd.	Broadcast Operations Pty.Ltd. (Caralis Family)
2ONE-FM (Katoomba)	Blue Mountains Broadcasters Pty.Ltd.	Australian Radio Network Pty.Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2PK (Parkes)	Parkes Broadcasting Company Pty.Ltd.	Broadcast Operations Pty.Ltd. (Caralis Family)
2QN (Deniliquin)	Rich Rivers Radio Pty.Ltd.	Robertson Family
2RE (Taree)	Manning Valley Broadcasting Pty.Ltd.	Super Network Radio Pty.Ltd. (Broadcast Operations Pty.Ltd. (Caralis Family))
2RG (Griffith)	Radio 2RG Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
2RGF-FM (Griffith)	Radio 2RG Pty.Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
2ROK-FM (Parkes)	Parkes Broadcasting Company Pty.Ltd.	Broadcast Operations Pty. Ltd. (Caralis Family)
2ROX-FM (Kempsey)	Mid Coast Broadcasters Pty.Ltd.	DMG Radio Investments Pty. Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
2SKI-FM (Cooma)	Radio Snowy Mountains Pty.Ltd.	K. J. Blyton
2SNO-FM (Goulburn)	Radio Goulburn Pty.Ltd.	Century Radio Pty.Ltd.(K.& M.Blyton)
2ST (Nowra)	South Coast and Tablelands Broadcasting Pty.Ltd.	Grant Broadcasters Pty.Ltd. (J.Cameron)
2TM (Tamworth)	Tamworth Radio Development Co.Pty.Ltd.	Super Network Radio Pty.Ltd. (Broadcast Operations Pty.Ltd.(Caralis Family))
2TTT-FM (Tamworth)	Tamworth Radio Development Co.Pty.Ltd.	Super Network Radio Pty.Ltd. (Broadcast Operations Pty.Ltd.(Caralis Family))
2UUL-FM (Wollongong)	Wollongong Broadcasters Pty.Ltd.	Grant Broadcasters Pty.Ltd. (J. Cameron)
2VLY-FM (Muswellbrook)	Radio Hunter Valley Pty.Ltd.	Grant Broadcasters Pty.Ltd. (J. Cameron)
2VM (Moree)	Moree Broadcasting & Development Co.Ltd.	Broadcast Operations Pty.Ltd.(Caralis Family)
2WG (Wagga Wagga)	Riverina Broadcasters Holdings Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
2 WIN-FM (Wollongong)	WIN Radio Pty.Ltd.	Wollongong Radio Pty.Ltd. (B. Gordon)
2WSK-FM (Nowra)	South Coast and Tablelands Broadcasting Pty.Ltd..	Grant Broadcasters Pty.Ltd. (J. Cameron)
2WZD-FM (Wagga Wagga)	Riverina Broadcasters Holdings Pty.Ltd.	DMG Radio Investments Pty.Ltd (Daily Mail and General Trust plc Rothermere Continuation Limited)
2XL (Cooma)	Radio Snowy Mountains Pty.Ltd.	K.J.Blyton
2XXX-FM (Newcastle)	Radio Newcastle Pty.Ltd.	Austereo Ltd.(Village Roadshow 53.4% (Kirby Family))
2ZOO-FM (Dubbo)	Western Broadcasters Pty.Ltd.	Broadcast Operations Pty.Ltd. (Caralis Family)
2ZZZ-FM (Murwillumbah)	Richmond River Broadcasters Pty.Ltd.	Broadcast Operations Pty.Ltd. (Caralis Family)
<b>Victoria - Metropolitan:</b>		
3AK	Fusion Media Pty.Ltd.	Fusion Australia Pty.Ltd. (Diverse Shareholding)
3AW	3AW Southern Cross Radio Pty.Ltd.	Southern Cross Broadcasting (Australia) Ltd.(Ten Group 15.0%, N.M. Rothschild & Sons Australia Pty. Ltd 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co. Ltd. 6.2%)
3EE	693 Southern Cross Radio Pty.Ltd.	Southern Cross Broadcasting (Australia) Ltd. (Ten Group 15.0%, N.M. Rothschild & Sons Australia Pty. Ltd 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co. Ltd. 6.2%)
3FOX-FM	Austereo Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
3KKZ-FM	APN Broadcasting Services Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))

Station	Licensee company	Owner
3MMM-FM	Melbourne FM Radio Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
3MP	Malbend Pty.Ltd.	Goulburn Valley Broadcasters (A.E.Fairley)
3TTT-FM	Double T Radio Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
3UZ	3UZ Pty.Ltd.	Radio 3UZ Pty.Ltd. (Victorian Racing Clubs)
<b>Regional VIC:</b>		
3BBA-FM (Ballarat)	Radio Ballarat Pty.Ltd.	Grant Broadcasters Pty.Ltd. (J. Cameron)
3BAY-FM (Geelong)	Bay FM Pty.Ltd.	Grant Broadcasters Pty.Ltd. (J. Cameron)
3BBO-FM (Bendigo)	Radio 3BO Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
(1) (Bendigo)	AMI Radio Pty.Ltd.	P.Y. Gerahty & W.J.Gerahty
3BT (Ballarat)	Ballarat Sports Radio Pty.Ltd.	Camplin Broadcasters Pty.Ltd.
3CAT-FM (Geelong)	Geelong Broadcasters Pty.Ltd.	Grant Broadcasters Pty.Ltd. (J. Cameron)
3CCS-FM Colac)	Ace Radio Broadcasters Pty.Ltd.	Ace Radio Broadcasters (G.N.Handbury)
3CS (Colac)	Ace Radio Broadcasters Pty.Ltd.	Ace Radio Broadcasters (G.N.Handbury)
3CV (Maryborough)	Radio 3CV Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
3GG (Warragul)	Votrant No. 691 Pty.Ltd.	Burl Rose Pty.Ltd. (Local investors)
3HA (Hamilton)	Ace Radio Broadcasters Pty.Ltd.	Ace Radio Broadcasters (G.N.Handbury)
3MA (Mildura)	Radio 3MA Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
3MDA-FM (Mildura)	Radio 3MA Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
3NE (Wangaratta)	North East Broadcasters Ltd.	North East Broadcasters Ltd. (Diverse shareholding)
3NNN-FM(Wangaratta)	North East Broadcasters Pty.Ltd.	North East Broadcasters Ltd. (Diverse shareholding)
3RBA (Ballarat)	Radio Ballarat Pty.Ltd.	Grant Broadcasters Pty.Ltd. (J. Cameron)
3RMR-FM (Mildura)	AMI Radio Pty.Ltd.	P.Y.Gerahty & W.J.Gerahty
3SH (Swan Hill)	Ace Radio Broadcasters Pty.Ltd.	Ace Radio Broadcasters (G.N.Handbury)
3SHI-FM (Swan Hill)	Ace Radio Broadcasters Pty. Ltd.	Ace Radio Broadcasters (G.N.Handbury)
3SR(Shepparton)	Radio 3SR Pty.Ltd.	Goulburn Valley Broadcasters (A.E.Fairley & RG Capital (Australia) Pty.Ltd. (R.R.Grundy)
3SUN-FM (Shepparton)	Goulburn Valley Broadcasters Pty.Ltd.	Goulburn Valley Broadcasters(A.E.Fairley & RG Capital (Australia) Pty Ltd. (R. R. Grundy)
3TR (Sale)	Ace Radio Broadcasters Pty.Ltd.	Ace Radio Broadcasters (G.N.Handbury)
3WM (Horsham)	Ace Radio Broadcasters Pty.Ltd.	Ace Radio Broadcasters (G.N.Handbury)
3WWM-FM (Horsham)	Ace Radio Broadcasters Pty.Ltd.	Ace Radio Broadcasters (G.N.Handbury)
3YB (Warrnambool)	Regional Communications Pty.Ltd.	Ace Radio Broadcasters (G.N.Handbury)
<b>Queensland</b>		
<b>Metropolitan:</b>		
4BBB-FM	B105 FM Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
4BC	Radio 4BC Brisbane Pty.Ltd.	Lamb Family
4BH	Queensland Radio 2000 Pty.Ltd.	Australian Radio Network Pty.Ltd (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
4KQ	Wesgo Communications Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
4MMM-FM	FM 104 Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
4TAB-FM	Broadcasting Station 4IP Pty.Ltd.	QLD TAB
<b>Regional QLD</b>		
4AK	Radio 4AK Pty.Ltd.	Broadcast Operations Pty. (Oakey) Ltd. (Caralis Family)
4AM (Mareeba)	Tablelands Broadcasting Pty.Ltd.	Hutcheson Radio Holdings Pty.Ltd. (Catherine Hutcheson)
4AMM-FM (Mareeba)	Tablelands Broadcasting Pty.Ltd.	Hutcheson Radio Holdings Pty.Ltd. (Catherine Hutcheson)
4BU (Bundaberg)	Bundaberg Broadcasters Pty.Ltd.	Mrs. Rosemary Carver
(1) (Bundaberg)	Maryborough Broadcasting Co.Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4CA (Cairns)	Greater Cairns Radio Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
(1) (Cairns)	Border FM Broadcasters Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4CC (Gladstone)	Regional Broadcasters Australia Pty.Ltd	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)

Station	Licensee company	Owner
4CCA (Cairns)	Greater Cairns Radio Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4CCC-FM (Charleville)	Pinecam Pty.Ltd.	WREB Co-Operative Ltd.
4CHT-FM (Charters Towers)	North Queensland Broadcasting Corporation Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4GC (Charters Towers)	North Queensland Broadcasting Corporation Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4GLD-FM (Coolangatta)	Gold Coast FM Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4GR (Toowoomba)	Gold Radio Service Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4GY (Gympie)	Gympie-Noosa Broadcasters Pty.Ltd.	Broadcast Operations Pty.Ltd. (Caralis Family)
4HI (Emerald)	Regional Broadcasters Australia Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4HIT-FM (Emerald)	Regional Broadcasters Australia Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4HOT-FM (Cairns)	Greater Cairns Radio Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4KRY (Kingaroy)	Forsby Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
4KZ (Innisfail-Tully)	Coastal Broadcasters Pty.Ltd.	Alice Springs Commercial Broadcasters Pty.Ltd.
4LG (Longreach)	Glowweir Pty.Ltd.	V.W.& L.J.Blackwood
4LM (Mount Isa)	North Queensland Broadcasting Corporation Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4LRE-FM (Longreach)	Glowweir Pty.Ltd.	V.W.& L.J.Blackwood
4MB (Maryborough)	Maryborough Broadcasting Company Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4MIC-FM (Mount Isa)	North Queensland Broadcasting Corp Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4MK (Mackay)	Barrier Reef Broadcasting Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4MKY-FM (Mackay)	Barrier Reef Broadcasting Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
(1) (Mackay)	Barrier Reef Broadcasting Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
(1) (Mackay)	Whitsundays Broadcasters Pty.Ltd.	R. G. Capital (Australia) Pty.Ltd. (R.R.Grundy)
4NNN-FM (Gympie)	Gympie-Noosa Broadcasters Pty.Ltd.	Broadcast Operations Pty.Ltd. (Caralis Family)
4QFM-FM (Ipswich)	Ipswich & West Moreton Broadcasting Corporation Pty.Ltd.	Rural Press (J.B.Fairfax)
4RAM-FM (Townsville)	Nessan Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
(1) (Townsville)	Central Victorian Broadcasters Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
(1) (Townsville)	Central Victorian Broadcasters Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4RO (Rockhampton)	Rockhampton Broadcasting Company Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4ROM-FM (Roma)	Regional Broadcasters Australia Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4RUM-FM (Bundaberg)	Bundaberg Broadcasters Pty.Ltd.	Mrs Rosemary Carver
4SB(Kingaroy)	Forsby Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
4SEA-FM (Gold Coast)	Sea FM Gold Coast Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4SEE-FM (Maroochydore)	Sunshine Coast Broadcasters Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4SSS-FM (Maroochydore)	Sunshine Coast Broadcasters Pty.Ltd.	R.G.Capital (Australia) Pty.Ltd. (R.R.Grundy)
4SUN-FM (Nth/East QLD)	Ausradio Pty.Ltd.	A.N.& P.A.Jowitt
4TOO (Townsville)	Townsville Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)
4VL (Charleville)	Pinecam Pty.Ltd.	WREB Co-Operative Ltd.
4WK (Warwick)	Amalgamated Marketing Pty.Ltd.	Super Network Radio Pty.Ltd. (Broadcast Operations Pty.Ltd. (Caralis Family))
4ZKZ-FM (Innisfail-Tully)	Coastal Broadcasters Pty.Ltd.	Alice Springs Commercial Broadcasters Pty.Ltd. (Diverse shareholding)
4ZR (Roma)	Regional Broadcasters Australia Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuation Limited)

Station	Licensee company	Owner
<b>South Australia - Metropolitan:</b>		
5AA	Festival City Broadcasters Ltd.	DMG Radio Investments Pty.Ltd. (Daily mail and General Trust plc Rothermere Continuanace Trust)
5ADD-FM	5AD Broadcasting Company Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
5DN-FM	Southern State Broadcasters Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
5MMM-FM	Adelaide FM Radio Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family)
5SSA-FM	Austereo Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family)
<b>Regional SA:</b>		
5AU (Port Augusta)	5AU Broadcasters Pty.Ltd.	Lanson Investments Pty.Ltd. (Rural Press)
5CC (Port Lincoln)	Lanson Investments Pty.Ltd.	Lanson Investments Pty.Ltd. (Rural Press)
5CS (Port Pirie)	Lanson Investments Pty.Ltd.	Lanson Investments Pty.Ltd. Rural Press)
5MU (Murray Bridge)	Australian Regional Broadcasters Pty.Ltd.	Australian Regional Broadcasters Pty.Ltd (M. Aspinall, K. Clune P. Igglesden)
5RIV-FM (Port Augusta)	5AU Broadcasters Pty.Ltd.	Lanson Investments Pty.Ltd. (Lanyon Family and Rural Press)
5RM (Berri)	5AU Broadcasters Pty.Ltd.	Lanson Investments Pty.Ltd. (Lanyon Family and Rural Press)
5SE (Mount Gambier)	South Eastern Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
5SEF-FM (Mount Gambier)	South Eastern Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
<b>Western Australia - Metropolitan:</b>		
6IX(2)	6IX Southern Cross Radio Pty.Ltd.	Southern Cross Broadcasting (Australia) Ltd. (Ten Group 15.0%, N.M. Rothschild & Sons Australia Pty.Ltd 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)
6MIX-FM	Perth FM Radio Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
6NOW-FM(2)	96FM Southern Cross Radio Pty.Ltd.	Southern Cross Broadcasting (Australia) Ltd. (Ten Group 15.0% N.M. Rothschild & Sons Australia Pty.Ltd 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)
6PPM-FM	Consolidated Broadcasting System (W.A.) Pty.Ltd.	Austereo Ltd. (Village Roadshow 53.4% (Kirby Family))
6PR(2)	6PR Southern Cross Radio Pty.Ltd.	Southern Cross Broadcasting (Australia) Ltd. (Ten Group 15.0% N.M. Rothschild & Sons Australia Pty.Ltd 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)
<b>Regional WA:</b>		
6AAY-FM (Albany)	Belcap Investments Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
(1) (Albany)	Pirate Broadcasters Pty.Ltd.	Pirate Broadcasters Pty.Ltd.
6AM (Northam)	Radio 6AM Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6BAY-FM (Geraldton)	Geraldton FM Pty.Ltd.	Geraldton Newspapers Ltd.
6BET-FM (Bridgetown)	Elldale Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6BUN-FM (Bunbury)	Radio West Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
(1) (Bunbury)	AMI Radio Pty.Ltd.	P.Y.Gerahty & W.J.Gerahty
6BY (Bridgetown)	Elldale Pty.Ltd	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6CAR-FM (Carnarvon)	Brailsford Investments Pty.Ltd.	Yamatji Media Aboriginal Corporation
6CST-FM (Mandurah)	West Coast Radio Pty.Ltd.	I.H. & E.Bassett-Scarfe
6FMS-FM (Remote Western Zone)	North West Radio Pty.Ltd.	North West Radio Pty.Ltd. (M.Aspinal, K.Clune P.Igglesden)
6GGG-FM (Geraldton)	Great Northern Broadcasters Ltd.	Geraldton Newspapers Ltd.
6HED-FM (Port Hedland)	North West Radio Pty.Ltd.	North West Radio Pty.Ltd. (M.Aspinal, K.Clune P.Igglesden)
6KA (Karratha)	North West Radio Pty.Ltd.	North West Radio Pty.Ltd. (M.Aspinal, K.Clune P.Igglesden)
6KAN-FM (Katanning)	Elldale Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6KAR-FM (Kalgoorlie)	Regional Broadcasters Australia Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6KG (Kalgoorlie)	Regional Broadcasters Australia Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)

Station	Licensee company	Owner
6LN (Carnarvon)	Brailsford Investments Pty.Ltd.	Yamatji Media Aboriginal Corporation
6MD (Merredin)	Mid-Districts Radio Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6MER-FM (Merredin)	Mid-Districts Radio Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6MM (Mandurah)	West Coast Radio Pty.Ltd.	I.H. & E.Bassett-Scarfe
6NA (Narrogin)	Radio West Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6NAM-FM (Northam)	Radio 6AM Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6NAN-FM (Narrogin)	Radio West Broadcasters Pty.Ltd	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6NW (Port Hedland)	North West Radio Pty. Ltd.	North West Radio Pty.Ltd. (M.Aspinal, K.Clune P.Igglesden)
6RED-FM (Karratha)	North West Radio Pty.Ltd.	North West Radio Pty.Ltd. (M.Aspinal, K.Clune P.Igglesden)
6SAT-FM Western Zone)	North West Radio Pty.Ltd.	North West Radio Pty.Ltd. (M.Aspinal, K.Clune P.Igglesden)
6SE (Esperance)	Esperance Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6SEA-FM (Esperance)	Esperance Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6TZ (Bunbury)	Radio West Broadcasters Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
(6CI Collie is a relay station broadcast out of Bunbury)		
6VA (Albany)	Belcap Investments Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
6WB (Katanning)	Elldale Pty.Ltd.	DMG Radio Investments Pty.Ltd. (Daily Mail and General Trust plc Rothermere Continuanace Trust)
<b>Tasmania - Metropolitan:</b>		
7HHO-FM	Commercial Broadcasters Pty.Ltd.	Robert Nettlefold Pty.Ltd. (Estate: Nettlefold Family)
7TTT-FM	Southern Tasmania FM Stereo Pty.Ltd.	Benders Pty.Ltd. (Bender family)
7XXX-FM	Tasradio Pty.Ltd.	TAS TAB
<b>Regional TAS:</b>		
7AD (Devonport)	Northern Tasmania Broadcasters Pty.Ltd.	Bass Strait Media Pty.Ltd.(Jost Family)
7AUS-FM (Queenstown)	XS West Pty.Ltd.	S.Adermann
7BU	Burnie Broadcasting Pty.Ltd.	Bass Strait Media Pty.Ltd. (Burnie (Jost Family))
7DDD-FM (Devonport)	Northern Tasmania Broadcasters Pty.Ltd.	Bass Strait Media Pty.Ltd. (Jost Family)
7EX (Launceston)	Tasradio Pty.Ltd.	TAS TAB
7LA (Launceston)	Bass Strait Media Pty.Ltd.	Bass Strait Media Pty.Ltd. (Jost family)
7SD (Scottsdale)	North East Tasmanian Broadcasters Pty.Ltd.	Bass Strait Media Pty.Ltd (Jost Family)
7XS (Queenstown)	XS West Pty.Ltd.	S.Adermann
<b>Northern Territory</b>		
8MIX-FM (Darwin)	Northern Territory FM Ltd.	Territory Group Investments Pty.Ltd. (Hannon Family)
8HA (Alice Springs)	Alice Springs Commercial Broadcasters Pty.Ltd.	R.L.Harris
8HOT-FM (Darwin)	Northern Territory FM Ltd.	Territory Group Investments Pty.Ltd. (Hannon Family)
8SAT-FM	Central Zone FM Services Pty.Ltd.	Central Zone FM Services (Lilburn family)
8SUN-FM (Alice Springs)	Alice Springs Commercial Broadcasters Pty.Ltd.	R.L. Harris
<b>Australian Capital Territory</b>		
2CA (Canberra)	Radio Canberra Pty.Ltd.	Capital Radio Network Pty.Ltd. (K.& M.Blyton)
2CC (Canberra)	Radio Canberra Pty.Ltd.	Capital Radio Network Pty.Ltd. (K.& M.Blyton)
1CBR-FM (Canberra)	Capital City Broadcasters Pty.Ltd.	Australian Radio Network Pty.Ltd. (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
2ROC-FM (Canberra)	Canberra FM Radio Pty.Ltd.	Austereo Ltd. 50% (Village Roadshow 53.4% (Kirby Family), Australian Radio Network Pty.Ltd. 50% (Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))
Notes:		
(1) Callsign not yet allocated.		
(2) Southern Cross Broadcasting (Australia) Ltd. applied to the ABA for, and was granted, six months temporary approval to hold three commercial licences in Perth. This expired on 27/10/98. SCB is presently in breach of the Broadcasting Services Act by holding three radio licences in the Perth metropolitan area.		
Source: Australian Broadcasting Authority document "Current controllers of a broadcasting licence as at 23/12/98"		

## Radio networks population reach

Group	Ownership	Number of stations	Total potential audience	Potential audience as % of total population
Austereo Ltd.	(Village Roadshow 53.4% (Kirby Family))	11 metropolitan 3 regional	11,180,308	62.5
Australian Radio Network	(Australian Provincial Newspapers (O'Reilly) & Clear Channel (US Public Company))	8 metropolitans 3 regional	9,406,273	52.6
R.G.Capital Australia	(R.R.Grundy)	1 metropolitan 13 regional	5,362,790	30.0
Lamb Family		2 metropolitan	4,869,127	27.2
Southern Cross Broadcasting (Australia) Ltd.	(Ten Group 15.0%, N.M. Rothschild & Sons Australia Pty.Ltd. 14.2%, National Nominees Ltd. 7.4%, Permanent Trustee Co.Ltd. 6.2%)	5 metropolitan	4,408,132	24.7
2KY Broadcasters	(Labour Council of NSW), NSW ALP Branch NSW Labor Council	1 metropolitan 2 regional	3,848,756	21.5
Radio Superhighway Pty.Ltd.	(J. Singleton)	2 metropolitan	3,373,512	18.9
Goulburn Valley Broadcasters	(A.E.Fairley)	1 metropolitan 2 regional	3,317,269	18.6
Fusion Media Australia	(Diverse Shareholding)	1 metropolitan	3,163,812	17.7
Radio 3UZ Pty.Ltd.	(Victorian Racing Clubs)	1 metropolitan	3,163,812	17.7
DMG Radio Investments Pty.Ltd.	(Daily Mail and General Trust plc Rothermere Continuance Trust)	1 metropolitan 54 regional	2,833,216	15.9
QLD TAB		1 metropolitan	1,495,615	8.47
Broadcast Operations	(Caralis Family)	25 regional	922,157	5.2
Grant Broadcasters Pty.Ltd.	(Janet Cameron)	11 regional	867,289	4.9
Century Radio Pty.Ltd.	(K. & M. Blyton)	4 regional	374,073	2.1
Ace Radio Broadcasters	(G.N.Handbury)	9 regional	364,204	2.1
TAS TAB		1 metropolitan 1 regional	325,951	1.8
Commercial Broadcasters Pty.Ltd.	(Estate: Nettlefold Family)	1 metropolitan	216,338	1.2
Benders Pty.Ltd.	(Bender Family)	1 metropolitan	216,338	1.2
Source: Australian Broadcasting Authority document "Current controllers of a broadcasting licence as at 23/12/98"				

# Community radio broadcasting licences (December 1998)

	ACT	NSW	NT	QLD	SA	TAS	VIC	WA	NUMBER OF LICENCES
<b>General Geographic Area (GGA)</b>									
Capital city	1	12	1	4	2	-	11	1	32
Other	-	30	3	8	7	3	19	4	74
<b>Total GGA</b>	<b>1</b>	<b>42</b>	<b>4</b>	<b>12</b>	<b>9</b>	<b>3</b>	<b>30</b>	<b>5</b>	<b>106</b>
<b>Special Interest</b>									
Aboriginal:-									
capital city	-	-	1	-	-	-	-	1	2
other	-	-	1	2	-	-	-	5	8
Educational:-									
capital city	-	1	-	-	1	-	1	1	4
other	-	1	-	-	-	-	-	-	1
Educational/ specialised music:-									
capital city	-	-	-	1	-	1	-	2	4
other	-	-	-	-	-	-	-	-	-
Ethnic - general:-									
capital city	-	1	-	1	1	-	1	1	5
other	-	-	-	-	-	-	-	-	-
Music - fine music:-									
capital city	-	1	-	1	-	-	1	-	3
other	-	-	-	-	-	-	-	-	-
Music - progressive:-									
capital city	-	-	-	1	-	1	-	-	2
other	-	-	-	-	-	-	-	-	-
Print handicapped:-									
capital city	1	1	-	1	1	1	1	1	7
other	-	-	-	-	-	-	1	-	1
Religious - Christian:-									
capital city	-	1	1	-	1	1	-	1	5
other	-	2	-	2	-	1	1	-	6
Sporting:-									
capital city	1	-	-	-	-	-	-	-	1
other	-	-	-	-	-	-	-	-	-
Torres Strait Islander:									
capital city	-	-	-	-	-	-	-	-	-
other	-	-	-	1	-	-	-	-	1
<b>Total Special Interest</b>	<b>2</b>	<b>8</b>	<b>3</b>	<b>9</b>	<b>5</b>	<b>4</b>	<b>7</b>	<b>12</b>	<b>50</b>
<b>Total number of community broadcasting licences</b>									<b>156</b>

Note: Four GGA licences have been allocated but services have yet to commence in Cobar NSW, Kyneton and Mansfield in Victoria, and York in WA. Four Special Interest licences, one Ethnic-General in Sydney and Aboriginal services in Darwin, and Derby and Fitzroy, WA, have been allocated but services have yet to commence.

Source: Australian Broadcasting Authority document "Current controllers of a broadcasting licence as at 23/12/98"



# Ownership of capital city, national daily, Saturday and Sunday newspapers

Title	Owner	Average daily circulation	Title	Owner	Average daily circulation
<b>Daily</b>			<b>Australian Capital Territory</b>		
<b>New South Wales</b>			Canberra Times	Rural Press/J.B.Fairfax	71,582
Daily Telegraph	News Ltd. (Murdoch)	439,494	<b>National Papers</b>		
Sydney Morning Herald	John Fairfax Holdings	233,500	Weekend Australian	News Ltd. (Murdoch)	319,000+
<b>Victoria</b>			Weekend Financial Review(2)	Fairfax Holdings	78,000
Herald-Sun	News Ltd. (Murdoch)	566,500+	<b>TOTAL</b>		
Age	John Fairfax Holdings	196,072	<b>3,192,997 (3)</b>		
<b>Queensland</b>			<b>Sunday</b>		
Courier Mail	News Ltd. (Murdoch)	220,500+	<b>New South Wales</b>		
<b>South Australia</b>			Sun-Herald	John Fairfax Holdings	610,000+
Advertiser	News Ltd. (Murdoch)	206,506	Sunday Telegraph	News Ltd. (Murdoch)	726,662
<b>Western Australia</b>			<b>Victoria</b>		
West Australian	West Australian Newspaper Holdings Ltd.(1)	224,073	Sunday Herald-Sun	News Ltd.(Murdoch)	536,000+
<b>Tasmania</b>			Sunday Age	John Fairfax Holdings	200,087
Mercury	News Ltd. (Murdoch)	49,693	<b>Queensland</b>		
<b>Northern Territory</b>			Sunday Mail	News Ltd. (Murdoch)	593,100+
NT News	News Ltd. (Murdoch)	23,830	<b>South Australia</b>		
<b>Australian Capital Territory</b>			Sunday Mail	News Ltd. (Murdoch)	346,542
Canberra Times	Rural Press/J.B.Fairfax	41,083	<b>Western Australia</b>		
<b>National</b>			Sunday Times	News Ltd. (Murdoch)	346,593
Australian	News Ltd. (Murdoch)	131,000+	<b>Tasmania</b>		
Financial Review	John Fairfax Holdings	91,000+	Sunday Tasmanian	News Ltd. (Murdoch)	53,830
<b>TOTAL</b>			<b>Northern Territory</b>		
<b>2,423,251 (3)</b>			Sunday Territorian	News Ltd. (Murdoch)	25,974
<b>Saturday</b>			<b>Australian Capital Territory</b>		
<b>New South Wales</b>			Canberra Times	Rural Press/J.B.Fairfax	39,513
Sydney Morning Herald	John Fairfax Holdings	407,500+	<b>TOTAL</b>		
Daily Telegraph	News Ltd. (Murdoch)	358,263	<b>3,478,301 (3)</b>		
<b>Victoria</b>			+ = In excess of . . .		
Herald-Sun	News Ltd. (Murdoch)	516,000+	Notes:		
Age	John Fairfax Holdings	347,115	(1) West Australian Newspapers Holdings Ltd. was listed as a public company on January 9, 1992. WAN has 25,000 shareholders, the most substantial being Permanent Trustee Co.Ltd. with 8.9%, Colonial Ltd. with 5.6%, and Perpetual Trustees Australia Ltd. with 6.1%.		
<b>Queensland</b>			(2) The <i>Weekend Financial Review</i> was first published on September 6, 1997.		
Courier Mail	News Ltd.(Murdoch)	342,200+	(3) The newspaper circulation figures above are based on the six-monthly reporting of Publishers' Statements by the Audit Bureau of Circulation from April to September 1998. For this reason, comparisons with circulation figures in Media Ownership Updates prior to 1996, some of which used a three monthly audit, should be made with care.		
<b>South Australia</b>			Source: circulation figures from the Audit Bureau of Circulation 30/9/98		
Advertiser	News Ltd. (Murdoch)	270,293			
<b>Western Australia</b>					
West Australian	West Australian Newspapers Holdings Ltd.(1)	387,667			
<b>Tasmania</b>					
Mercury	News Ltd. (Murdoch)	62,901			
<b>Northern Territory</b>					
Northern Territory News	News Ltd. (Murdoch)	32,476			

## Suburban newspaper ownership shares

Owner	Number of titles	Circulation	% of total circulation	Owner	Number of titles	Circulation	% of total circulation
<b>Sydney</b>				<b>Brisbane</b>			
News Ltd	16	971,138	45.1	News Ltd	16	637,841	75.1
Fairfax Group	12	761,576 (1)	35.3	APN/QLD Times	2	61,096	7.2
J.B.Fairfax/Hannan	4	242,483	11.2	Southern Cross Newsp.	2	57,834	6.8
Text Media	1	59,165	2.7	Other	2	92,914	10.9
Other	3	120,000	5.6	<b>Total</b>	<b>22</b>	<b>849,685</b>	
<b>Total</b>	<b>36</b>	<b>2,154,362</b>		<b>Adelaide</b>			
<b>Melbourne</b>				News Ltd.	11	500,700	100
News Ltd.	30	1,103,734	42.3	<b>Perth</b>			
Boyle Family	5	242,207	9.3	United Media/ West Australian Newspapers Ltd.	13	611,792	72.4
Fairfax Group	8	235,068	9.0	Other	5	233,110	27.6
APN O'Reilly	4	215,628	8.3	<b>Total</b>	<b>18</b>	<b>845,082</b>	
South East Newspapers	4	201,181	7.7				
Independent News	5	171,541	6.6				
Text Media	2	150,000P	5.7				
Other	4	290,635	11.1				
<b>Total</b>	<b>62</b>	<b>2,609,994</b>					
Notes:							
1. Community Newspapers owns 50% of the <i>Bankstown Canterbury Torch</i> and the <i>Auburn Review Pictorial</i> .							
2. Both Hobart suburban newspapers listed in the 1998 Media Ownership Update ceased publication in the past 12 months.							
Source: circulation figures from the Audit Bureau of Circulation, 30/9/98							

## Owners percentage shares of all newspapers circulation

Owner	Capital city and national dailies	Sunday newspapers	Regional (3) newspapers	Suburban newspaper
News Ltd. (Murdoch)	67.6	75.6	23.3	46.2
John Fairfax Holdings	21.5	23.3	14.9	14.3
West Australian Newspapers Holdings Ltd.	9.2	-	1.2	-
Rural Press/J.B.Fairfax	1.7	1.1	14.9	-
United Media/ (1) West Australian Newspapers Ltd.	-	-	-	8.8
O'Reilly	-	-	30.0	3.9
Hannan Family (2) Rural Press/J.B.Fairfax	-	-	-	3.5
Boyle Family	-	-	-	3.5
Text Media	-	-	-	3.0
Thomas Family	-	-	-	2.9
Independent News	-	-	-	2.5
Southern Cross	-	-	-	0.8
Harris Family	-	-	4.0	-
Others	-	-	11.5	10.6
Notes:				
(1) Community Newspapers, publisher of most of Perth's suburbans, is owned 50.1% by United Media and 49.9% by West Australian Newspapers Ltd., a subsidiary of West Australian Newspapers Holdings Ltd.				
(2) Each owns 50% of Eastern Suburbs Newspapers.				
(3) Main shares of regional daily circulation in each state: NSW: Fairfax Group 37%; O'Reilly 25% J.B.Fairfax 14%. VIC: Murdoch 45%; J.B.Fairfax 21%; Fairfax Group 13%. QLD: O'Reilly 54%; Murdoch 41%. TAS: J.B.Fairfax 59%; Harris 41%. WA: West Australian Newspapers Holdings Ltd. 100%				
Source: Audit Bureau of Circulation, 30/9/98				

# Regional daily newspapers

State/town Title			Ownership	Circulation	State/town Title			Ownership	Circulation
<b>New South Wales</b>					<b>Tasmania</b>				
Albury	Border Morning Mail	Mott family		26,310	Burnie	Advocate	Harris		25,172
Bathurst	Western Advocate	Rural Press/J.B.Fairfax(1)		4,807	Launceston	Examiner	Rural Press/JB Fairfax & Harris (40%)		36,034
Broken Hill	Barrier Daily Truth	Local unions		7,260					<b>61,206</b>
Coffs Harbour	The Advocate	O'Reilly (2)		24,000P(3)	<b>Western Australia</b>				
Dubbo	Daily Liberal	Rural Press/J.B.Fairfax(1)		6,136	Kalgoorlie	Kalgoorlie Miner	West Australian Newspapers Holdings Ltd.		7,448
Grafton	Daily Examiner	O'Reilly		6,171					<b>7,448</b>
Lismore	Northern Star	O'Reilly		17,645					
Maitland	The Mercury	Rural Press/J.B.Fairfax(4)		5,098	<b>South Australia</b>				
Newcastle	Newcastle Herald	John Fairfax Holdings		46,265	(No regional daily)				
Orange	Central Western Daily	Rural Press/J.B.Fairfax(1)		5,673	<b>Northern Territory</b>				
Tamworth	Northern Daily Leader	Rural Press/J.B.Fairfax(4)		9,408	(No regional daily)				
Tweed Heads	Daily News-Gold Coaster	O'Reilly		6,226					
Wagga Wagga	Daily Advertiser	Henderson		15,298	P = Publishers figure				
Wollongong	Illawarra Mercury	John Fairfax Holdings		33,338					
(14 dailies)				<b>213,635</b>	Notes:				
<b>Queensland</b>					(1) Macquarie Publications' (John Armati) which owned daily newspapers in Bathurst, Dubbo, Goulburn and Orange, and 60 other community papers in NSW, were purchased by J.B.Fairfax's Rural Press in December 1995.				
Bundaberg	News-Mail	O'Reilly		11,749	(2) Irish businessman Tony O'Reilly bought Provincial Newspapers (Qld) from Murdoch, who sold it after TPC pressure. PNQ was renamed Australian Provincial Newspapers, and APN Holdings Ltd was floated in 1992. Some 48% of APN Holdings Ltd is controlled by Kelsal Pty.Ltd., which is itself owned by Ligon 157 (O'Reilly family trust) and Independent Newspapers PLC of Ireland, of which O'Reilly is chairman. He was a director of the <i>Washington Post</i> and Bankers' Trust and chief executive of the food group Heinz and an unsuccessful bidder for the Fairfax Group in 1991.				
Cairns	Cairns Post	Murdoch		31,372	(3) Newspaper is free, figure is average daily circulation figure.				
Gladstone	Observer	O'Reilly		7,230	(4) John B.Fairfax, through Marinya Media, acquired 48.1% of Rural Press in the carve-up of the old Fairfax empire in 1987. Rural Press has since grown considerably in the Australian country market. It publishes 35 agricultural publications, and 160 regional newspapers and magazines. (Rural Press Ltd. 1997 Annual Report p.2 - 3). Rural Press also publishes <i>The Land</i> (69,000P), a weekly which competes with News Ltd.'s <i>Weekly Times</i> (42,000P).				
Gympie	Gympie Times	Rural Press/J.B.Fairfax(4)		5,087	(5) Through Independent Newspapers Limited (INL) NZ, 50% owned by News Corporation.				
Ipswich	Queensland Times	O'Reilly		14,125					
Mackay	Daily Mercury	O'Reilly		16,906					
Maroochydore	Sunshine Coast Daily	O'Reilly		20,306					
Maryborough	Chronicle	O'Reilly		8,650					
Mount Isa	North-West Star	Asher Joel		4,129					
Rockhampton	Morning Bulletin	O'Reilly		19,473					
Southport	Gold Coast Bulletin	Murdoch		42,343					
Toowoomba	Toowoomba Chronicle	O'Reilly		27,868					
Townsville	Townsville Bulletin	Murdoch		27,980					
Warwick	Warwick Daily News	O'Reilly		6,000P					
(14 dailies)				<b>243,218</b>					
<b>Victoria</b>									
Ballarat	Ballarat Courier	Rural Press/J.B.Fairfax(4)		20,442					
Bendigo	Bendigo Advertiser	Murdoch(5)		14,338					
Geelong	Geelong Advertiser	Murdoch(5)		28,368					
Mildura	Sunraysia Daily	Elliot/Lanyon		8,094					
Shepparton	Shepparton News	McPherson		10,202					
Warrnambool	Warrnambool Standard	John Fairfax Holdings		13,089					
(6 dailies)				<b>94,533</b>					

Source: circulation figures from the Audit Bureau of Circulation, 30/9/98

# Major magazine ownership

Top 30 titles (by circulation)	Launched	Owner	Circulation. 30/9/88	Circulation. 30/6/97	Circulation. 30/6/98	% change 1997/98
1. Women's Weekly	June 1933	PBL (Packer)	1,158,000	1,004,191	963,626	- 4.0
2. Woman's Day	Aug 1948	PBL (Packer)	747,300+	962,442	892,155	- 7.3
3. New Idea	1902	PMP Communications (1)	996,932	563,782	570,418	+ 1.2
4. That's Life	May 1994	PMP Communications (1)	n/a	504,277	523,577	+ 3.8
5. Reader's Digest Australia	Jul 1946	Australian arm of US Reader's Digest	469,784	518,312	501,059	- 3.3
6. TV Week	Dec 1957	PMP Communications (50%); PBL (Packer) 50% (2)	843,138	400,923	354,481	- 11.6
7. Better Homes & Gardens	Jul 1978	Handbury (50%); Meredith (50%)	247,436	342,462	318,751	- 6.9
8. TV Hits	May 1988	PMP Communications (1)	n/a	156,160	253,000+	+ 61.8
9. Family Circle	May 1973	Handbury	363,382	265,945	243,882	- 8.3
10. Cleo	Oct 1972	PBL (Packer)	272,000+	247,196	234,264	- 5.2
11. Cosmopolitan	May 1973	PBL (Packer)	226,100+	224,816	222,351	- 1.1
12. Who Weekly	Mar 1992	Time Warner	n/a	234,775	210,721	- 10.3
13. Dolly	Nov 1970	PBL (Packer)	239,400+	177,205	195,000+	+ 10.0
14. New Weekly	Oct 1993	PBL (Packer)	n/a	199,259	185,176	- 7.1
15. Girlfriend	Nov 1988	PMP Communications (1)	n/a	150,228	176,246	+ 17.3
16. Picture	Sept 1998	PBL (Packer)	n/a	164,099	159,129	- 3.0
17. Australian Good Taste	Jul 1996	Text Media	n/a	97,166	150,897	+ 55.3
18. Time Australia	Jul 1986	Time Warner	107,100+	153,515	144,153	- 6.1
19. Marie Claire	Sept 1995	Handbury	n/a	113,574	121,838	+ 7.3
20. For Me	Feb 1997	PMP Communications (1)	n/a	137,752	120,731+	- 12.4
21. Australian House and Garden	Dec 1948	PBL (Packer)	120,600+	108,511	113,561	+ 4.7
22. New Woman	Jul 1989	Handbury	n/a	116,776	106,944	- 8.4
23. Disney Adventures	Jun 1993	PMP Communications (1)	n/a	89,295	100,256	+ 12.3
24. TV Soap	1983	Horwitz Publishing	n/a	90,786	96,734	+ 6.6
25. Home Beautiful	1925	PMP Communications (1)	142,489	85,547	94,385	+ 10.3
26. Gardening Australia	Nov 1991	Hannan Print	n/a	80,843	93,328	+ 15.4
27. She	Oct 1993	PBL (Packer)	n/a	93,227	92,145	- 1.2
28. Australian Penthouse	Oct 1979	Horwitz Publishing	128,137	111,506	90,774	18.6
29. Australian Gourmet Traveller	Mar 1988	PBL (Packer)	45,500+	75,000+	87,422+	+ 16.6
30. Bulletin	Jan 1880	PBL (Packer)	110,000	96,842	84,784	- 12.5

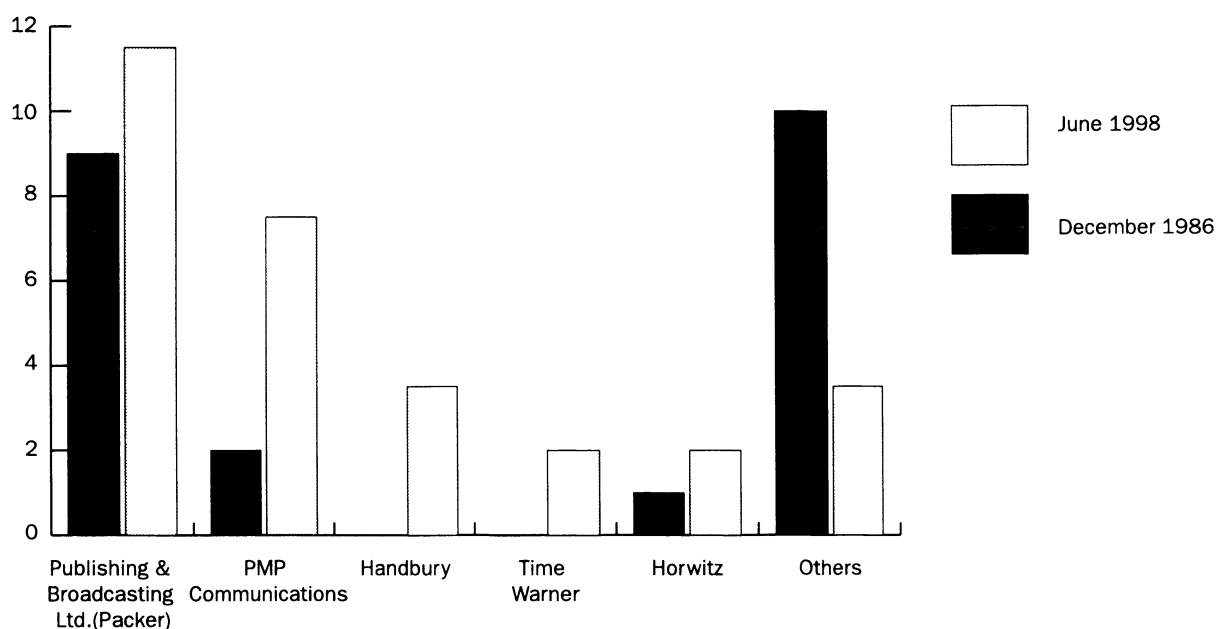
+ = In excess of . . .

(1)The Australian 10/7/97 reported that News Corporation confirmed on 9/7/97 that it had quit its 40% stake in PMP Communications. At present, no single buyer has acquired more than 20% of PMP Communications. Tindall Australia holds 14.2%, Maple Brown Abbott 9.52%, Deutsche Australia Ltd. 7.06% and SAS Trustee Corp. 5.62%.

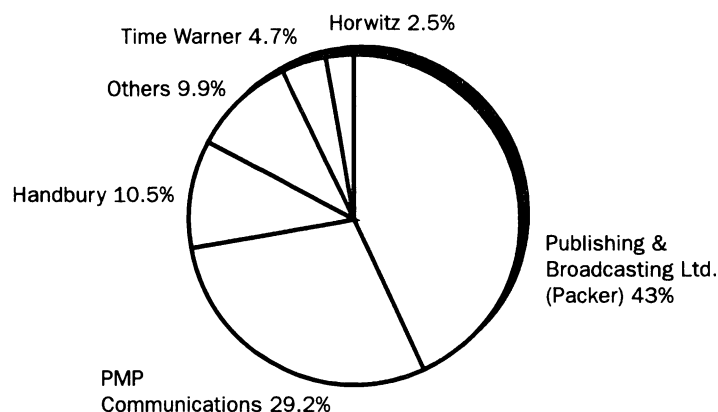
(2)Industry convention dictates that the circulation of TV Week (jointly owned by PMP Communications and PBL (Packer)) is attributed to PMP Communications. If TV Week's circulation was attributed to PBL, Packer's percentage of total circulation of the top 30 magazines would be 49.68%, and PMP Communications would be 22.4%.

Source: circulation figures from the Audit Bureau of Circulation, 30/6/98

## Major magazine ownership by number of titles



## Share of total circulation (June 1998)



## Major magazine ownership shares

Owner	December 1986		June 1998	
	Number of titles (of top 30)	% of total circulation	Number of titles (of top 30)	% of total circulation
Publishing & Broadcasting Ltd. (Packer)	9	26.5	11.5	43 (1)
PMP Communications	2	24.1	7.5	29.2 (1)
Handbury	-	-	3.5	10.5
Time Warner	-	-	2	4.7
Horwitz	1	-	2	2.5
Others	10	25.8	3.5	9.9

(1) Industry convention dictates that the circulation of TV Week (jointly owned by PMP Communications and Packer) is attributed to PMP Communications. If TV Week's circulation was attributed to Packer his percentage of total circulation of the Top 30 magazines would be 47.8%, and PMP Communications 33.9%.

Source: circulation figures from the Audit Bureau of Circulation, 30/6/98

## Australia's top 20 book publishing companies\*

Group	Owner (base)	Turnover (1998 est. in A\$m)	Operating divisions
1. Pearson	Pearson (UK)	120	Penguin, Addison-Wesley, Longman, Pearson Professional
2. Thomson	International Thompson (Can)	100	LBC Information Services, Centre for Professional Development, Nelson ITP
3. Reed Elsevier Australia	Reed Elsevier (UK & Netherlands)	85	Reed Education, Butterworths, D.W.Thorpe, Butterworth-Heinemann
4. Harper Collins	News Ltd. (Aus/US)	82	Harper Collins Publishers, Golden Press
5. Readers Digest	Readers Digest (US)	80	
6. Random House Inc.	Bertelsmann (Germany)	75	Transworld
7. CCH	Wolters Kluwer (Netherlands)	70	
8. Scholastic Australia	Scholastic Inc (USA).	68	
9. Macmillan	Holtzbrinck (Germany)	50	Pan Macmillan, Macmillan Education
10. Allen & Unwin	Allen & Unwin (Aus)	36	
11. Lonely Planet	Lonely Planet (Aus)	33	
12. Hodder Headline	Hodder Headline (UK)	30	Hodder Headline, Hodder Education
13. Jacaranda Wiley	Wiley (US)	29	
14. Universal Press	Universal Press (Aus)	28	Gregorys, UBD
15. McGraw-Hill	McGraw-Hill (US)	25	
16. OxfordUniversity Press	Oxford University Press (UK)	23	
17.Simon & Schuster	Viacom (US)	22	Simon & Schuster, Prentice-Hall (1)
18. Harlequin	Harlequin Enterprises (Can)	21	
19. Murdoch Books	Handbury Holdings (Aus)	19	Murdoch Books, Family Circle
20. New Holland	Struik Holdings (South Africa)	15	

\* Figures cited exclude electronic publishing

Note:

(1) Prior to end of 1998, Prentice-Hall was acquired by Pearson, although the sale was not completed in 1998.

Source: Communications Law Centre estimates based on interviews with companies



## Pay TV operators

SERVICE	AUSTAR	OPTUS VISION	FOXTEL
<b>Owner/ Controller</b>	United International Holdings, Inc	Cable & Wireless Optus Ltd. (1)	Telstra Corporation (50%); News Corporation Ltd. (25%); Publishing & Broadcasting Ltd. (25%)
<b>Service Areas</b>	Regional NSW, NT, QLD, SA, VIC, TAS	Brisbane, Melbourne Sydney	Adelaide, Brisbane, Gold Coast, Melbourne, Perth, Sydney
<b>Delivery System</b>	Satellite; microwave; cable (Darwin)	Cable	Cable; satellite
<b>Subscriber Numbers</b>	290,000	200,000 (2)	360,000 (Cable) 40,000 (Satellite)
<b>Number of Channels (includes add-ons)</b>	27	31	36
<b>Monthly Charge</b>	Microwave: Basic \$31.95: 15 channels  Satellite/cable: Basic \$35.95: 21 channels  World Movies as add-on: \$6.95  Adults Only as add-on: \$6.95/night  Two movie channels (Showtime, Encore) as add-on to Basic package \$9.95  Three movie channels (Movie One, Movie Extra and Movie Greats) as add-on to Basic package: \$9.95	Deluxe \$39.95: all channels  Movie Magic \$29.95: Gateway plus three movie channels  SuperSport \$29.95: Gateway plus three sports channels  First Choice \$19.95: Gateway plus Disney Channel, MTV, Ovation and Odyssey  Gateway \$9.95: 10 channels  World Movies as add-on to all packages: \$6.95  Adults Only as add-on: \$19.95 if subscription is less than \$49.95; \$13.95 if subscription is over \$49.95  Foreign language channels as add-on to all packages: range from \$10.00-\$34.95	Cable: Gold Pack \$56.85: all channels  Entertainment Plus \$52.90: FOXTEL Basic plus five extra channels  World Movies \$49.90: FOXTEL Basic plus World Movies  FOXTEL Basic \$42.95: 30 channels  Adults Only as add-on to all packages: \$14.95  Foreign language channel as add-on to all packages: \$19.95  Satellite: \$49.95 (3) (ex-Galaxy customers)

Notes:

(1) Cable & Wireless Optus Ltd. was listed as a public company in 1998. It holds 53% of the shares in Optus Vision.

(2) Australian Pay TV News, vol 5, issue 17, November 26, 1998, p.10.

(3) Different channel line-up.

Sources: Information on subscriber numbers from Austar and Foxtel current as at 11/1/99. Optus Vision numbers from Australian Pay TV News, vol 5, issue 17, November 26, 1998, p.10

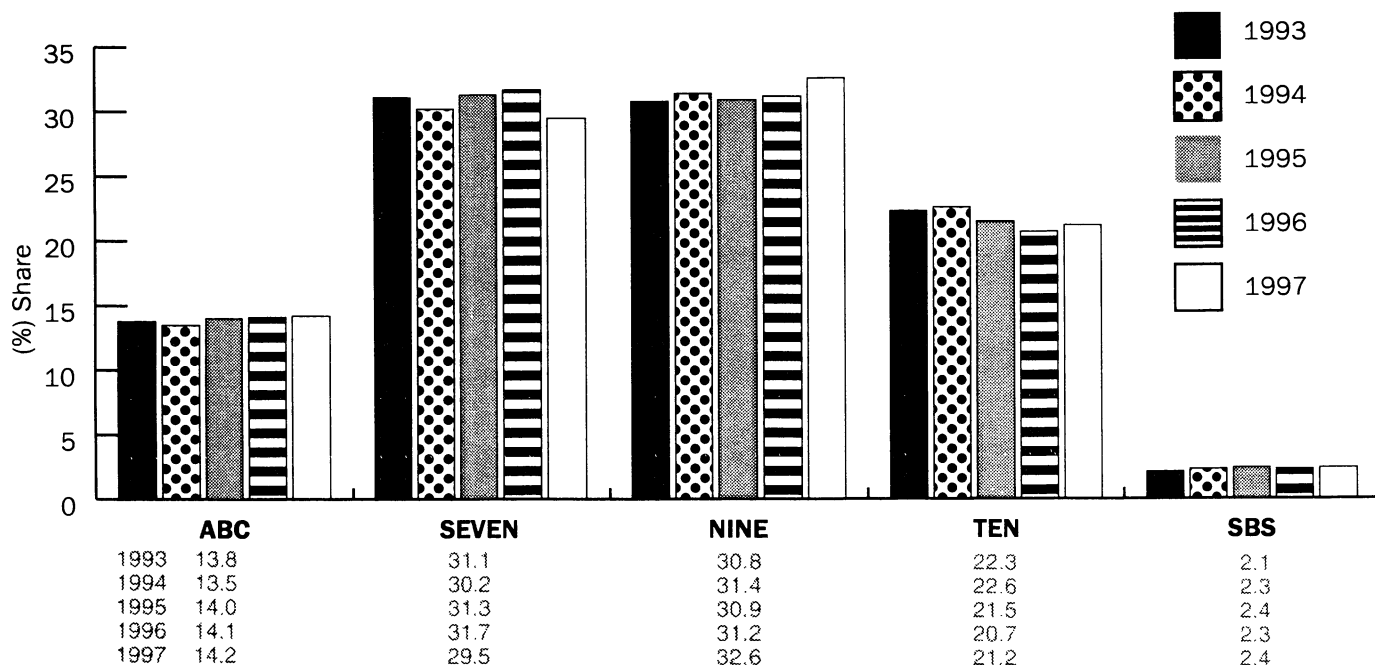
# Pay TV operators: channels

CHANNEL	AUSTAR	OPTUS VISION	FOXTEL	CHANNEL	AUSTAR	OPTUS VISION	FOXTEL
<b>Movies:</b>				<b>Sport:</b>			
encore	•		•	ESPN		•	
Hallmark			•	FOX Sports	•		•
Movie One	•	•		FOX Sports Two	•		•
Movie Extra	•	•		Sky Racing	•		•
Movie Greats	•	•		Sports Australia		•	
Showtime	•		•	Sports Australia 2		•	
TNT	(1)	•	•	<b>Children's:</b>			
World Movies	•	•	•	Cartoon Network	(1)	•	•
<b>News:</b>				FOX Kids			(2)
BBC World	•		•	Nickelodeon	•		•
Bloomberg Television			•	<b>Music:</b>			
CNBC Asia	•	•	•	Channel [V]	•		•
CNN International	•	•	•	CMT (Country	•	•	•
FOX News Channel			•	Music Television)			
Sky News Australia		•	•	MTV		•	
<b>Entertainment:</b>				<b>Documentary/ education:</b>			
Adults Only	•	•	•	Discovery Channel	•		•
arena	•		•	Horizon		•	
Disney Channel		•		National Geographic	•		•
FOX8			•	Channel			
FX			•	Odyssey		•	
Lifestyle	•		•	The History Channel			(2)
Ovation		•		<b>Shopping:</b>			
thecomedychannel	•		•	TVSN	•	•	•
TV1	•		•	(TV Shopping Network)			
UK TV			•	<b>Weather:</b>			
<b>Foreign language:</b>				FOXTEL Weather			•
ANTENNA PACIFIC		•	•	weather 21	•		
(Greek programming)				Weather Vision		•	
ART (Arabic Radio TV)		•		<b>Channel information:</b>			
CCTV		•		Channel Vision		•	
(China Central TV)				Electronic Program	(3)		•
LBC		•		Guide			
(Lebanese Programming)				(1)Austar includes TNT & Cartoon Channel as one channel (cartoons			
Mega Australia		•		in the daytime and movies in the evening).			
(Greek programming)				(2)FOXTEL includes FOX Kids and The History Channel as one			
NHK		•		channel (FOX Kids in the daytime and The History Channel in the			
(Japanese programming)				evening).			
RAI International		•	•	(3) Austar's Electronic Program Guide is not a channel. It is called up			
(Radio Italia TV)				using a button on the remote. It currently lists programming for two			
TVBJ (Cantonese		•		days only.			
programming from				Sources: Austar, Optus Vision and Foxtel			
Hong Kong)							
<b>Pay-per-view:</b>							
Event TV FOXTEL			•				
Main Attraction	•	•					

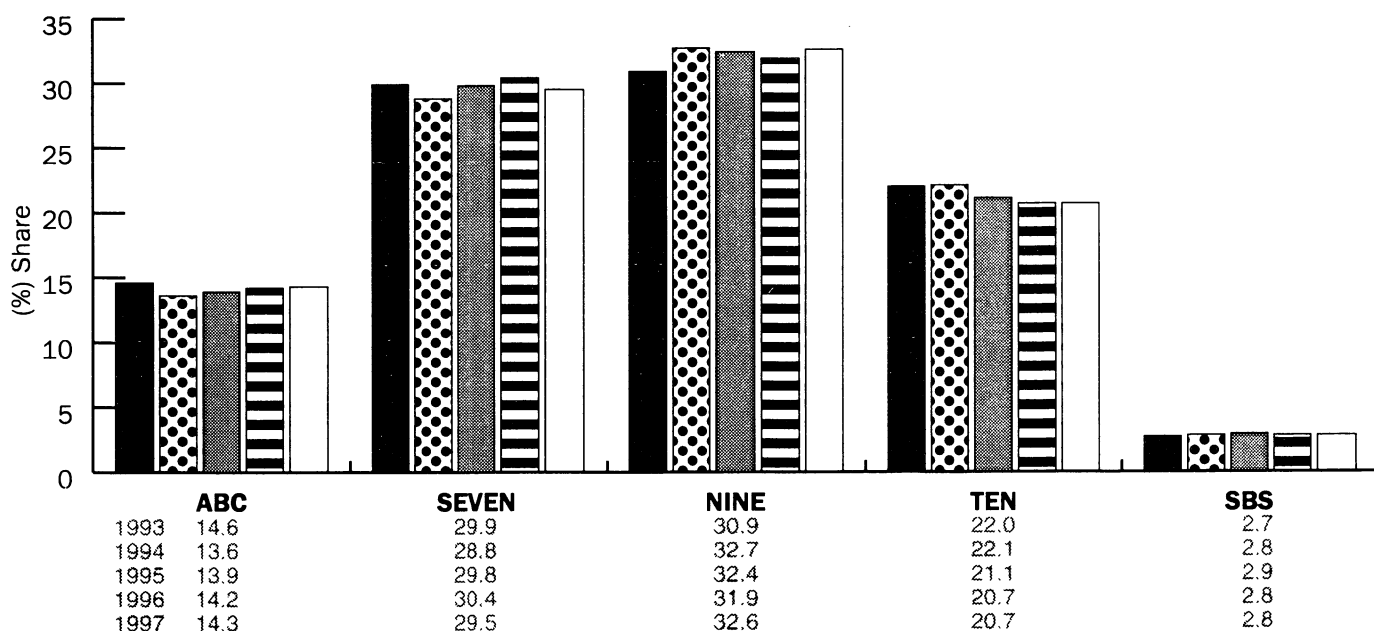


# TV network shares: five city average

All People, Sunday-Saturday, 6.00am-12.00mn



All People, Sunday-Saturday, 6.00pm-12.00mn



Source: AC Nielsen - TV Trends 1998